



SIFL/SECT/KK/14-15/66

July 08, 2014

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

**Sub: Disclosure under Regulation 13(6) of the Securities and Exchange Board of India
(Prohibition of Insider Trading) Regulations, 1992**

Please note that Bharat Connect Private Limited (hereinafter referred to as "BCPL/acquirer"), is acting in concert with the Promoter (Mr. Hemant Kanoria) of Srei Infrastructure Finance Limited (the Target Company) and BCPL is part of the Promoter/Promoters' Group of the Target Company.

BCPL, the acquirer & the person acting in concert with the Promoter, has acquired 25,00,000 Equity Shares of Rs. 10/- each being 0.4969% of the total paid up Capital of the Company on 3rd July, 2014.

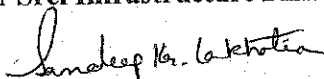
Post aforesaid acquisition, the aggregate shareholding of Promoter/Promoters' Group has increased to 24,78,63,964 Equity Shares representing 49.2687% of the total paid up Capital of the Company and aggregate shareholding of BCPL is 11,80,89,420 Equity Shares representing 23.4730% of the total paid up Capital in the Target Company.

We are enclosing herewith requisite disclosures in terms of Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, pursuant to the disclosure received by the Company under Regulation 13(3) and 13(4A) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 from the acquirer.

Kindly acknowledge receipt.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**


Company Secretary

Encl: as above

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

(CIN) : L29219WB1985PLC055352

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Details of change in shareholding in respect of persons holding more than 5% shares in Srei Infrastructure Finance Limited

Name, PAN No. & Address of shareholders	Shareholding prior to acquisition/ sale	No. & % of shares/ voting rights acquired/ sold	Receipt of allotment advice/ acquisition of shares/ sale-of shares specify	Date of Intimation to Company	Mode of Acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares / voting rights post-Acquisition/ sale	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
Bharat Connect Private Limited 3, Middle Road, Hastings, Kolkata - 700 022 PAN No. AACB5947K	11,55,89,420 (22.9761%)	25,00,000 (0.4969%)	03.07.2014	07.07.2014	Off-Market	11,80,89,420 (23.4730%)	N.A.	N.A.	25,00,000	13,00,00,000	N.A.	N.A.

For Srei Infrastructure Finance Limited

Sandeep K. Chatterjee

Company Secretary

Place: Kolkata

Date: 08.07.2014

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of Srei Infrastructure Finance Limited

Name, PAN No. & Address of Promoter/ Person who is a part of Promoter Group/Director/Officer	No. and percentage of shares / voting rights held by the Promoter/ Person who is a part of Promoter Group/Director/Officer	Date of receipt of allotment advice / acquisition / sale of Shares/ voting rights	Date of Intimation to Company	Mode of acquisition (market purchase/ public / rights / preferential offer etc.)/ Sale	No. & % of shares / voting rights post-Acquisition/ sale	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
Bharat Connect Private Limited 3, Middle Road, Hastings, Kolkata - 700 022 PAN No : AABCB5947K	11,55,89,420 (22.9761%)	03.07.2014	07.07.2014	Off-Market	11,80,89,420 (23.4730%)	N.A.	N.A.	25,00,000	13,00,00,000	N.A.	N.A.

For Srei Infrastructure Finance Limited

Sandeep K. Chatterjee

Company Secretary

Place: Kolkata

Date: 08.07.2014