



SIFL/SECT/AS/12-13/024

April 23, 2012

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range

Kolkata - 700 001

Fax: 033-2220 2514, 2221 4664, 2210 4492/4500/9606

Dear Sir,

**Sub: Disclosure under Regulation 13(6) of the Securities and Exchange Board of India
(Prohibition of Insider Trading) Regulations, 1992**

Please note that Deigratia International Pte. Ltd. (hereinafter referred to as "DIPL/transferor") and Adhyatma Commercial Private Limited (hereinafter referred to as "ACPL/acquirer"), are acting in concert with the Promoter (Mr. Hemant Kanoria) of Srei Infrastructure Finance Limited (the Target Company) and both, DIPL and ACPL are part of the Promoter/Promoters' Group of the Target Company.

On 19th April, 2012, an inter-se transfer took place between DIPL, the transferor and ACPL, the acquirer for 32,00,000 Equity Shares of Rs. 10/- each being 0.636% of the total paid up Capital of the Company.

Post aforesaid inter-se transfer, the aggregate shareholding of Promoter/Promoters' Group remains unchanged at 23,68,20,019 equity shares representing 47.07% of the total paid up Capital of the Company. The aggregate shareholding of DIPL and ACPL is 14,47,37,030 and 3,79,05,703 equity shares representing 28.77% and 7.53% of the total paid up Capital in the target Company, respectively, post transfer.

We are enclosing requisite disclosures in terms of Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, pursuant to the disclosures received by the Company from the transferor / acquirer.

Kindly acknowledge receipt.

Thanking you,

Yours sincerely,

For **Srei Infrastructure Finance Limited**

Company Secretary

Encl: as above

cc: The Secretary

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Fax: 022-2272 2037, 2272 2039, 2272 2041

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1

G Block, Bandra-Kurla Complex

Bandra (E), Mumbai - 400 051

Fax: 022 - 2659 8237/38; 66418125/8126

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501

Email : corporate@srei.com Website : www.srei.com

FORM D
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
 [Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of Srei Infrastructure Finance Ltd.

Name, PAN No. & Address of Promoter/ Person who is a part of Promoter Group/Director/ Officer	No. and percentage of shares / voting rights held by the Promoter/ Person who is a part of Promoter Group/ Director/ Officer	Date of receipt of allotment / advice / acquisition / sale of Shares/ voting rights	Date of Intimation to Company	Mode of acquisition (market purchase / public rights / preferential offer etc.) / Sale	No. & % of shares / voting rights post-acquisition / sale	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
DEIGRATIA INTERNATIONAL PTE LTD 17 PHILLIP STREET, #05-01 GRAND BUILDING, SINGAPORE - 048695 PAN No. AACCD98650J	147937030 (29.41%)	19.04.2012	20.04.2012	OFF MARKET	144737030 (28.77%)	N.A.	N.A.	NIL	NIL	3200000	94112000
ADHYATMA COMMERCIAL PVT. LTD. 3, MIDDLE ROAD, HASTINGS, KOLKATA - 700022 PAN No. AAHCA5672J	34705703 (6.90%)	19.04.2012	20.04.2012	OFF MARKET	37905703 (7.53%)	N.A.	N.A.	3200000	94112000	NIL	NIL

For Srei Infrastructure Finance Limited

Sandeep K. Chatterjee
 Company Secretary

Place: KOLKATA
 Date : 23-04-2012