



SIFL\SECT\SKC\10-11\439

March 05, 2011

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037, 2272 2039, 2272 2041

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax : 022 - 2659 8237/38; 6641 8125/26

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2220 2514, 2221 4664, 2210 4492,
2210 4500

London Stock Exchange
10 Paternoster Square
London EC4M7LS

Dear Sir,

Sub: Allotment of 38,69,41,535 Equity Shares of Rs. 10/- each fully paid up of the Company pursuant to the Scheme of Amalgamation

Please also note consequent upon the Scheme of Amalgamation (Scheme) of Quippo Infrastructure Equipment Limited (Quippo) into and with Srei Infrastructure Finance Limited (Srei and/or Company) becoming effective, the Committee of Directors of the Company at its meeting held on 5th March, 2011 have –

- a. allotted 9,29,15,839 Equity shares of ₹ 10/- each (fully paid-up) of the Company as Bonus shares by way of capitalization of free reserves to the shareholders of Srei in the ratio of 4 (four) equity shares of ₹ 10/- each (fully paid-up) for every 5 (five) equity shares of ₹ 10/- each (fully paid-up) held by the equity shareholders of Srei as on the record date (i.e. 11th February, 2011). Further, fractions arising out of the issue and allotment of the Bonus shares have been consolidated and the Bonus Shares, in lieu thereof, have been allotted to Mr. Salil K. Gupta, Chief Mentor & Director (Category - Independent), who shall hold the said fractional entitlement shares in trust as trustee for the members entitled thereto, and shall sell the said fractional Bonus shares at such rate or at prevailing market rate, as deemed fit by him and pay to the Company the net sale proceeds thereof, for distributing to the Members in proportion to and in lieu of their respective fractional entitlements.
- b. allotted 29,40,25,696 Equity shares of ₹ 10/- each (fully paid-up) of Srei to the shareholders of Quippo in the modified share exchange ratio of 27 (twenty seven) equity shares of ₹ 10/- each (fully paid-up) of Srei for every 10 (ten) equity shares of ₹ 10/- each (fully paid-up) of Quippo held by the equity shareholders of Quippo. Further, in accordance with Clause 4.10 of the Scheme, 4,86,00,000 Equity shares of the Company (in lieu of 1,80,00,000 Equity shares held by the Company in Quippo) have been allotted to a Trust constituted under the name and style of 'Srei Growth Trust' consisting of Mr. Salil K. Gupta, Mr. V. H. Pandya and Mr. S. Rajagopal, Independent Directors of the Company as Trustees to the Trust for the purpose of holding the said Equity shares. Please note that pursuant to Clause 4.6 of the Scheme,

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046
Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501
Email : corporate@srei.com Website : www.srei.com





Equity shares issued to any shareholder of Quippo resulting in fractional entitlements, such fraction have been rounded-off to the nearest whole number.

Consequent upon aforesaid allotment of 9,29,15,839 Equity shares of ₹ 10/- each (fully paid-up) of the Company as Bonus shares to the equity shareholders of the Company and 29,40,25,696 Equity shares of ₹ 10/- each (fully paid-up) to the equity shareholders of Quippo, the Share Capital structure of Srei stands modified as follows –

Share Capital	Amount in ₹
Authorised:	810,00,00,000
- 71,00,00,000 Equity shares of ₹ 10/- each	710,00,00,000
- 1,00,00,000 Preference shares of ₹ 100/- each	100,00,00,000
Issued and Subscribed:	503,55,91,600
- 50,35,59,160 Equity shares of ₹ 10/- each	503,55,91,600
Paid up:	503,23,77,715
- 50,30,86,333 Equity shares of ₹ 10/- each	503,08,63,330
- Amount of ₹ 15,14,385 was forfeited on forfeiture of 4,72,827 Equity shares of ₹ 10/- each	15,14,385

This is for your information.

Thanking you,

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep K. Lakhota

Sandeep Lakhota
Company Secretary

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