



SIFL:HO:TRS:2017-18 : 522

9th May, 2017

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details:

Sr. No.	Particulars	Details
1.	Credit Rating and change in Credit Rating (if any)	Annexure -1
2.	Asset cover available, in case of non-convertible debt securities	Not Applicable
3.	Debt-equity ratio	4.69
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not	Annexure-2
5.	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Annexure-2
6.	Debt service coverage ratio	Not Applicable
7.	Interest service coverage ratio	Not Applicable
8.	Outstanding redeemable preference shares (quantity and value)	Nil
9.	Capital redemption reserve/debenture redemption reserve	Rs.17,339 lakhs
10.	Net Worth	Rs. 281,078 lakhs
11.	Net Profit after Tax	Rs.9,607 lakhs

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285.8501/7542

Email: corporate@srei.com Website: www.srei.com



Sr. No.	Particulars	Details
12.	Earnings Per Share (Rs.)	1.91

This is for your information and record.

For Srei Infrastructure Finance Limited

For Srei Infrastructure Finance Limited

Kishore Kumar Lodha
Chief Financial Officer

Samir Kumar Kejriwal
Sr. Vice President

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC056352

Registered Office : 'Vishwakarma' 88C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 81607734 Fax: +91 33 2285-8501/7542

Email: corporate@srei.com Website: www.srei.com



Annexure-1

Instrument/Facility	Rating Agency	Ratings as on 31.03.2017	Previous Ratings as on 30.09.2016
NCDs / Bonds	CARE	CARE A+	CARE A+
NCDs / Bonds	BRICKWORK	BWR AA+	BWR AA+
Short term Debt Instruments	CARE	CARE A1+	CARE A1+
Short term Debt Instruments	BRICKWORK	BWR A1+	BWR A1+
Unsecured Subordinated Tier II Debentures/Bonds	CARE	CARE A	CARE A
Unsecured Subordinated Tier II Debentures/Bonds	BRICKWORK	BWR AA+	BWR AA+
Long Term Banking Facilities	CARE	CARE A+	CARE A+
Short Term Banking Facilities	CARE	CARE A1+	CARE A1+

