



SIFL/SECT/KS/17-18/239

March 17, 2018

The Secretary  
The Calcutta Stock Exchange Limited  
7 Lyons Range  
Kolkata- 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
CSE Scrip Code: 29051

Dear Sir,

**Sub: Public Issue by Srei Infrastructure Finance Limited (the “Company” or the “Issuer”) of Secured Redeemable Non-Convertible Debentures (“Secured NCDs”) of Face Value of Rs. 1,000/- each aggregating up to Rs. 15,000 Million and Unsecured Subordinated Redeemable Non-Convertible Debentures (“Unsecured NCDs”) of Face Value of Rs. 1,000/- each aggregating up to Rs. 5,000 Million eligible for inclusion as Tier II Capital, totalling upto Rs. 20,000 Million (“Shelf Limit”), this Tranche Issue is with a Base Issue Size of Rs. 2,000 Million with an option to retain oversubscription upto the Shelf Limit i.e. Rs. 20,000 Million (“Tranche 1 Issue”) and is being offered by way of this Tranche 1 Prospectus, which should be read together with Shelf Prospectus dated 5th February, 2018. The Shelf Prospectus together with the Tranche 1 Prospectus shall constitute the Prospectus**

We wish to inform you that the Company has allotted 3,367,802 (Thirty Three Lakh Sixty Seven Thousand Eighty Hundred Two only) NCDs, aggregating to Rs. 3,367,802,000/- (Rupees Three Hundred Thirty Six Crore Seventy Eight Lakh Two Thousand only) on March 16, 2018.

The details of NCDs allotted to the different categories of Investors are as follows:

A. Secured NCD's								
Category	Gross		Less: Technical Rejections		Valid		Total Allotment	
	Application	NCDs	Application	NCDs	Application	NCDs	Application	NCDs
Category I (Institutional)	6	154,500	NIL	NIL	6	154,500	6	154,500
Category II (Non- Institutional)	24	151,835	3	610	21	151,225	21	151,225
Category III (Individual)	15,343	2,800,252	218	34,893	15,125	2,765,359	15,125	2,765,359
Category IV (Trust & Society)	15	28,024	2	1,500	13	26,524	13	26,524
Sub-Total (A)	15,388	3,134,611	223	37,003	15,165	3,097,608	15,165	3,097,608



**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



B. Unsecured NCD's								
Category	Gross		Less: Technical Rejections		Valid		Total Allotment	
	Application	NCDs	Application	NCDs	Application	NCDs	Application	NCDs
Category I (Institutional)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Category II (Non- Institutional)	2	1,610	NIL	NIL	2	1,610	2	1,610
Category III (Individual)	1,614	269,494	11	910	1,603	268,584	1,603	268,584
Category IV (Trust & Society)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Sub-Total (B)	1,616	271,104	11	910	1,605	270,194	1,605	270,194
Total (A)+(B)	17,004	3,405,715	234	37,913	16,770	3,367,802	16,770	3,367,802

**Note:**

The 16,770 valid applications comprise of 15,165 applications of exclusive Secured, 1,457 applications of exclusive unsecured NCDs and 148 common applications (applied for secured & unsecured).

Kindly upload this information on your website for the information of the investors.

Thanking You.

Yours faithfully,

For Srei Infrastructure Finance Limited

**Sandeep Lakhota**  
Company Secretary  
FCS 7671

cc: The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272  
2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

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# **SEARCHABLE FORMAT**

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<b>Sub-Total (A)</b>	<b>15,388</b>	<b>3,134,611</b>	<b>223</b>	<b>37,003</b>	<b>15,165</b>	<b>3,097,608</b>	<b>15,165</b>	<b>3,097,608</b>

<b>B. Unsecured NCD's</b>								
<b>Category</b>	<b>Gross</b>		<b>Less: Technical Rejections</b>		<b>Valid</b>		<b>Total Allotment</b>	
	<b>Application</b>	<b>NCDs</b>	<b>Application</b>	<b>NCDs</b>	<b>Application</b>	<b>NCDs</b>	<b>Application</b>	<b>NCDs</b>
Category I (Institutional)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Category II (Non- Institutional)	2	1,610	NIL	NIL	2	1,610	2	1,610
Category III (Individual)	1,614	269,494	11	910	1,603	268,584	1,603	268,584
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<b>Sub-Total (B)</b>	<b>1,616</b>	<b>271,104</b>	<b>11</b>	<b>910</b>	<b>1,605</b>	<b>270,194</b>	<b>1,605</b>	<b>270,194</b>
<b>Total (A)+(B)</b>	<b>17,004</b>	<b>3,405,715</b>	<b>234</b>	<b>37,913</b>	<b>16,770</b>	<b>3,367,802</b>	<b>16,770</b>	<b>3,367,802</b>

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