



SIFL\SECT\KM11-12\433

January 30, 2012

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Fax: 022-2272 2037, 2272 2039, 2272 2041

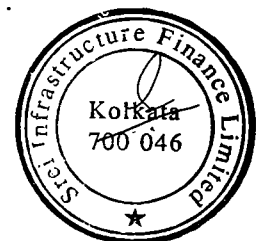
Dear Sir,

RE: PUBLIC ISSUE BY SREI INFRASTRUCTURE FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") OF LONG TERM INFRASTRUCTURE BONDS WITH A FACE VALUE OF ₹ 1,000 EACH, IN THE NATURE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES, HAVING BENEFITS UNDER SECTION 80 CCF OF THE INCOME TAX ACT, 1961 (THE "DEBENTURES" OR THE "BONDS"), AGGREGATING UP TO ₹ 5,000 MILLION (THE "SHELF LIMIT") FOR THE FINANCIAL YEAR ("FY") 2012 BY WAY OF ISSUANCE OF BONDS IN ONE OR MORE TRANCHE (EACH A "TRANCHE ISSUE", AND TOGETHER ALL TRANCHE ISSUES UPTO THE SHELF LIMIT, THE "ISSUE"). THE FIRST TRANCHE OF BONDS (THE "TRANCHE 1 BONDS") FOR AN AMOUNT AGGREGATING TO ₹ 3,000 MILLION (THE "TRANCHE 1 ISSUE") IS BEING OFFERED BY WAY OF THIS TRANCHE PROSPECTUS WHICH CONTAINS, INTER ALIA THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE (THE "PROSPECTUS TRANCHE - 1"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED DECEMBER 28, 2011 FILED WITH THE ROC (THE "SHELF PROSPECTUS")

This is in relation to issue of Tranche 1 Bonds issued by Srei Infrastructure Finance Limited. The Tranche 1 Issue was scheduled to close on January 31, 2012. Pursuant to resolution passed by Committee of Directors of the Company on January 30, 2012, the Tranche 1 Issue Closing Date has now been extended by 35 (Thirty Five) days and the Tranche 1 Issue will consequently close on Tuesday, March 06, 2012. All other terms, conditions and contents as contained in the Shelf Prospectus and the Prospectus Tranche 1 shall remain unchanged. The revised Tranche 1 Issue Programme is as follows:

| TRANCHE 1 ISSUE PROGRAMME | | | |
|------------------------------|----------------------|-------------------------------|-------------------|
| TRANCHE 1 ISSUE OPENS ON: | DECEMBER 31, 2011 | TRANCHE 1 ISSUE CLOSES ON: | MARCH 06, 2012 |

In view of the above, the Company has issued the Corrigendum to the Prospectus - Tranche 1 dated December 28, 2011 (the "Corrigendum") for the extension of the Tranche 1 Issue Closing Date. A copy of the Corrigendum is enclosed herewith. Also find enclosed the above Resolution passed by the Committee of Directors of the Company on January 30, 2012 approving the extension and the Corrigendum to the Prospectus - Tranche 1.



Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734. Fax : +91 33 22857542/8501

Email : corporate@srei.com Website : www.srei.com



You are requested to kindly take the aforesaid on record and upload the Corrigendum on your website for the information of the investors.

Thanking you,

Yours faithfully,
For **Srei Infrastructure Finance Limited**

A handwritten signature in black ink, appearing to read 'Sandeep K. Lakhotia'.

Sandeep Lakhotia
Company Secretary

Encl: as above

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(This is only for information purposes and not a prospectus announcement)



SREI INFRASTRUCTURE FINANCE LIMITED

Srei Infrastructure Finance Limited (the "Company"), with CIN L29219WB1985PLC055352, incorporated in the Republic of India with limited liability under the Companies Act, 1956, as amended (the "Companies Act").

