

(l)(a) Statement showing Shareholding pattern

<b>Name of the Company:</b>	<b>SREI INFRASTRUCTURE FINANCE LIMITED</b>			
<b>Scrip Code:</b>	BSE	523756	<b>Quarter ended:</b>	30.09.2007
	NSE	SREINTFIN		
	CSE	29051		

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	1	234296	234296	0.22	0.22
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	1	21662689	21662689	20.01	19.88
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A)(1)</b>	<b>2</b>	<b>21896985</b>	<b>21896985</b>	<b>20.23</b>	<b>20.10</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>2</b>	<b>21896985</b>	<b>21896985</b>	<b>20.23</b>	<b>20.10</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI	11	8002409	7987809	7.39	7.35
(b)	Financial Institutions/ Banks	4	7480	7480	0.01	0.01
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	36	53508890	53408890	49.41	49.11
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>51</b>	<b>61518779</b>	<b>61404179</b>	<b>56.81</b>	<b>56.47</b>
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	1093	11779166	8684120	10.88	10.81
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	26914	8154812	7267351	7.53	7.49
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	49	4669343	4669343	4.31	4.29
(c)	Any other (specify) Non Resident Individual	199	266269	186913	0.25	0.24
	<b>Sub-Total (B)(2)</b>	<b>28255</b>	<b>24869590</b>	<b>20807727</b>	<b>22.97</b>	<b>22.83</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>28306</b>	<b>86388369</b>	<b>82211906</b>	<b>79.77</b>	<b>79.29</b>
	<b>Total (A)+(B)</b>	<b>28308</b>	<b>108285354</b>	<b>104108891</b>	<b>100.00</b>	<b>99.40</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>1</b>	<b>658644</b>	<b>658644</b>		<b>0.60</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>28309</b>	<b>108943998</b>	<b>104767535</b>		<b>100.00</b>

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

<b>Sr. No.</b>	<b>Name of the shareholders</b>	<b>No. of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	HEMANT KANORIA	234296	0.22
2	ADISRI INVESTMENT LIMITED	21662689	19.88
	<b>TOTAL</b>	<b>21896985</b>	<b>20.10</b>

(l)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	T ROWE PRICE INTERNATIONAL INC A/C T ROWE PRICE INTERNATIONAL NEW ASIA FUND	8260328	7.58
2	BSMA LIMITED	7212858	6.62
3	ARISAIG PARTNERS (ASIA) PTE LTD A/C ARISAIG INDIA FUND LTD	5567373	5.11
4	SANLAM ASSET MANAGEMENT (IRELAND) LIMITED A/C SANLAM UNIVERSAL FUNDS PLC	5006213	4.60
5	GOLDMAN SACHS INVESTMENTS (MAURITIUS) LIMITED	5003589	4.59
6	ANJIYA FINANCE AND HOUSING LIMITED	4600000	4.22
7	PRUDENTIAL ICICI FUSION FUND SERIES - II	3500000	3.21
8	SREI STOCK BENEFIT TRUST REPRESENTED BY TRUSTEES	3065141	2.81
9	CALLIDORA MERCANTILES PRIVATE LIMITED	3000000	2.75
10	MORGAN STANLEY AND CO. INTERNATIONAL A/C MORGAN STANLEY	2731383	2.51
11	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	2606942	2.39
12	PCA INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	2440972	2.24
13	STANDARD CHARTERED TRUST COMPANY A/C STANDARD CHARTERED PREMIER EQUITY FUND	1850000	1.70
14	GOLDMAN SACHS INVESTMENTS (MAURITIUS) LIMITED	1598141	1.47
15	The GMO EMERGING ILLIQUID (MAURITIUS FUND)	1521716	1.40
16	TRICOLOR INDIA OPPORTUNITIES FUND	1407503	1.29
17	MERRILL LYNCH CAPITAL MARKETS ESPANA	1356601	1.25
18	PRUDENTIAL ICICI TRUST LTD.- EMERGING STAR FUND	1162189	1.07
19	MATTHEWS INDIA FUND	1157199	1.06
<b>TOTAL</b>		<b>63048148</b>	<b>57.87</b>

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholders	No. of shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	NIL	0	0
<b>TOTAL</b>		<b>0</b>	<b>0</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts	164661	658644	0.60
<b>TOTAL</b>		<b>164661</b>	<b>658644</b>	<b>0.60</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
<b>TOTAL</b>			NIL	NIL