



Date: 19th November 2021

The Registrar
The National Company Law Tribunal
Kolkata Bench
Kolkata, West Bengal

Subject: Report under Regulation 17 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, Certifying the Constitution of Committee of Creditors, in the Corporate Insolvency Resolution Process of Srei Equipment Finance Limited (SEFL)- Updated.

Dear Sir,

This is in reference to the aforesaid captioned matter.

The Corporate Insolvency Resolution Process ("CIRP") was initiated against Srei Equipment Finance Limited ("**Corporate Debtor**") under section 227 read with clause (zk) of sub -section (2) of section 239 of the Insolvency and Bankruptcy Code, 2016 ("Code") and read with rules 5 and 6 of the Insolvency & Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019 ("FSP Rules") by an order dated October 8, 2021 of the Hon'ble National Company Law Tribunal, Kolkata Bench ("**Hon'ble Adjudicating Authority**"). The Hon'ble Adjudicating Authority, vide the above order, appointed the undersigned as the Administrator of the Corporate Debtor to perform all the functions of a resolution professional to complete the CIRP of the Corporate Debtor. In terms of Rule 9(2) of the FSP Rules, the undersigned shall have the same duties, functions, obligations, responsibilities, and powers of an insolvency professional, interim resolution professional, resolution professional as the case may be, while acting in an insolvency resolution proceeding of the Corporate Debtor. Additionally, the aforesaid Rules also stipulate that the provisions relating to the corporate insolvency resolution process under the Code shall mutatis mutandis apply to the insolvency resolution process of a financial service provider subject to the provisions under rule 5 of the FSP Rules.

In compliance with sections 13, 15 and other applicable provisions of the code read with Regulation 6 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations") and the provisions of FSP rules, the undersigned duly made a public announcement inviting proof of claims from the creditors of the Corporate Debtor on the website of the Corporate Debtor and in certain newspapers.

Srei Equipment Finance Limited
(a company under Corporate Insolvency Resolution Process)
CIN: L29219WB1985PLC055352

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Website: www.srei.com



Updated Constitution of Committee of Creditors

The undersigned in accordance with sections 18(c) and 21(1) of the code and Regulation 17 of CIRP Regulations had duly constituted the Committee of Creditors (“CoC”) of the Corporate Debtor based on the claims received pursuant to the public announcement. The same has been updated basis fresh claims received.

Certification

The undersigned hereby certifies the constitution of the CoC. The undersigned further clarifies that the CoC has been constituted in terms of sections 21(1), (2) and (3) of the code. A copy of the list of creditors forming part of CoC is enclosed herein and marked as **Annexure - A**

It may be noted that the said composition of the CoC is subject to change based on any additional claims received or additional information brought to the notice of the undersigned.

Kindly acknowledge the receipt of the same.

Thanking You,

Yours faithfully,

Rajneesh Sharma

Administrator

For and on behalf of SREI Equipment Finance Limited

(a Company under Corporate Insolvency Resolution Process by an order dated October 8, 2021 passed by Hon' NCLT, Kolkata)

The Administrator has been appointed under Rule 5(a)(iii) of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019 under the Insolvency and Bankruptcy Code, 2016. The affairs, business and property of SEFL are being managed by the Administrator, Mr. Rajneesh Sharma, who acts as agent of the Company only and without any personal liability.

Address for Correspondence - Vishwakarma 86C, Topsia Road (South), Kolkata, West Bengal, 700046

Email ID for Correspondence: sreadministrator@srei.com

Annexure A

Sl. No.	Members of the Committee of Creditors
1	Punjab and Sind Bank
2	Indian Overseas Bank
3	Canara Bank
4	South Indian Bank
5	State Bank of India
6	Union Bank of India
7	Axis Bank Limited
8	IDBI Bank
9	Karur Vysya Bank
10	Indian Bank
11	Bank of Baroda
12	Bank of India
13	Bank of Maharashtra
14	Central Bank of India
15	Dhan Laxmi Bank
16	Karnataka Bank
17	DBS Bank (erstwhile Lakshmi Vilas Bank)
18	Punjab National Bank
19	UCO Bank
20	ICICI Bank
21	Small Industries Development Bank of India (SIDBI)
22	National Bank for Agriculture and Rural Development (NABARD)
23	IFCI
24	Bank of Ceylon
25	People's Bank
26	Standard Chartered Bank
27	Aozora Bank Ltd.
28	ING Bank, a branch of ING-DiBa AG
29	DEG - Deutsche Investitions-und Entwicklungsgesellschaft mbH ("DEG")
30	Sumitomo Mitsui Finance and Leasing Co., Ltd.
31	Finnish Fund for Industrial Cooperation Ltd. (FINNFUND)
32	Belgian Investment Company for Developing Countries SA/NA - BIO
33	Société de Promotion et de Participation pour la Coopération Economique S.A ("PROPARCO")
34	Export Import Bank of United States (represented by International Advisors)
35	Global Climate Partnership Fund S.A, SICAV- SIF
36	Oesterreichische Entwicklungsbank AG ("OeEB")
37	Catalyst Trusteeship Limited acting as trustee under various trust deeds subscribed by NCD holders
38	Axis Trustee Services Limited acting as trustee under various trust deeds subscribed by NCD holders
39	IDBI Trusteeship Services Limited acting as trustee under various trust deeds subscribed by NCD holders
40	Nicco Engineering Services limited