✓

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285-8501/7642

Email: corporate@srei.com Website: www.srei.com



Annexure-2

Sl. NO.	ISIN	ISSUE SIZE (IN LACS)	DATE OF ALLOTMENT	DATE OF MATURITY	PREVIOUS DUE DATE (OCTOBER 1, 2016 TO MARCH 31, 2017)		NEXT DUE DATE	
					INTEREST	PRINCIPAL	INTEREST	PRINCIPAL
1	INE872A07PO0	5,000.00	04-11-2011	04-11-2016	04-11-2016	04-11-2016	N.A.	N.A.
2	INE872A07PL6	1,000.00	09-09-2011	09-09-2021	-	-	09-09-2017	09-09-2021
3	INE872A07PN2	1,300.00	10-10-2011	10-10-2016	10-10-2016	10-10-2016	N.A.	N.A.
4	INE872A07PP7	1,500.00	29-10-2011	29-10-2016	31-10-2016	31-10-2016	N.A.	N.A.
5	INE872A07PQ5	3,000.00	29-10-2011	29-10-2021	31-10-2016	-	30-10-2017	29-10-2021
6	INE872A07PS1	6,340.00	21-11-2011	21-11-2016	21-11-2016	21-11-2016	N.A.	N.A.
7	INE872A07PT9	4,640.00	16-12-2011	16-12-2016	16-12-2016	16-12-2016	N.A.	N.A.
8	INE872A07PU7	2,500.00	23-12-2011	23-12-2016	23-12-2016	23-12-2016	N.A.	N.A.
9	INE872A07PW3	2,520.00	12-01-2012	12-01-2017	12-01-2017	12-01-2017	N.A.	N.A.
10	INE872A07PX1	20,000.00	15-02-2012	15-02-2017	15-02-2017	15-02-2017 (Full Redemption)	N.A.	N.A.
11	INE872A07QC3	7,500.00	24-05-2012	24-05-2017	-	-	24-05-2017	24-05-2017
12	INE872A07QD1	70	08-06-2012	08-06-2022	-	-	08-06-2017	08-06-2022
13	INE872A07QE9	1,500.00	08-06-2012	08-06-2017	-	-	08-06-2017	08-06-2017
14	INE872A07QF6	2,500.00	08-06-2012	08-06-2017	-	-	08-06-2017	08-06-2017
15	INE872A07QJ0	2,000.00	25-06-2012	25-06-2017	-	-	25-06-2017	25-06-2017
16	INE872A07QJ8	2,000.00	16-07-2012	16-07-2017	-	-	15-07-2017	16-07-2017
17	INE872A07QL4	4,270.00	31-07-2012	31-07-2017	-	-	31-07-2017	31-07-2017
18	INE872A07QM2	130	31-07-2012	31-07-2022	-	-	31-07-2017	31-07-2022
19	INE872A07QP5	170	17-09-2012	17-09-2017	-	-	16-09-2017	17-09-2017
20	INE872A07QR1	140	17-09-2012	17-09-2019	-	-	18-09-2017	17-09-2019
21	INE872A07QS9	2,000.00	05-10-2012	05-10-2022	05-10-2016	-	05-10-2017	05-10-2022
22	INE872A07QT7	1,000.00	31-10-2012	31-10-2017	31-10-2016	-	31-10-2017	31-10-2017
23	INE872A07RA5	1,500.00	02-01-2013	02-01-2018	02-01-2017	-	02-01-2018	02-01-2018
24	INE872A07RB3	200	02-01-2013	02-01-2020	02-01-2017	-	02-01-2018	02-01-2020
25	INE872A07RE7	70	24-01-2013	24-01-2023	24-01-2017	-	24-01-2018	24-01-2023
26	INE872A07RD9	610	24-01-2013	24-01-2018	24-01-2017	-	24-01-2018	24-01-2018
27	INE872A07RC1	40	24-01-2013	24-01-2023	24-01-2017	-	24-01-2018	24-01-2023
28	INE872A07SC9	1,700.00	29-11-2013	29-11-2018	29-11-2016	-	29-11-2017	29-11-2018
29	INE872A07SD7	450	29-11-2013	29-11-2023	29-11-2016	-	29-11-2017	29-11-2023
30	INE872A07SE5	5,000.00	27-12-2013	27-12-2018	27-12-2016	-	27-12-2017	27-12-2018
31	INE872A07TD5	2,000.00	10-06-2014	10-06-2019	-	-	12-06-2017	10-06-2019
32	INE872A07TE3	1,000.00	10-06-2014	10-06-2024	-	-	12-06-2017	10-06-2024

