



**SIFL/SECT/KS/19-20/18**

April 16, 2019

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1  
G Block, Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

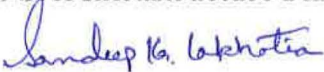
Dear Sir,

**Sub: Shareholding Pattern for the Quarter ended on 31st March, 2019**

Pursuant to Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding pattern of the Company for the Quarter ended on 31st March, 2019, in the prescribed format. The same is also being hosted on the Company's website [www.srei.com](http://www.srei.com).

Thanking you.

Yours faithfully,  
For Srei Infrastructure Finance Limited

  
**Sandeep Lakhota**  
Company Secretary  
FCS 7671



Encl.: as above

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: [corporate@srei.com](mailto:corporate@srei.com) Website: [www.srei.com](http://www.srei.com)

Format of Holding of Specified securities

1. Name of Listed Entity: **SREI INFRASTRUCTURE FINANCE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: BSE - 523756, NSE - SREINFRA / EQUITY SHARES
3. Share Holding Pattern Filed under: Reg.31(1)(b)
  - a. if under 31(1)(b) then indicate the report for quarter ending: 31st March, 2019
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d	Whether the Listed Entity has any shares in locked-in?	-	NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders *	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total (IX)	(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	4	305868559	0	0	305868559	60.80	305868559	0	305868559	60.80	0	60.80	0	0.00	0	0.00	305868559
(B)	Public	72418	197217774	0	0	197217774	39.20	197217774	0	197217774	39.20	0	39.20	0	0.00	NA	NA	194437497
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>72422</b>	<b>503086333</b>	<b>0</b>	<b>0</b>	<b>503086333</b>	<b>100.00</b>	<b>503086333</b>	<b>0</b>	<b>503086333</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>500306056</b>

Note:

\* Based on PAN of the shareholders their shareholding has been consolidated.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group#

Category & Name of the Shareholders	No of Shareholders*	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
							No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
							Class X	Class Y	Total			(X)	(XI)	(XII)	(XIII)		(XIV)
(1) Indian																	
(a) Individuals/Hindu undivided Family	2	2182714	0	0	2182714	0.43	2182714	0	2182714	0.43	0	0.00	0	0.00	0	0.00	2182714
SUNIL KANORIA	1	1802714	0	0	1802714	0.36	1802714	0	1802714	0.36	0	0.00	0	0.00	0	0.00	1802714
HEMANT KANORIA	1	380000	0	0	380000	0.08	380000	0	380000	0.08	0	0.00	0	0.00	0	0.00	380000
(b) Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Any Other	2	303685845	0	0	303685845	60.36	303685845	0	303685845	60.36	0	0.00	0	0.00	0	0.00	303685845
BHAVAH ENTERPRISE PRIVATE LIMITED	1	10000	0	0	10000	0.00	10000	0	10000	0.00	0	0.00	0	0.00	0	0.00	10000
ADISRI COMMERCIAL PRIVATE LIMITED	1	303675845	0	0	303675845	60.36	303675845	0	303675845	60.36	0	0.00	0	0.00	0	0.00	303675845
<b>Sub-Total (A)(1)</b>	<b>4</b>	<b>305868559</b>	<b>0</b>	<b>0</b>	<b>305868559</b>	<b>60.80</b>	<b>305868559</b>	<b>0</b>	<b>305868559</b>	<b>60.80</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>305868559</b>
(2) Foreign																	
(a) Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e) Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>4</b>	<b>305868559</b>	<b>0</b>	<b>0</b>	<b>305868559</b>	<b>60.80</b>	<b>305868559</b>	<b>0</b>	<b>305868559</b>	<b>60.80</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>305868559</b>

