



SIFL\SECT\EA\17-18\174

November 27, 2017

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
**CSE Scrip Code: 29051**

**Sub: Notification under Regulation 30, read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Re: Proposed initial public offering of equity shares of our material subsidiary Srei Equipment Finance Limited ("SEFL")**

Dear Sir,

We refer to our communication dated October 26, 2017 informing you about the decision by the Board of Directors of SEFL to undertake subject to requisite approvals and market conditions an Initial Public Offering of Equity Shares of SEFL ("Offer").

We wish to inform you that the Company has decided to participate in the Offer as a selling shareholder and have decided that 4,386,765 Equity Shares of SEFL be offered to public in the proposed Offer as part of Offer for Sale.

The Company has today communicated this decision to the Board of Directors of SEFL.

You are requested to take note of the same.

Thanking you.

Yours faithfully,  
**For Srei Infrastructure Finance Limited**

**Sandeep Lakhota**  
**Company Secretary**  
**FCS 7671**

cc: **The Secretary**

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272  
2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

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