



25th November 2021

The Registrar
The National Company Law Tribunal
Kolkata Bench
Kolkata, 700001

Subject: List of Creditors as required under Regulation 13(2)(c) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 for Srei Equipment Finance Limited (SEFL)

In accordance with Regulation 13 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”) read with Rule 5 of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019, the Administrator hereby encloses the following:

1. List of Creditors (including Financial, Operational, Workmen & Employees and Other Creditors)
2. Security Interest as given in the Claim Forms by the Financial Creditors

This list has been updated for all claims received till November 15, 2021 pursuant to the public announcement made on October 11, 2021. In accordance with Section 13 and 15 of the Insolvency and Bankruptcy Code, 2016 read with Regulation 6 of the CIRP Regulations.

The Official Exchange rate published by Reserve Bank of India (“**RBI**”) on October 8, 2021 has been considered as the reference exchange rate.

It is pertinent to note that the claims admitted are subject to revision/substantiation/modification on the basis of any additional information/evidence/clarification which may be received subsequently, which warrants such revision/substantiation/modification as the case may be.

The Security interest given in this document is as per the claim forms submitted by financial creditors and the same is being currently verified with the records of the Corporate Debtor.

Srei Equipment Finance Limited
(a company under Corporate Insolvency Resolution Process)

CIN: U70101WB2006PLC109898

Head Office: Plot No. Y-10, Block EP, Sector – V, Salt Lake City, Kolkata – 700091

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Email: sefl@srei.com Website: www.srei.com

Registered Office: ‘Vishwakarma’, 86C, Topsia Road (South), Kolkata -700046



Thanking you,

Yours sincerely,

SD/-

Rajneesh Sharma

Administrator

*For and on behalf of **SREI Equipment Finance Limited***

(a Company under Corporate Insolvency Resolution Process by an order dated October 8, 2021 passed by Hon' NCLT, Kolkata)

The Administrator has been appointed under Rule 5(a)(iii) of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019 under the Insolvency and Bankruptcy Code, 2016. The affairs, business and property of SEFL are being managed by the Administrator, Mr. Rajneesh Sharma, who acts as agent of the Company only and without any personal liability.

Address for Correspondence - Vishwakarma 86C, Topsia Road (South), Kolkata, West Bengal, 700046

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Annexure 1 – List of Creditors

Financial Creditors (amount in INR Cr)

Sr	Members of the Committee of Creditors	Amount claimed	Amount admitted	Amount under verification	Amount Rejected
1	Canara Bank	3,602.93	3,461.20	8.70	133.03
2	Union Bank of India	3,098.75	2,951.22	147.53	1.20
3	Punjab National Bank	3,473.92	2,926.91	127.39	419.63
4	State Bank of India	2,808.92	2,805.80	3.12	-
5	Bank of Baroda	2,332.36	2,039.30	293.06	-
6	Indian Bank	2,031.38	2,028.80	2.58	-
7	Punjab and Sind Bank	1,300.48	1,293.97	6.51	-
8	Central Bank of India	1,251.98	1,251.29	0.69	-
9	UCO Bank	1,314.89	1,093.32	0.87	220.70
10	Bank of India	1,820.31	1,037.43	1.25	781.63
11	Indian Overseas Bank	641.66	641.36	0.30	-
12	Bank of Maharashtra	609.89	609.89	-	-
13	IDBI Bank	401.62	398.09	3.54	-
14	Lakshmi Vilas Bank	106.57	105.78	0.80	-
15	Dhan Laxmi Bank	84.78	84.76	0.02	-
16	Axis Bank	84.37	83.93	-	0.98
17	South Indian Bank	66.42	66.26	0.16	-
18	Karur Vysya Bank	55.39	18.41	-	36.98
19	Karnataka Bank	24.11	12.65	-	11.47
20	ICICI Bank	4.54	4.46	0.08	-
21	Small Industries Development Bank of India (SIDBI)	1,002.09	1,002.09	-	-
22	National Bank for Agriculture and Rural Development (NABARD)	883.63	883.63	-	-
23	IFCI Ltd	190.93	188.73	2.21	-
24	Bank of Ceylon	117.69	117.69	-	-
25	People's Bank	117.69	117.69	-	-
26	Standard Chartered Bank	196.31	196.31	-	-
27	Aozora Bank Ltd.	117.68	117.68	-	-
28	ING Bank, a branch of ING-DiBa AG	332.51	317.27	15.25	-
29	DEG - Deutsche Investitions-und Entwicklungsgesellschaft mbH ("DEG")	259.03	259.03	-	-
30	Sumitomo Mitsui Finance and Leasing Co., Ltd.	96.72	96.72	-	-
31	Finnish Fund for Industrial Cooperation Ltd. (FINNFUND)	125.02	125.00	0.02	-