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



33	INE872A07TF0	1,500.00	16-06-2014	16-06-2019	-	-	16-06-2017	16-06-2019
34	INE872A07TG8	100	23-07-2014	23-07-2017	-	-	23-07-2017	23-07-2017
35	INE872A07TP9	1,900.00	09-12-2014	09-12-2024	09-12-2016	-	09-12-2017	09-12-2024
36	INE872A08BG4	5,000.00	30-03-2007	30-03-2017	30-03-2017	30-03-2017	N.A.	N.A.
37	INE872A08BE9	20,000.00	23-03-2010	23-03-2020	23-03-2017	-	23-09-2017	23-03-2020
38	INE872A08BT7	5,000.00	10-11-2010	10-11-2020	10-11-2016	-	10-11-2017	10-11-2020
39	INE872A08BV3	2,000.00	30-11-2011	28-02-2017	27-02-2017	27-02-2017	N.A.	N.A.
40	INE872A08BX9	6,905.00	23-12-2011	23-12-2021	23-12-2016	-	23-12-2017	23-12-2021
41	INE872A08BW1	85	23-12-2011	23-03-2017	23-03-2017	23-03-2017	N.A.	N.A.
42	INE872A08BZ4	6,600.00	11-01-2012	11-01-2022	11-01-2017	-	11-01-2018	11-01-2022
43	INE872A08BY7	1,000.00	11-01-2012	11-04-2017	11-01-2017	-	11-04-2017	11-04-2017
44	INE872A08CA5	8,410.00	12-01-2012	12-01-2022	12-01-2017	-	12-01-2018	12-01-2022
45	INE872A08CB3	10,000.00	30-03-2012	30-03-2022	30-03-2017	-	30-03-2018	30-03-2022
46	INE872A08CC1	35	01-06-2012	01-09-2017	-	-	01-06-2017	01-09-2017
47	INE872A08CD9	1,130.00	01-06-2012	01-06-2022	-	-	01-06-2017	01-06-2022
48	INE872A08CE7	1,308.00	31-07-2012	31-10-2017	-	-	31-07-2017	31-10-2017
49	INE872A08CF4	1,206.00	31-07-2012	31-07-2022	-	-	31-07-2017	31-07-2022
50	INE872A08CG2	2,940.00	28-09-2012	28-12-2017	-	-	28-09-2017	28-12-2017
51	INE872A08CH0	2,890.00	28-09-2012	28-09-2022	-	-	28-09-2017	28-09-2022
52	INE872A08CJ8	2,020.00	18-10-2012	18-01-2018	18-10-2016	-	18-10-2017	18-01-2018
53	INE872A08CJ6	1,060.00	18-10-2012	18-10-2022	18-10-2016	-	18-10-2017	18-10-2022
54	INE872A08CK4	1,100.00	31-10-2012	31-01-2018	31-10-2016	-	31-10-2017	31-01-2018
55	INE872A08CL2	490	31-10-2012	31-10-2022	31-10-2016	-	31-10-2017	31-10-2022
56	INE872A08CM0	1,550.00	01-01-2013	01-04-2018	02-01-2017	-	01-01-2018	01-04-2018
57	INE872A08CN8	1,320.00	16-01-2013	16-04-2018	16-01-2017	-	16-01-2018	16-04-2018
58	INE872A08CO6	250	16-01-2013	16-01-2023	16-01-2017	-	16-01-2018	16-01-2023
59	INE872A08CP3	7,000.00	16-01-2013	16-01-2023	16-01-2017	-	16-01-2018	16-01-2023
60	INE872A08CQ1	6,070.00	24-01-2013	24-01-2023	24-01-2017	-	24-01-2018	24-01-2023
61	INE872A08CR9	620	24-01-2013	24-04-2018	24-01-2017	-	24-01-2018	24-04-2018
62	INE872A08CS7	2,500.00	24-01-2013	24-04-2018	24-01-2017	-	24-01-2018	24-04-2018
63	INE872A08CT5	700	28-01-2013	28-01-2023	30-01-2017	-	28-01-2018	28-01-2023
64	INE872A08CU3	140	28-01-2013	28-04-2018	30-01-2017	-	28-01-2018	28-04-2018
65	INE872A08CV1	1,140.00	01-03-2013	01-06-2018	01-03-2017	-	01-03-2018	01-06-2018
66	INE872A08CW9	1,750.00	01-03-2013	01-03-2023	01-03-2017	-	01-03-2018	01-03-2023
67	INE872A08CX7	300	22-03-2013	22-06-2018	22-03-2017	-	22-03-2018	22-06-2018
68	INE872A08CY5	1,650.00	28-03-2013	28-03-2023	28-03-2017	-	28-03-2018	28-03-2023
69	INE872A08CZ2	2,500.00	29-06-2013	29-04-2019	-	-	29-06-2017	29-04-2019
70	INE872A08DA3	1,160.00	29-06-2013	29-06-2020	-	-	29-06-2017	29-06-2020
71	INE872A08DB1	1,040.00	29-06-2013	29-06-2023	-	-	29-06-2017	29-06-2023
72	INE872A08DC9	2,500.00	29-06-2013	29-06-2023	-	-	29-06-2017	29-06-2023

