



SIFL/SECT/AS/12-13/323
September 20, 2012

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

**Sub: Disclosure under Regulation 13(6) of the Securities and Exchange Board of India
(Prohibition of Insider Trading) Regulations, 1992**

Please note that Deigratia International Pte Limited (hereinafter referred to as "DIPL"), is acting in concert with the Promoter (Mr. Hemant Kanoria) of Srei Infrastructure Finance Limited (the Target Company) and DIPL is part of the Promoters' Group of the Target Company.

DIPL, the acquirer & the person acting in concert with the promoter, has acquired 55,60,658 Equity Shares of Rs. 10/- each being 1.1053% of the total paid up Capital of the Company on 18th September, 2012.

Post aforesaid acquisition, the aggregate shareholding of Promoters' Group has increased to 24,46,63,964 Equity Shares representing 48.6326% of the total paid up Capital of the Company and aggregate shareholding of DIPL is 15,02,97,688 Equity Shares representing 29.8751% of the total paid up Capital in the target Company.

We are enclosing the details of aforesaid acquisition of Equity Shares in terms of Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly acknowledge receipt.

Thanking you,

Yours sincerely,
For **Srei Infrastructure Finance Limited**

Company Secretary

Encl: as above

cc: The Secretary

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022 - 2272 2037/2039/2041

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022 - 2659 8237/38; 2659 8347/48

Srei Infrastructure Finance Limited

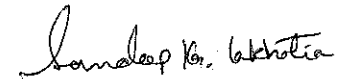
Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046
Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501
Email : corporate@srei.com Website : www.srei.com

FORM D**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**

[Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of Srei Infrastructure Finance Ltd.

Name, PAN No. & Address of Promoter/ Person who is a part of Promoter Group/Director/ Officer	No. and percentage of shares / voting rights held by the Promoter/ Person who is a part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice / acquisition / sale of Shares/ voting rights	Date of Intimation to Company	Mode of acquisition (market purchase/ public / rights / preferential offer etc.)/ Sale	No. & % of shares / voting rights post-Acquisition/ sale	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
DEIGRATIA INTERNATIONAL PTE LTD. 17 PHILLIP STREET, #05 - 01 GRAND BUILDING, SINGAPORE - 048695 PAN No. - AACCD9650J	144737030 (28.7698%)	18.09.2012	19.09.2012	OFF - MARKET	150297688 (29.8751%)	N.A.	N.A.	5560658	127895134.00	NIL	NIL

For Srei Infrastructure Finance Limited**Company Secretary**

Place: KOLKATA

Date : 20-09-2012