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32	Belgian Investment Company for Developing Countries SA/NA - BIO	74.28	74.27	0.01	-
33	Société de Promotion et de Participation pour la Coopération Economique S.A ("PROPARCO")	192.73	192.37	0.00	0.37
34	Export Import Bank of United States (represented by International Advisors)	27.14	27.14	0.00	-
35	Global Climate Partnership Fund S.A, SICAV- SIF	143.50	143.50	0.00	-
36	Oesterreichische Entwicklungsbank AG ("OeEB")	88.76	88.74	0.02	-
37	Axis Trustee Services Limited	3,437.43	3,341.13	96.31	-
38	Catalyst Trusteeship Limited	1,586.09	1,545.47	40.62	-
39	IDBI Trusteeship Services Limited	117.53	117.41	0.12	-
40	Nicco Engineering Services	1.06	1.06	-	-
	Total	34,223.14	31,867.75	751.15	1,605.98

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Operational Creditors (Amount in INR)

Sr no.	Operational Creditors	Amount claimed	Amount admitted	Amount under verification
1	Hanuram Properties LLP	33,787	33,787	-
2	Wizsprint Consultant OPC Pvt Ltd	4,27,579	4,27,579	-
3	Parishram Resources Pvt Ltd	46,293	17,501	28,792
4	BCL Secure Premises Pvt Ltd	55,95,730	48,05,787	7,89,943
5	Pratik Enterprises	1,28,41,686	1,21,84,322	6,57,364
6	N K Bhojani Pvt Ltd	1,31,17,754	1,24,67,399	6,50,355
7	Aay Cee Excon	22,86,679	21,39,000	1,47,679
8	Komatsu India Pvt Ltd	18,33,396	17,42,500	90,896
9	Mithra Earthmovers	58,74,584	55,83,333	2,91,251
10	A S Engineering Associates	19,41,913	18,16,500	1,25,413
11	NKB Industrial Products pvt Ltd	79,53,189	75,11,858	4,41,331
12	SRL Earthmoving Solution Pvt Ltd	56,67,659	53,86,667	2,80,992
13	Anurgraha Construction Equipment Services and Support Pvt Ltd	28,33,338	-	28,33,338
14	Hiralal Industrial Technologies Pvt Ltd	62,42,842	59,33,333	3,09,509
15	Wenz International Pvt Ltd	1,24,842	1,23,540	1,302
16	Mountain Movers	67,71,333	67,71,333	-
17	SS Excavation Solutions LLP	95,57,917	95,57,917	-
18	Tass Technical Services Pvt Ltd	30,98,667	30,98,667	-
19	Raambaag Equipment and Services Pvt Ltd	74,26,653	74,26,653	-
20	Recon Technologies Pvt Ltd	2,71,57,867	2,71,57,867	-
21	Salienta Law Offices	2,25,000	2,25,000	-
22	Atul Kumar	16,00,000	14,40,000	1,60,000
23	Diwan Advocates	15,86,328	15,65,328	21,000
24	M V Ganeshan	94,715	91,666	3,049
25	Radiant Advertising & Marketing (India) Pvt. Ltd.	13,93,224	11,78,706	2,14,518
26	Bajaj Capital Insurance Broking Limited	17,26,780	-	17,26,780
27	Investor India Technologies Private Limited	27,680	-	27,680
28	Bajaj Capital Limited	28,27,617	-	28,27,617
29	Schwing Stetter (India) Private Limited	6,48,05,512	6,09,83,002	38,22,510
30	Rajdeep Khullar	4,58,333	4,58,333	-
31	MR & Associates	6,28,940	6,28,940	-
32	Nakoda Machinery Pvt. Ltd.	26,00,000	25,88,200	11,800
33	Wirtgen india Private Limited	97,21,336	97,21,336	-

