



SIFL/SECT/SB/13-14/067

June 01, 2013

The Secretary  
The Calcutta Stock Exchange Limited  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

**Sub: Disclosure under Regulation 13(6) of the Securities and Exchange Board of India  
(Prohibition of Insider Trading) Regulations, 1992**

Please note that Deigratia International Pte. Ltd. (hereinafter referred to as "DIPL/transferor") and Bharat Connect Private Limited (hereinafter referred to as "BCPL/acquirer"), are acting in concert with the Promoter (Mr. Hemant Kanoria) of Srei Infrastructure Finance Limited (the Target Company) and both, DIPL and BCPL are part of the Promoter/ Promoters' Group of the Target Company.

On 30th May, 2013, a transfer took place between DIPL, the transferor and BCPL, the acquirer for 143,00,000 Equity Shares of Rs. 10/- each being 2.8425% of the total paid up Capital of the Company.

Post aforesaid transfer, the aggregate shareholding of Promoter/Promoters' Group remains unchanged at 24,53,63,964 equity shares representing 43.7717% of the total paid up Capital of the Company. The aggregate shareholding of DIPL and BCPL is 13,59,97,688 and 272,60,000 equity shares representing 27.0326% and 5.4186% of the total paid up Capital in the target Company, respectively, post transfer.

We are enclosing herewith requisite disclosures in terms of Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, pursuant to the disclosures received by the Company under Regulation 13(1), 13(3) and 13 (4A) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 from the transferor / acquirer.

Kindly acknowledge receipt.

Thanking you.

Yours sincerely,  
For Srei Infrastructure Finance Limited

Company Secretary

Encl: as above

cc: The Secretary

**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1  
G Block, Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48

**Srei Infrastructure Finance Limited**

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046.  
Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501  
Email : corporate@srei.com Website : www.srei.com

**FORM A**  
**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**  
 [Regulation 13(1) and 13(6)]

**Details of acquisition of 5% or more shares in Srei Infrastructure Finance Ltd.**

Name, PAN No. & Address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares / voting rights acquired	Date of receipt of allotment / advice. Date of acquisition (specify)	Date of Intimation to Company	Mode of Acquisition (market purchase / public / rights / preferential offer etc.)	Shareholding subsequent to acquisition	Trading Member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)
Bharat Connect Pvt. Ltd. 3, Middle Road, Hastings, Kolkata - 700 022 Ph No. 033-6701-5132  PAN No. - AABCB5947K	12,960,000 (2.5761%)	14,300,000 (2.8425%)	30-05-2013	31-05-2013	Off-Market	27,260,000 (5.4186%)	N.A	N.A	14,300,000 (2.8425%)	386,100,000/-

Place: Kolkata  
 Date : 01-06-2013

For Srei Infrastructure Finance Limited

*Sandeep K. Chakraborty*  
 Company Secretary

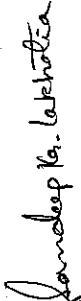


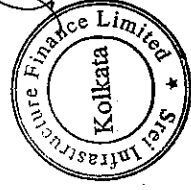
**FORM C**  
**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**  
 [Regulation 13(3) and (6)]

**Details of change in shareholding in respect of persons holding more than 5% shares in a listed company**

Name, PAN No. & Address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares specify	Date of Intimation to Company	Mode of Acquisition (market purchase/public rights/preferential offer etc.)	No. & % of shares / voting rights post-acquisition/sale	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
Deigratia International Pte. Ltd. 17 Phillip Street, #05-01 Grand Building, Singapore 048695 PAN No: AACCD9650J	150,297,688 (29.8751%)	14,300,000 (2.8425%)	30-05-2013	31-05-2013	Off-Market	135,997,688 (27.0326%)	N.A	N.A	N.A	N.A	14,300,000 (2.8425%)	386,100,000/-

For Srei Infrastructure Finance Limited

  
 Sandeep K. Lakhotia  
 Company Secretary



Place: Kolkata  
 Date : 01-06-2013

# FORM D

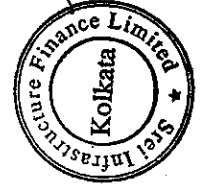
## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of Srei Infrastructure Finance Ltd.**

Name, PAN No. & Address of Promoter/ Person who is a part of Promoter Group/Director/ Officer	No. and percent- age of shares / voting rights held by the Promoter/ Person who is a part of Promoter Group/ Director/ Officer	Date of receipt of allotment / advice / acquisition / sale of Shares/ voting rights	Date of intimation to Company	Mode of Acquisition (market purchase/ public / rights / preferential offer etc.)/ Sale	No. & % of shares / voting rights post- Acquisition/ sale	Trading Member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
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For Srei Infrastructure Finance Limited



*Sandeep K. Chakraborty*  
Company Secretary

Place: Kolkata  
Date : 01-06-2013