Note:  
 \* Based on PAN of the shareholders their shareholding has been consolidated.  
 # All entities falling under Promoter and Promoter group and holding shares as on 31st March, 2019, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	No of Shareholders <sup>*</sup>	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)		
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)	(XIII)	(XIV)			
(1)	Institutions																	
(a)	Mutual Funds	3	8182608	0	0	8182608	1.63	8182608	0	8182608	1.63	0	1.63	0	0.00	NA	NA	8173508
	SBI MAGNUM TAXGAIN SCHEME#	1	8173403	0	0	8173403	1.62	8173403	0	8173403	1.62	0	1.62	0	0.00	NA	NA	8173403
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds	1	189000	0	0	189000	0.04	189000	0	189000	0.04	0	0.04	0	0.00	NA	NA	189000
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors	56	64294891	0	0	64294891	12.78	64294891	0	64294891	12.78	0	12.78	0	0.00	NA	NA	64114891
	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS OPPORTUNITIES FUND	1	34355610	0	0	34355610	6.83	34355610	0	34355610	6.83	0	6.83	0	0.00	NA	NA	34355610
	GOVERNMENT PENSION FUND GLOBAL	1	6472202	0	0	6472202	1.29	6472202	0	6472202	1.29	0	1.29	0	0.00	NA	NA	6472202
(f)	Financial Institutions/Banks	2	852275	0	0	852275	0.17	852275	0	852275	0.17	0	0.17	0	0.00	NA	NA	852275
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																	
	<b>Sub Total (B)(1)</b>	<b>62</b>	<b>73518774</b>	<b>0</b>	<b>0</b>	<b>73518774</b>	<b>14.61</b>	<b>73518774</b>	<b>0</b>	<b>73518774</b>	<b>14.61</b>	<b>0</b>	<b>14.61</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>73329674</b>
(2)	Central Government/State Government(s)/President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
(3)	Non-Institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs	70185	38297378	0	0	38297378	7.61	38297378	0	38297378	7.61	0	7.61	0	0.00	NA	NA	37526459
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	286	33789471	0	0	33789471	6.72	33789471	0	33789471	6.72	0	6.72	0	0.00	NA	NA	33789471
(b)	NBFCs Registered with RBI	9	39114	0	0	39114	0.01	39114	0	39114	0.01	0	0.01	0	0.00	NA	NA	39114
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																	
	TRUSTS	5	2174672	0	0	2174672	0.43	2174672	0	2174672	0.43	0	0.43	0	0.00	NA	NA	2174672
	NON RESIDENT INDIANS	1008	8064598	0	0	8064598	1.60	8064598	0	8064598	1.60	0	1.60	0	0.00	NA	NA	8048604
	CLEARING MEMBERS	130	1104700	0	0	1104700	0.22	1104700	0	1104700	0.22	0	0.22	0	0.00	NA	NA	1104700
	BODIES CORPORATES	730	19393188	0	0	19393188	3.85	19393188	0	19393188	3.85	0	3.85	0	0.00	NA	NA	19324641
	IEPF	1	327002	0	0	327002	0.06	327002	0	327002	0.06	0	0.06	0	0.00	NA	NA	327002
	OVERSEAS BODIES CORPORATES	2	20508877	0	0	20508877	4.08	20508877	0	20508877	4.08	0	4.08	0	0.00	NA	NA	18773160
	BNP PARIBAS LEASE GROUP	1	18773160	0	0	18773160	3.73	18773160	0	18773160	3.73	0	3.73	0	0.00	NA	NA	18773160
	<b>Sub Total (B)(3)</b>	<b>72356</b>	<b>123699000</b>	<b>0</b>	<b>0</b>	<b>123699000</b>	<b>24.59</b>	<b>123699000</b>	<b>0</b>	<b>123699000</b>	<b>24.59</b>	<b>0</b>	<b>24.59</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>121107823</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>	<b>72418</b>	<b>197217774</b>	<b>0</b>	<b>0</b>	<b>197217774</b>	<b>39.20</b>	<b>197217774</b>	<b>0</b>	<b>197217774</b>	<b>39.20</b>	<b>0</b>	<b>39.20</b>	<b>0</b>	<b>0.00</b>			<b>194437497</b>

Note:  
 \* Based on PAN of the shareholders their shareholding has been consolidated.  
 # Based on PAN the shareholding has been consolidated. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category & Name of the Shareholders	PAN	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
								Class X	Class Y	Total			Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(1)	Custodian/DR Holder		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>