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34	Tata Hitachi Construction Machinery Company Private Limited	33,87,96,258	73,95,000	33,14,01,258
35	Saini Earthmover Pvt. Ltd.	5,91,151	-	5,91,151
36	Unity Earthtech	58,52,500	58,52,500	-
37	Sany Heavy Industry Pvt Ltd	50,21,37,850	25,46,90,929	24,74,46,921
38	Nexgen Sales & Services Pvt Ltd	39,23,750	39,23,750	-
39	VVC Construction Equipment	35,20,000	35,20,000	-
40	Epiroc Mining India Limited	18,21,000	13,65,000	4,56,000
41	Singhi & Company	9,83,860	-	9,83,860
42	Chennai SSSS Equipments Pvt Ltd	93,43,333	93,43,333	-
43	Dada Motors Infratech	75,38,334	75,38,334	-
44	ES Infraserve Pvt Ltd	3,60,64,300	-	3,60,64,300
45	Kailash Infratech Private Limited	21,00,000	21,00,000	-
46	Kaveen Infra Solutions Pvt Ltd	80,27,000	-	80,27,000
47	M.G. Brothers Industries Pvt Ltd	1,79,64,100	1,79,64,100	-
48	Hyundai Construction Equipment India Pvt. Ltd	2,28,56,247	2,28,56,247	-
49	Shankar Equipments Limited	16,90,000	16,90,000	-
50	Tricare Services Private Limited	19,24,667	6,50,000	12,74,667
51	IDBI Trusteeship Services Ltd	8,96,323	8,85,961	10,362
52	Rama Excavators	90,85,429	90,85,429	-
53	Ramdev Earthmovers	55,17,917	55,17,917	-
54	Trishul Tread Private Limited	2,83,54,215	2,83,54,215	-
55	PSN Construction Equipment Pvt Ltd	71,88,587	71,88,587	-
56	Vedant Earthmovers	1,07,00,000	1,07,00,000	-
57	Vetri Construction Equipment Company	30,66,667	30,66,667	-
58	Mitra Commercial and Automobiles LLP	90,26,667	90,26,667	-
59	P.S. Earthmovers Private Limited	13,60,000	13,60,000	-
60	Harsheel Infraequip Pvt Ltd	29,46,667	29,46,667	-
61	Total Earthmovers Pvt Ltd	91,10,000	91,10,000	-
62	Pawansut Earthmovers India Pvt Ltd	1,09,42,500	1,09,42,500	-
63	Time Equipment Pvt Ltd	7,13,25,237	6,50,30,468	62,94,769
64	Mohan Ram Goenka	28,086	28,086	-
65	United Power Service	1,94,59,333	1,94,59,333	-
66	Sace SPA, Italy	3,68,02,453	-	3,68,02,453
67	CNH Industrial (India) Private Limited	3,40,46,082	-	3,40,46,082
68	Case New Holland Construction Equipment India Pvt Ltd	34,52,631	-	34,52,631
69	Axis Trustee Services Ltd	84,27,912	78,67,412	5,60,500
70	Hebron Infrastructure Pvt Ltd	92,61,080	-	92,61,080
71	Central Depository Services India Ltd	17,111	17,111	-

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72	Minfy Technologies Pvt Ltd	41,13,161	37,94,964	3,18,197
73	Radha Roy Biswas	40,000	40,000	-
74	Laxmi Interiors	90,080	90,080	-
75	Vikram Sharma	1,06,579	1,06,579	-
76	Sanvei Overseas Pvt Ltd	2,69,85,745	-	2,69,85,745
77	Neueon Towers Limited	1,81,276	-	1,81,276
78	Dibyanjana Chowdhury	49,000	-	49,000
79	Muralidharan Aiyer	53,220	-	53,220
80	Vito India Advisors Pvt Ltd	14,86,800	-	14,86,800
81	Shriji Car Rentals Private Limited	95,281	-	95,281
82	Pradeep Ratnesh Dubey	48,735	-	48,735
83	Ajit Kumar	5,90,000	-	5,90,000
84	Tapas Sarkar	40,000	-	40,000
85	Dharmender Singh	1,02,447	-	1,02,447
		1,48,86,60,745	72,65,73,890	76,20,86,855

Operational Creditors – Govt. Authorities (Amount in INR)

Sr no.	Operational Creditors – Govt. Authorities	Amount claimed	Amount admitted	Amount under verification
1	Commercial Tax, Tamil Nadu	39,78,939	18,252	39,60,687
2	Commercial Tax, Andhra Pradesh	68,09,765	-	68,09,765
3	GST & CE, West Bengal	17,05,71,000	-	17,05,71,000
4	Commercial Tax, West Bengal	18,04,61,398	551	18,04,60,847
5	GST & CE, Odisha	27,88,889	-	27,88,889
6	Employee State Insurance Corp, Hyderabad, Telangana	1,012	1,012	-
	Total	36,46,11,003	19,815	36,45,91,188

