



SIFLASECT\MC\15-16\33
May 14, 2015

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

**Sub: Disclosure under Regulation 13(6) of the Securities and Exchange Board of India
(Prohibition of Insider Trading) Regulations, 1992**

Please note that Adisri Investment Private Limited (hereinafter referred to as "AIPL/Seller/Transferor") and Adisri Commercial Private Limited (hereinafter referred to as "ACPL/Acquirer/Transferee") are acting in concert with the Promoter (Mr. Hemant Kanoria) of Srei Infrastructure Finance Limited (the Target Company) and both, AIPL and ACPL are part of the Promoter/ Promoters' Group of the Target Company.

On 12th May, 2015, in an Off-Market transaction, ACPL has acquired 2,50,00,000 (4.97%) Equity Shares of the Target Company from AIPL.

Post aforesaid transaction, the aggregate shareholding of Promoter/Promoters' Group remains unchanged at 29,53,93,964 Equity Shares representing 58.72% of the total paid up capital of the Company. The aggregate shareholding of Promoter/Promoters' Group pre and post acquisition is as under:

Name of the Promoter/Promoter Group Entity	Pre-Holding (No. & % of Shares)	No. & % of Shares Acquired/Sold	Post-Holding (No. & % of Shares)
Seller/Transferor			
Adisri Investment Private Limited	2,50,00,000 (4.97%)	2,50,00,000 (4.97%)	Nil
Acquirer/Transferee			
Adisri Commercial Private Limited	26,81,91,250 (53.31%)	2,50,00,000 (4.97%)	29,31,91,250 (58.28%)

We are enclosing herewith requisite disclosures in terms of Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, pursuant to the disclosures received by the Company under Regulation 13(3) and 13(4A) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 from ACPL and Regulation 13(4A) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 from AIPL.




Srei Infrastructure Finance Limited
CIN: L29219WB1985PLC055352
Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542
Email: corporate@srei.com Website: www.srei.com



Kindly acknowledge receipt.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**


f **Company Secretary**
FCS 7671

Encl: as above

cc: The Secretary

1. **BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756
2. **National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542
Email: corporate@srei.com Website: www.srei.com

FORM C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(3) and (6)]

Name, PAN No. & address of shareholder	Regulation 13(3) - Details of change in shareholding in respect of person holding more than 5% shares in Srei Infrastructure Finance Limited											
	Shareholding g prior to acquisition/s ate	No. & % of shares/ voting-rights acquired/ sold	Receipt of allotment/ advice/ acquisition of shares/ date-of-sale of shares (specify)	Date of intimation to company	Mode of acquisition (purchase/ public/ rights/ preferential offer-etc-)	No. & % of shares/ voting-rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value (Rs.)	Sell quantity	Sell value
Adisri Commercial Private Limited PAN: AAMCA3696H 3, Middle Road, Hastings, Kolkata - 700 022	26,81,91,250 (53.31%)	2,50,00,000 (4.97%)	12.05.2015 (Note 1)	12.05.2015	Off Market	29,31,91,250 (58.28%)	N.A.	N.A.	2,50,00,000	Not applicable, since the transaction is without consideration	N.A.	N.A.

Note 1: This disclosure pertains to inter se transfer of 2,50,00,000 (4.97%) equity shares of Srei Infrastructure Finance Limited (Target Company) from Adisri Investment Private Limited (Transferor and also part of the Promoter / Promoter Group of the Target Company) to Adisri Commercial Private Limited (Transferee and also part of the Promoter / Promoter Group of the Target Company) pursuant to an internal restructuring of the shareholders of the Promoter / Promoter Group, without consideration. There is however no change in the total shareholding of the Promoter / Promoter Group in the Target Company.

Place: Kolkata

Date : 14.05.2015

For Srei Infrastructure Finance Limited



Company Secretary
FCS 7671

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of Srei Infrastructure Finance Limited

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/Officer	Date of allotment of shares/ acquisition / voting rights	Date of receipt of intimation to company	Mode of acquisition (market purchase/ public/rights/preferential offer, etc.)	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value (Rs.)	Sell quantity	Sell value
Adisri Commercial Private Limited PAN: AAMCA3696H 3, Middle Road, Hastings, Kolkata - 700 022	26,81,91,250 (53.31%)	12.05.2015 (Note 1)	12.05.2015	Off Market	29,31,91,250 (58.28%)	N.A.	N.A.	2,50,00,000	Not applicable, since the transaction is without consideration	N.A.	N.A.
Adisri Investment Private Limited PAN: AAFCA1232J 3, Middle Road, Hastings, Kolkata - 700 022	2,50,00,000 (4.97%)	12.05.2015 (Note 1)	12.05.2015	Off Market	NIL	N.A.	N.A.	2,50,00,000	N.A.	2,50,00,000	Not applicable, since the transaction is without consideration

Note 1: This disclosure pertains to inter se transfer of 2,50,00,000 (4.97%) equity shares of Srei Infrastructure Finance Limited (Target Company) from Adisri Investment Private Limited (Transferor and also part of the Promoter / Promoter Group of the Target Company) to Adisri Commercial Private Limited (Transferee and also part of the Promoter / Promoter Group of the Target Company) pursuant to an internal restructuring of the shareholders of the Promoter / Promoter Group, without consideration. There is however no change in the total shareholding of the Promoter / Promoter Group in the Target Company.

Place : Kolkata
Date : 14.05.2015

For Srei Infrastructure Finance Limited
Company Secretary
FCS 7671