



SIFL/SECT/KM/12-13/001

April 2, 2012

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2220 2514, 2221 4664, 2210 4492/4500/9606

Dear Sir,

**Sub: Disclosure under Regulation 13(6) of the Securities and Exchange Board of India  
(Prohibition of Insider Trading) Regulations, 1992**

Please note that Deigratia International Pte. Ltd. (hereinafter referred to as "DIPL/transferor") and Adhyatma Commercial Private Limited (hereinafter referred to as "ACPL/acquirer"), are acting in concert with the Promoter (Mr. Hemant Kanoria) of Srei Infrastructure Finance Limited (the Target Company) and both, DIPL and ACPL are part of the Promoter/ Promoters' Group of the Target Company.

On 28th March, 2012, an inter-se transfer took place between DIPL, the transferor and ACPL, the acquirer for 2,00,00,000 Equity Shares of Rs. 10/- each being 3.98% of the total paid up Capital of the Company.

Post aforesaid inter-se transfer, the aggregate shareholding of Promoter/Promoters' Group remains unchanged at 23,68,20,019 equity shares representing 47.07% of the total paid up Capital of the Company. The aggregate shareholding of DIPL and ACPL is 14,79,37,030 and 3,47,05,703 equity shares representing 29.41% and 6.90% of the total paid up Capital in the target Company, respectively, post transfer.

We are enclosing requisite disclosures in terms of Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, pursuant to the disclosures received by the Company from the transferor / acquirer.

Kindly acknowledge receipt.

Thanking you,

Yours sincerely,  
For Srei Infrastructure Finance Limited

Company Secretary

Encl: as above

cc: The Secretary

**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Fax: 022-2272 2037, 2272 2039, 2272 2041

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1  
G Block, Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
Fax: 022 - 2659 8237/38; 66418125/8126

**Srei Infrastructure Finance Limited**

Registered Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734. Fax : +91 33 22857542/8501

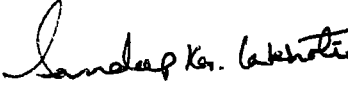
Email : corporate@srei.com Website : www.srei.com

**FORM A**  
**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**  
 [Regulation 13(1) and 13(6)]

**Details of acquisition of 5% or more shares in Srei Infrastructure Finance Ltd.**

Name, PAN No. & Address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares / voting rights acquired	Date of receipt of allotment / advice. Date of acquisition (specify)	Date of Intimation to Company	Mode of Acquisition (market purchase/ public / rights / preferential offer etc.)	Shareholding subsequent to acquisition	Trading Member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)
ADHYATMA COMMERCIAL PVT. LTD.  3, MIDDLE ROAD, HASTINGS, KOLKATA - 700022  PAN No. AAHCA5672J	14705703 (2.92%)	20000000 (3.98%)	28.03.2012	29.03.2012	OFF MARKET	34705703 (6.90%)	N.A.	N.A.	20000000	604000000

For Srei Infrastructure Finance Limited

  
 Company Secretary

Place: KOLKATA  
 Date : 02-04-2012

**FORM C**

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**

[Regulation 13(3) and (6)]

**Details of change in shareholding in respect of persons holding more than 5% shares in Srei Infrastructure Finance Ltd.**

Name, PAN No. & Address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares specify	Date of Intimation to Company	Mode of Acquisition (market purchase/public/rights/preferential offer etc.)	No. & % of shares / voting rights post-Acquisition/sale	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
DEIGRATIA INTERNATIONAL PTE LTD  17 PHILLIP STREET, #05-01 GRAND BUILDING, SINGAPORE – 048695  PAN No. AACCD9650J	167937030 (33.38%)	20000000 (3.98%)	28.03.2012	29.03.2012	OFF MARKET	147,937,030 (29.41%)	N.A.	N.A.	NIL	NIL	20000000	604000000

For Srei Infrastructure Finance Limited

*Sandeep K. Gokhale*

Company Secretary

Place: KOLKATA

Date : 02-04-2012

**FORM D**

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**

[Regulation 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of Srei Infrastructure Finance Ltd.**

Name, PAN No. & Address of Promoter/ Person who is a part of Promoter Group/Director/ Officer	No. and percentage of shares /voting rights held by the Promoter/ Person who is a part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice / acquisition /sale of Shares/ voting rights	Date of Intimation to Company	Mode of acquisition (market purchase / public / rights / preferential offer etc.)/ Sale	No. & % of shares / voting rights post-Acquisition / sale	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
DEIGRATIA INTERNATIONAL PTE LTD  17 PHILLIP STREET, #05-01 GRAND BUILDING, SINGAPORE – 048695  PAN No. AACCD9650J	167937030 (33.38%)	28.03.2012	29.03.2012	OFF MARKET	147937030 (29.41%)	N.A.	N.A.	NIL	NIL	20000000	604000000
ADHYATMA COMMERCIAL PVT. LTD.  3, MIDDLE ROAD, HASTINGS, KOLKATA - 700022  PAN No. AAHCA5672J	14705703 (2.92%)	28.03.2012	29.03.2012	OFF MARKET	34705703 (6.90%)	N.A.	N.A.	20000000	604000000	NIL	NIL

For Srei Infrastructure Finance Limited

*Sandeep K. Lakhotia*

Company Secretary

Place: KOLKATA

Date : 02-04-2012