Registered Office: 'Vishwakarma', 86 C, Topsia Road (South), Kolkata 700 046; Tel: +91 33 6160 7734; Fax: +91 33 2285 7542; Website: www.srei.com;
Compliance Officer and Contact Person: Mr. Sandeep Lakholia, Company Secretary, Srei Infrastructure Finance Limited, "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046; Phone: +91 33 6160 7734, Fax: +91 33 2285 8501, Email-id: infra_bonds2012@srei.com

PUBLIC ISSUE BY SREI INFRASTRUCTURE FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") OF LONG TERM INFRASTRUCTURE BONDS WITH A FACE VALUE OF ₹ 1,000 EACH, IN THE NATURE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES, HAVING BENEFITS UNDER SECTION 80 CCF OF THE INCOME TAX ACT, 1961 (THE "DEBENTURES" OR THE "BONDS"), AGGREGATING UP TO ₹ 5,000 MILLION (THE "SHELF LIMIT") FOR THE FINANCIAL YEAR ("FY") 2012 BY WAY OF ISSUANCE OF BONDS IN ONE OR MORE TRANCHE (EACH A "TRANCHE ISSUE", AND TOGETHER ALL TRANCHE ISSUES UP TO THE SHELF LIMIT, THE "ISSUE"). THE FIRST TRANCHE OF BONDS (THE "TRANCHE 1 BONDS") FOR AN AMOUNT AGGREGATING TO ₹ 3,000 MILLION (THE "TRANCHE 1 ISSUE") IS BEING OFFERED BY WAY OF THE TRANCHE PROSPECTUS WHICH CONTAINS, INTER ALIA THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE (THE "PROSPECTUS TRANCHE - 1"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED DECEMBER 28, 2011 AND FILED WITH THE ROC (THE "SHELF PROSPECTUS").

CORRIGENDUM TO THE PROSPECTUS - TRANCHE 1 DATED DECEMBER 28, 2011

This is with reference to the Prospectus - Tranche 1 dated December 28, 2011 filed by the Company with the Registrar of Companies, Kolkata, West Bengal in respect of the Tranche 1 Issue. All capitalized terms used in this notice shall, unless the context otherwise requires, have the meanings ascribed in the Prospectus - Tranche 1. Investors may please note that the following disclosures supplement the disclosures in the Prospectus - Tranche 1.

In terms of the Prospectus - Tranche 1, the Tranche 1 Issue was scheduled to close on January 31, 2012, except that the Issue may close on such earlier date or extended date as may be decided by the Board / Committee of Directors subject to necessary approvals. Pursuant to the above and the resolution passed by Committee of Directors of the Company on January 30, 2012, the Tranche 1 Issue Closing Date has now been extended by 35 days and the Tranche 1 Issue will consequently close on March 06, 2012. The revised Tranche 1 Issue programme is as follows:

**TRANCHE 1 ISSUE OPENS ON:
DECEMBER 31, 2011**

**TRANCHE 1 ISSUE CLOSES ON:
MARCH 06, 2012**

The Prospectus - Tranche 1 and the Application Form stand amended to the extent stated hereinabove. All other terms, conditions and contents as contained in the Shelf Prospectus and the Prospectus Tranche 1 shall remain unchanged. The above notice is required to be read in conjunction with the Prospectus - Tranche 1 and the Application Form.

For Srei Infrastructure Finance Limited

Date: January 30, 2012

Company Secretary

All investors proposing to participate in the public issue of Long Term Infrastructure Bonds in the nature of secured, redeemable, non-convertible debentures having benefits under section 80CCF of the Income Tax Act, 1961 by Srei Infrastructure Finance Limited should invest only on the basis of information contained in the Shelf Prospectus and Prospectus Tranche 1 filed with Registrar of Companies, Kolkata, West Bengal. The Shelf Prospectus and Prospectus Tranche 1 are available on the Company's website at www.srei.com, on the website of the BSE Limited at www.bseindia.com and the respective websites of the Lead Managers and Co-Lead Managers at www.icicisecurities.com, www.kavya.com, www.rfcl.com, www.srei.com, www.smccapitals.com and www.bajajcapital.com.

C O N C E P T

Certified to be True Copy.