Creditors - Workmen and Employees (Amount in INR)

Sr no.	Workmen and Other creditors	Amount claimed	Amount admitted	Amount under verification
1	Radheshyam Yadav	16,488	16,488	-
2	Shubham Bubna	1,02,491	1,02,491	-
3	Surya Bushan Kumar	1,77,379	1,77,379	-
4	Devendra Kr Vyas	79,79,182	79,79,182	-
5	Amit Dang	21,92,852	21,92,852	-
6	Pratap Paode	8,75,245	8,75,245	-
7	Manoj Kr Beriwala	7,31,809	7,31,809	-

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8	Somnath Bhattacharjee	5,95,381	5,95,381	-
9	Rajesh Agarwal	5,64,685	5,64,685	-
10	Sibadatta Mohanty	4,16,647	4,16,647	-
11	Anirudh Kothari	3,92,888	3,92,888	-
12	Sandeep Kr Ghosh	3,81,837	3,81,837	-
13	Yogesh Kajaria	3,59,322	3,59,322	-
14	Jaidip Chatterjee	2,16,369	2,16,369	-
15	Arun Gupta	5,455	5,455	-
16	Harish Bhatt	3,19,368	3,19,368	-
17	Ganesh Prasad Bagree	12,22,219	12,22,219	-
18	Vinod Kumar Dubey	3,98,750	3,98,750	-
19	Rajdeep Khullar	5,64,270	5,64,240	30
20	Lalit Kumar	27,139	27,139	-
21	Pilli Sridhar Goud	1,20,661	1,20,661	-
22	Pralay Bhahmachari	2,06,958	1,92,512	14,446
23	Meghraj Mallinath Patil	87,843	87,843	-
24	Pranavkumar Shankar Varude	94,885	94,885	-
25	Harish Velpula	42,204	42,204	-
26	Niraj Kumar	3,84,309	3,84,309	-
27	Arun Chouksey	93,200	93,200	-
28	Talari Srinivasu	2,07,752	2,07,752	-
29	K Raghuram	11,18,195	11,18,195	-
30	Gautam Mitra	1,89,997	1,89,997	-
31	Ashitosh Arun Deshmukh	62,749	62,749	-
32	Ashutosh Upadhyay	89,751	89,751	-
33	Sweta Ramesh	1,27,187	1,27,187	-
34	Akshay Dosi	73,283	73,283	-
35	Sanjeev Kr Jalan	2,13,333	2,13,333	-
36	Vinay Agarwal	2,60,284	2,32,253	28,031
37	Pallavi Sagar More	49,863	49,863	-
38	Anurag Bhalotia	2,18,493	1,18,493	1,00,000
39	Raghu Phani Kumar Gopalam	2,90,444	2,90,444	-
40	Prem Kumar	1,02,100	1,02,100	-
41	Arunagirinathan N	25,165	25,165	-
42	Neha Ojha	1,16,734	1,16,734	-
43	Kalendra Kumar Singh	97,187	-	97,187
44	Vikas Sawhney	2,55,096	-	2,55,096
45	Asish Verma	20,296	-	20,296

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46	Pooja Chatterjee	89,399	-	89,399
47	Arkarprava Goswami	86,081	-	86,081
	Total	2,22,63,225	2,15,72,659	6,90,566

Other Creditors (Amount in INR)

Sr no.	Other creditors	Amount claimed	Amount admitted	Amount under verification
1	Royalcare Super Speciality Hospital Limited	40,00,000	-	40,00,000
2	Pramod Kumar Singh	4,89,000	4,89,000	-
3	Neueon Towers Limited	1,81,276	1,81,276	-
	Total	46,70,276	6,70,276	40,00,000

Annexure 2 : Security Interest

Name of creditor	Security Details
Aozora Bank, Ltd	<p>Primary Security Exclusive first charge on a) Specific Receivables b) Escrow Account, to ensure a minimum security coverage of 1.15 times of outstanding loans Specific receivables means receivables in respect of loans made by the borrower to its customers and standard in the books of the borrower</p>
Axis Bank Limited	<p>Primary Security SEFL: First charge by way of hypothecation of all assets for operating lease, lease rentals and hire purchase/ loan assets and hypothecation/ assignment of entire receivables (lease rentals and hire purchase/ loan instalments) against such assets, on pari-passu basis, between the members of the WC consortium, except those financed by way of term loans from Banks/ FIs against specific assets.</p> <p>SIFL (Transferred Portfolio): First charge by way of hypothecation of all assets for operating lease, lease rentals and hire purchase / loan instalments under joint documentation by the consortium banks on pari passu basis except those financed by Term Loans from Financial Institutions/ Banks against specific assets.</p> <p>Collateral Security Lien on FD of Rs. 25 Lacs</p>

