

(l)(a) Statement showing Shareholding pattern

<b>Name of the Company:</b>		<b>SREI INFRASTRUCTURE FINANCE LIMITED</b>				
<b>Scrip Code:</b>		523756	<b>Quarter ended:</b>	30.06.2006		
<b>Category Code</b>	<b>Category of Shareholder</b>	<b>No. of Shareholders</b>	<b>Total number of shares</b>	<b>Number of shares held in dematerialized form</b>	<b>Total shareholding as a percentage of total number of shares</b>	
					<b>As a percentage of (A+B)</b>	<b>As a percentage of (A+B+C)</b>
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	26	17508285	17345985	16.75	16.07
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	1	4370000	4370000	4.18	4.01
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A)(1)</b>	<b>27</b>	<b>21878285</b>	<b>21715985</b>	<b>20.93</b>	<b>20.08</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>27</b>	<b>21878285</b>	<b>21715985</b>	<b>20.93</b>	<b>20.08</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI	9	2195110	2179810	2.10	2.01
(b)	Financial Institutions/ Banks	5	119798	119798	0.11	0.11
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	18	32659213	32559213	31.24	29.98
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>32</b>	<b>34974121</b>	<b>34858821</b>	<b>33.46</b>	<b>32.10</b>

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	1790	18395487	15299041	17.60	16.89
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	51717	21250563	20263329	20.33	19.51
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	120	6772523	6772523	6.48	6.22
(c)	Any other (specify) Non Resident Individual	343	1260419	1181063	1.21	1.16
	<b>Sub-Total (B)(2)</b>	<b>53970</b>	<b>47678992</b>	<b>43515956</b>	<b>45.61</b>	<b>43.76</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>54002</b>	<b>82653113</b>	<b>78374777</b>	<b>79.07</b>	<b>75.87</b>
	<b>Total (A)+(B)</b>	<b>54029</b>	<b>104531398</b>	<b>100090762</b>	<b>100.00</b>	<b>95.95</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>1</b>	<b>4412000</b>	<b>4412000</b>		<b>4.05</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>54030</b>	<b>108943398</b>	<b>104502762</b>		<b>100.00</b>

(l)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

<b>Sr. No.</b>	<b>Name of the shareholders</b>	<b>No. of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	HEMANT KANORIA	234296	0.22
2	ADISRI INVESTMENT LIMITED	4370000	4.01
3	HARIPRASAD KANORIA FAMILY NIDHI	3450000	3.17
4	HARI PRASAD SANJEEV KUMAR HUF	2812714	2.58
5	HARI PRASAD HEMANT KUMAR HUF	2660430	2.44
6	SUJIT KANORIA HUF	1526202	1.40
7	HEMANT KANORIA HUF	1301445	1.19
8	ANANTRAJ KANORIA	500372	0.46
9	RAGHAVRAJ KANORIA	500372	0.46
10	CHAMPA DEVI KANORIA	478181	0.44
11	SUNIL KANORIA HUF	464181	0.43
12	HARI PRASAD KANORIA	453744	0.42
13	SANGITA KANORIA	444527	0.41
14	DIVITA KANORIA	427972	0.39
15	SUJIT KANORIA	383108	0.35
16	MADHULIKA KANORIA	365727	0.34
17	SUNITA KANORIA	289727	0.27
18	SUNIL KANORIA	271163	0.25
19	NITYASHREE KANORIA	250972	0.23
20	SIDHISHREE KANORIA	250372	0.23
21	AVANISREE KANORIA	238780	0.22
22	SANJEEV KANORIA HUF	148000	0.14
23	SANJEEV KANORIA	29600	0.03
24	MUKUNDRAJ KANORIA	14300	0.01
25	MANISHA LOHIA	5000	0.00
26	HEMANT KANORIA HUF	4000	0.00
27	VATSALRAJ KANORIA	3100	0.00
	<b>TOTAL</b>	<b>21878285</b>	<b>20.08</b>

(l)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	GOLDMAN SACHS INVESTMENTS (MAURITIUS) LIMITED	7458100	6.85
2	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	5633700	5.17
3	T ROWE PRICE INTERNATIONAL INC A/C T ROWE PRICE NEW ASIA FUND	5175000	4.75
4	DEG-DEUTSCHE INVESTITIONS - UND ENTWICKLUNGSELSCHAFT MBH	5092000	4.67
5	T ROWE PRICE INTERNATIONAL INC A/C T ROWE PRICE INTERNATIONAL DISCOVERY FUND	3125000	2.87
6	GOLDMAN SACHS INVESTMENTS (MAURITIUS) LIMITED	1598141	1.47
7	DEUTSCHE INTERNATIONAL TRUST CORPORATION (MAURITIUS) LTD A/C DEUSTCHE SECURITIES MAURITIUS LTD	1307612	1.20
8	ANJIYA FINANCE AND HOUSING LIMITED	4600000	4.22
9	CALLIDORA MERCANTILES PRIVATE LIMITED	3000000	2.75
10	SREI STOCK BENEFIT TRUST REPRESENTED BY TRUSTEES	3661070	3.36
<b>TOTAL</b>		<b>40650623</b>	<b>37.31</b>

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholders	No. of shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	NIL	0	0
2			
<b>TOTAL</b>		<b>0</b>	<b>0</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts	1103000	4412000	4.05
	<b>TOTAL</b>	<b>1103000</b>	<b>4412000</b>	<b>4.05</b>

(II)(a) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Deutsche Bank Trust Company Americas	Global Depository Receipts	4412000	4.05
	<b>TOTAL</b>		<b>4412000</b>	<b>4.05</b>