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



73	INE872A08DD7	1,000.00	29-06-2013	29-04-2019	-	-	29-06-2017	29-04-2019
74	INE872A08DES	500	17-07-2013	17-05-2019	-	-	17-07-2017	17-05-2019
75	INE872A08DF2	30	17-07-2013	17-05-2019	-	-	17-07-2017	17-05-2019
76	INE872A08DG0	500	17-07-2013	17-07-2020	-	-	17-07-2017	17-07-2020
77	INE872A08DH8	2,300.00	17-07-2013	17-07-2023	-	-	17-07-2017	17-07-2023
78	INE872A07PV5*	340.73	22-03-2012	22-03-2017 (Put/Call Option) 22-03-2022 (Maturity Date)	22-03-2017	22-03-2017 (Put/Call Option is exercised)	22-03-2018	22-03-2022
79	INE872A07PY9*	949.94	22-03-2012	22-03-2017 (Put/Call Option) 22-03-2022 (Maturity Date)	22-03-2017 (Put/Call Option is exercised)	22-03-2017 (Put/Call Option is exercised)	22-03-2022	22-03-2022
80	INE872A07PZ6*	261.13	22-03-2012	22-03-2017 (Put/Call Option) 22-03-2027 (Maturity Date)	22-03-2017	22-03-2017 (Put/Call Option is exercised)	22-03-2018	22-03-2027
81	INE872A07QA7*	936.76	22-03-2012	22-03-2017 (Put/Call Option) 22-03-2027 (Maturity Date)	22-03-2017 (Put/Call Option is exercised)	22-03-2017 (Put/Call Option is exercised)	22-03-2027	22-03-2027
82	INE872A07QU5	46.25	05-11-2012	05-11-2017 (Put Option) 05-11-2019 (Actual Maturity Date)	06-03-2017	-	05-04-2017	05-11-2017
83	INE872A07QV3	9.75	05-11-2012	05-11-2017 (Put Option) 05-11-2019 (Actual Maturity Date)	05-01-2017	-	05-04-2017	05-11-2017
84	INE872A07QX9	1,121.30	05-11-2012	05-11-2017 (Put Option) 05-11-2019 (Maturity Date)	05-11-2016	-	06-11-2017	06-11-2017
85	INE872A07QW1	6,300.00	05-11-2012	05-11-2019	05-11-2016	-	06-11-2017	05-11-2019
86	INE872A07QZ4	51.7	05-11-2012	05-11-2017 (Put Option) 05-11-2019 (Maturity Date)	-	-	05-11-2017	05-11-2017
87	INE872A07QY7	150	05-11-2012	05-11-2019	-	-	05-11-2019	05-11-2019
88	INE872A07RH0	11,213.86	06-05-2013	06-05-2018	-	-	06-05-2017	06-05-2018
89	INE872A07RK4	154.82	06-05-2013	06-05-2018	-	-	06-05-2018	06-05-2018
90	INE872A07RL2	808.72	06-05-2013	06-11-2019	-	-	06-11-2019	06-11-2019
91	INE872A07RX7	1,497.09	26-09-2013	26-09-2018	27-03-2017	-	26-04-2017	26-09-2018
92	INE872A07RY5	332	26-09-2013	26-09-2018	-	-	26-09-2017	26-09-2018

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC056352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