Srei Infrastructure Finance Limited

Sandeep K. Lakholia
Company Secretary



Extract from the Minutes of the Meeting of the Committee of Directors of the Company held on Monday, the 30th January, 2012 at the Registered Office of the Company at "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046

TO CONSIDER, APPROVE AND ADOPT THE CORRIGENDUM TO PROSPECTUS – TRANCHE 1 FOR FILING THE SAME WITH THE REGISTRAR OF COMPANIES, KOLKATA, WEST BENGAL (ROC), BOMBAY STOCK EXCHANGE LIMITED (BSE) AND THE SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) IN CONNECTION WITH THE EXTENSION OF TRANCHE 1 ISSUE CLOSING DATE OF PUBLIC ISSUE BY SREI INFRASTRUCTURE FINANCE LIMITED (THE "COMPANY") OF THE FIRST TRANCHE OF LONG TERM INFRASTRUCTURE BONDS (THE "TRANCHE 1 BONDS") FOR AN AMOUNT AGGREGATING TO RS. 3,000 MILLION WITH A FACE VALUE OF RS. 1,000 EACH AND IN THE NATURE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES, HAVING BENEFITS UNDER SECTION 80CCF OF THE INCOME TAX ACT, 1961 (THE "TRANCHE 1 ISSUE")

"RESOLVED THAT subject to necessary approvals, the Tranche 1 Issue, which was scheduled to close on January 31, 2012, be extended for a further period of 35 (Thirty Five) days so that Tranche 1 Issue will consequently close on Tuesday, March 06, 2012 instead of January 31, 2012;

RESOLVED FURTHER THAT except as above, all other terms, conditions and contents as contained in both the Shelf Prospectus and Prospectus Tranche 1 filed with the Registrar of Companies, Kolkata, West Bengal (ROC) on December 28, 2011 with respect to the Issue shall remain unchanged;

RESOLVED FURTHER THAT the revised Tranche 1 Issue programme, as approved above, will be as follows:

| TRANCHE 1 ISSUE PROGRAMME | | | |
|--------------------------------------|------------------------------|---------------------------------------|---------------------------|
| TRANCHE 1 ISSUE OPENS ON: | DECEMBER 31, 2011 | TRANCHE 1 ISSUE CLOSES ON: | MARCH 06, 2012 |

RESOLVED FURTHER THAT the Corrigendum to Prospectus - Tranche 1 in relation to the extension of Tranche 1 Issue Closing Date as placed before the Committee be and is hereby approved for filing with the ROC, the Securities and Exchange Board of India (SEBI) and Bombay Stock Exchange Limited (BSE) and to such other authorities and persons as may be necessary under the applicable rules, laws and guidelines and to display the same on the websites of the Lead Managers and Co-Lead Managers to the Issue;

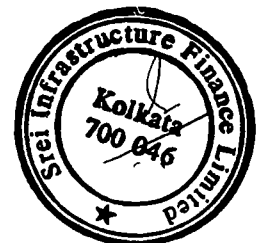
RESOLVED FURTHER THAT Mr. Sanjeev Sancheti, Chief Financial Officer, Mr. S. B. Tiwari, Chief Operating Officer, Mr. G. S. Agarwal, Head – Resource Mobilisation, Mr. Samir Kejriwal, Vice President and Mr. Sandeep Lakhotia, Company Secretary of the Company be and are hereby severally authorized to represent the Company before the ROC, SEBI, BSE, Reserve Bank of India (RBI), Ministry of Corporate Affairs (MCA) and all statutory and government authorities, intermediaries with respect to the Tranche 1 Issue, etc. and to furnish additional information, to sign undertakings, declarations, documents and papers and to give clarifications and replies in this regard and to do all such acts, deeds and things as may be necessary or incidental to give effect to the resolution above;

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RESOLVED FURTHER THAT a certified copy of this resolution be forwarded to the relevant statutory and regulatory authorities, as and when required.”

**Certified true copy
For Srei Infrastructure Finance Limited**

A handwritten signature in black ink, appearing to read 'Sandeep K. Calchotia'.

Company Secretary

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