



**SEFL/SECT/AA/21-22/53**

December 14, 2021

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra – Kurla Complex  
Bandra (E), Mumbai – 400 051

Dear Sirs,

**Sub: Submission of Unaudited Financial Results for the second quarter / half-year ended 30th September, 2021**

**Ref: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

The Company has already intimated the Exchanges that the Reserve Bank of India (“RBI”) has superseded the Board of Directors of Srei Equipment Finance Limited (“Company”) on 4th October, 2021 and appointed Mr. Rajneesh Sharma as the Administrator of the Company in terms of Section 45-IE (2) of the Reserve Bank of India Act, 1934 (“RBI Act”) and accordingly the powers of the Board are vested in the Administrator. The RBI, in exercise of powers conferred under section 45 IE 5(a) of the RBI Act, had constituted a three member Advisory Committee to assist the Administrator of the Company in discharge of his duties. Further, pursuant to an order dated 8th October, 2021 of the National Company Law Tribunal, Kolkata Bench (“NCLT”), Corporate Insolvency Resolution Process (“CIRP”) has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“Code”).

Pursuant to the above and regulations 50 and 51 read with Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform that the Administrator (assisted by the Advisory Committee), in a meeting scheduled to be held on Friday, 17th December, 2021 shall consider the Un-audited Financial Results of the Company for the second quarter / half year ended 30th September, 2021 along with limited review report thereon by the Statutory Auditors of the Company.

Further, as intimated by the Company vide email dated 28th September, 2021, Trading Window for trading in the Company's securities is closed for Designated Persons from 1st October, 2021 and it shall continue to remain closed till 19th December, 2021 i.e. till 48 hours from the declaration of the aforesaid financial results for the second quarter / half year ended 30th September, 2021, pursuant to the provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended and as per the SEFL Code of Conduct for Prohibition of Insider Trading formulated basis the said Regulations and other applicable laws, if any.

Please arrange to bring the same to the Notice of all concerned.

**Srei Equipment Finance Limited**

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600 / 18002667734 (Toll Free)

Email: sefl@srei.com Website: [www.srei.com](http://www.srei.com)

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700046



Thanking you.

Yours faithfully,  
For **Srei Equipment Finance Limited**

**Sumit Kumar Surana**  
**Company Secretary**  
**ACS 19243**

**Srei Equipment Finance Limited**

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