93	INE872A07RZ2	3,512.50	26-09-2013	26-09-2018	-	-	26-09-2017	26-09-2018
94	INE872A07SA3	1,515.31	26-09-2013	26-09-2018	-	-	26-09-2017	26-09-2018
95	INE872A07SB1	880.97	26-09-2013	26-12-2019	-	-	26-12-2019	26-12-2019
96	INE872A07SJ4	120	11-02-2014	11-02-2017	10-02-2017	10-02-2017	N.A.	N.A.
97	INE872A07SK2	674.21	11-02-2014	11-02-2017	10-02-2017	10-02-2017	N.A.	N.A.
98	INE872A07SM8	440.25	11-02-2014	11-02-2017	10-02-2017	10-02-2017	N.A.	N.A.
99	INE872A07SN6	4,633.00	11-02-2014	11-02-2019	13-02-2017	-	11-02-2018	11-02-2019
100	INE872A07SO4	1,115.23	11-02-2014	11-02-2019	13-02-2017	-	11-02-2018	11-02-2019
101	INE872A07SP1	30	11-02-2014	11-02-2019	13-10-2016	-	11-04-2017	11-02-2019
102	INE872A07SQ9	1,731.61	11-02-2014	11-02-2019	13-10-2016	-	11-04-2017	11-02-2019
103	INE872A07SS5	286.57	11-02-2014	11-02-2019	13-02-2017	-	11-02-2018	11-02-2019
104	INE872A07TA1	209	28-05-2014	28-05-2017	01-03-2017	-	03-04-2017	28-05-2017
105	INE872A07ST3	1,619.70	28-05-2014	28-05-2017	01-03-2017	-	03-04-2017	28-05-2017
106	INE872A07TB9	316.6	28-05-2014	28-05-2017	-	-	03-04-2017	28-05-2017
107	INE872A07SU1	2,795.98	28-05-2014	28-05-2017	-	-	03-04-2017	28-05-2017
108	INE872A07SV9	1,072.49	28-05-2014	28-05-2017	-	-	28-05-2017	28-05-2017
109	INE872A07TC7	56	28-05-2014	28-05-2019	01-03-2017	-	03-04-2017	28-05-2019
110	INE872A07SW7	756.63	28-05-2014	28-05-2019	01-03-2017	-	03-04-2017	28-05-2019
111	INE872A07SX5	2,015.30	28-05-2014	28-05-2019	-	-	03-04-2017	28-05-2019
112	INE872A07SY3	5,625.39	28-05-2014	28-05-2019	-	-	03-04-2017	28-05-2019
113	INE872A07SZ0	532.91	28-05-2014	28-05-2019	-	-	28-05-2019	28-05-2019
114	INE872A07TH6	2,470.73	12-11-2014	12-11-2016	11-11-2016	11-11-2016	N.A.	N.A.
115	INE872A07TI4	623.22	12-11-2014	12-11-2016	11-11-2016	11-11-2016	N.A.	N.A.
116	INE872A07TJ2	2,329.47	12-11-2014	12-11-2017	01-03-2017	-	03-04-2017	12-11-2017
117	INE872A07TK0	4,903.18	12-11-2014	12-11-2017	-	-	03-04-2017	12-11-2017
118	INE872A07TL8	899.62	12-11-2014	12-11-2017	-	-	12-11-2017	12-11-2017
119	INE872A07TM6	2,863.39	12-11-2014	12-11-2019	01-03-2017	-	03-04-2017	12-11-2019
120	INE872A07TN4	17,359.74	12-11-2014	12-11-2019	-	-	03-04-2017	12-11-2019
121	INE872A07TO2	1,164.96	12-11-2014	12-11-2019	-	-	12-11-2019	12-11-2019
122	INE872A07TQ7	1,869.34	28-07-2015	28-10-2018	01-03-2017	-	03-04-2017	28-10-2018
123	INE872A07TR5	4,265.42	28-07-2015	28-10-2018	-	-	03-04-2017	28-10-2018
124	INE872A07TS3	1,385.27	28-07-2015	28-10-2018	-	-	28-10-2018	28-10-2018
125	INE872A07TT1	2,905.03	28-07-2015	28-07-2020	01-03-2017	-	03-04-2017	28-07-2020
126	INE872A07TU9	4,856.14	28-07-2015	28-07-2020	-	-	03-04-2017	28-07-2020
127	INE872A07TV7	1,073.06	28-07-2015	28-07-2020	-	-	28-07-2020	28-07-2020
128	INE872A07TX3	4,801.98	06-10-2016	10-11-2017	-	-	10-11-2017	10-11-2017
129	INE872A07TY1	1,496.50	06-10-2016	06-10-2019	07-03-2017	-	07-04-2017	06-10-2019
130	INE872A07TW5	6,164.50	06-10-2016	06-10-2019	-	-	03-04-2017	06-10-2019
131	INE872A07TZ8	1,288.46	06-10-2016	06-10-2019	-	-	06-10-2019	06-10-2019
132	INE872A07UA9	4,469.31	06-10-2016	06-10-2021	07-03-2017	-	07-04-2017	06-10-2021

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



133	INE872A07UB7	8,647.76	06-10-2016	06-10-2021	-	-	03-04-2017	06-10-2021
134	INE872A07UC5	2,467.85	06-10-2016	06-10-2021	-	-	06-10-2021	06-10-2021
135	INE872A07UD3	895	27-02-2017	03-04-2018	-	-	03-04-2018	03-04-2018
136	INE872A07UE1	660	27-02-2017	03-04-2018	-	-	03-04-2017	03-04-2018
137	INE872A07UF8	1916	27-02-2017	27-02-2020	-	-	07-04-2017	27-02-2020
138	INE872A07UG6	10682	27-02-2017	27-02-2020	-	-	03-04-2017	27-02-2020
139	INE872A07UH4	1818	27-02-2017	27-02-2020	-	-	27-02-2020	27-02-2020
140	INE872A07UI2	4032	27-02-2017	27-02-2022	-	-	07-04-2017	27-02-2022
141	INE872A07UJ0	11435	27-02-2017	27-02-2022	-	-	03-04-2017	27-02-2022
142	INE872A07UK8	2079	27-02-2017	27-02-2022	-	-	27-02-2022	27-02-2022

* Payment made pursuant to Put /Call option on
22/03/2017

Note : All the amounts due were duly paid on due dates

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285-8501/7542

Email: corporate@srei.com Website: www.srei.com



ATSL/CO/2017-18/549
May 09, 2017

To,
SREI Infrastructure Finance Limited
Vishwakarma, 86C
Topsia Road (South),
Kolkata – 700 046

Kind Attn.: Mr. Sameer Kejriwal

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by SREI Infrastructure Finance Limited ("Company") and listed on the National Stock Exchange of India Limited and the BSE Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated May, 09 2017 (copy enclosed) for the year ended March 31, 2017 and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**


Mangalagowri Bhat
Senior Manager

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Ground Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com

