



SIFL/SECT/KK/14-15/149
November 12, 2014

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of 25,00,000 Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), aggregating upto Rs. 2,500 Million ("Base Issue Size"), with an option to retain oversubscription upto the Shelf Limit i.e. Rs. 15,000 Million ("Tranche 1 Issue") and is being offered by way of this Tranche 1 Prospectus, which should be read together with Shelf Prospectus dated September 22, 2014. The Shelf Prospectus together with the Tranche 1 Prospectus shall constitute the Prospectus

We wish to inform you that the Company has allotted 32,61,431 (Thirty Two Lacs Sixty One Thousand Four Hundred Thirty One only) NCDs, aggregating to Rs. 326,14,31,000/- (Rupees Three Hundred and Twenty Six Crores Fourteen Lacs Thirty One Thousand only) on November 12, 2014.

The details of NCDs allotted to the different categories of Investors are as follows:

Category	Gross		Rejections		Valid		Total Allotment		Amount (Rs.)
	Applications	NCDs	Applications	NCDs	Applications	NCDs	Applications	NCDs	
Category I (Institutional)	26	467510	-	-	26	467510	26	467510	467510000
Category II (Non Institutional)	29	172860	1	1000	28	171860	28	171860	171860000
Category III (Individual)	14584	2646357	132	24296	14452	2622061	14452	2622061	2622061000
TOTAL	14639	3286727	133	25296	14506	3261431	14506	3261431	3261431000

Kindly upload this information on your website for the information of the investors.

Thanking you.

Yours faithfully,
For Srei Infrastructure Finance Limited

Sandeep Lakhota
Company Secretary

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Website: www.srei.com