



SIFL\SECT\MC\15-16\79

July 20, 2015

The Secretary  
The Calcutta Stock Exchange Limited  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
CSE Scrip Code: 29051

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of 2,000,000 Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), amounting to Rs. 2,000 million ("Base Issue Size") with an option to retain oversubscription upto Rs. 10,000 million (the "Overall Issue Size") ("Tranche 2 Issue") within the residual Shelf Limit of Rs. 11,738.569 million and is being offered by way of the Tranche 2 Prospectus, which should be read together with Shelf Prospectus dated September 22, 2014 (the "Shelf Prospectus"). The Shelf Prospectus together with the Tranche 2 Prospectus shall constitute the Prospectus.

This is to confirm that the above mentioned Tranche 2 Issue, which opened for subscription on July 01, 2015 has closed today, being July 20, 2015.

You are requested to take the aforesaid on record.

Thanking you.

Yours sincerely,  
For Srei Infrastructure Finance Limited

Sandeep Lakhotia  
Company Secretary  
FCS 7671

cc: The Secretary

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G  
Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Website: www.srei.com