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Axis Trustee Services Limited - INE872A07PL6	Pari passu charge on residential Flat No 5, 5th Floor measuring 1155 sq ft super built up area at premises 112 G, Selimpur E26 Road, Kolkata , 700031, P S Jadavpur First charge on receivables of specific contracts of Quippo Energy Ltd, Quippo Construction Equipment Ltd and Quippo Oil & Gas Infrastructure Ltd
Axis Trustee Services Limited - INE872A07PQ5	Pari passu charge on residential Flat No 5, 5th Floor measuring 1155 sq ft super built up area at premises 112 G, Selimpur E26 road, Kolkata, 700031, P S Jadavpur First charge on receivables of specific contracts of Quippo Energy Ltd, Quippo Construction Equipment Ltd and Quippo Oil & Gas Infrastructure Ltd
Axis Trustee Services Limited - INE872A07PV5	First pari passu charge on residential Flat No 5, 5th Floor measuring 1155 sq ft super built up area at premises 112 G, Selimpur E26 road, Kolkata , 700031, P S Jadavpur Exclusive charge on receivables of specific contracts of Guruvayoor Infrastructure Pvt Ltd
Axis Trustee Services Limited - INE872A07PY9	First pari passu charge on residential Flat No 5, 5th Floor measuring 1155 sq ft super built up area at premises 112 G, Selimpur E26 road, Kolkata , 700031, P S Jadavpur Exclusive charge on receivables of specific contracts of Guruvayoor Infrastructure Pvt Ltd
Axis Trustee Services Limited - INE872A07PZ6	First pari passu charge on residential Flat No 5, 5th Floor measuring 1155 sq ft super built up area at premises 112 G, Selimpur E26 road, Kolkata , 700031, P S Jadavpur Exclusive charge on receivables of specific contracts of Guruvayoor Infrastructure Pvt Ltd
Axis Trustee Services Limited - INE872A07QA7	First pari passu charge on residential Flat No 5, 5th Floor measuring 1155 sq ft super built up area at premises 112 G, Selimpur E26 road, Kolkata , 700031, P S Jadavpur Exclusive charge on receivables of specific contracts of Guruvayoor Infrastructure Pvt Ltd

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<p>Axis Trustee Services Limited - INE872A07QD1</p>	<p>First pari passu charge on:</p> <p>a) All the undermentioned parts and / or portions of the Vishvakarma building at Premises No 86C, Topsia Road (South), Kolkata 700046 comprising of ground and seven upper floors having an aggregate covered area of 16484.08 sq ft together with 10 covered car parking spaces measuring 2303.64 sq ft in teh basement of Vishvakarma building and 1 open car parking space measuring 230.37 sq ft for parking 1 car in the ground floor of the Vishvakarma building and undivided 1/5 share in land (measuring 8.7031065 cottahs) comprised in the said premises having a probable value of about Rs.29,00,00,000/-</p> <p>b) All that the commercial building being premises no Y 10/EP, Salt Lake Electronic Complex, Sector V, Bidhannagar, Kolkata 700091 together with right and interest of the land underneath together with all common benefits having a probable value of Rs. 69,00,00,000/-</p> <p>c) All that the property being the entirety of the 5th Floor containing a gross area of 33063.18 sq ft along with 28 car parking spaces in the basement comprised in the commercial building names Southern Park together with proportionate, undivided, indivisible interest in the land situated at Plot No D2, Saket District Centre, Saket Place, New Delhi - 110017 having a probable value of Rs.115,00,00,000/-</p>
<p>Axis Trustee Services Limited - INE872A07QM2</p>	<p>First pari passu charge on residential Flat No 5, 5th Floor measuring 1155 sq ft super built up area at premises 112 G, Selimpur Road, Kolkata , 700031, P S Jadavpur having a probable valuation of Rs.55,00,000/-</p> <p>Exclusive charge on receivables of specific contracts of Omaxe Limited, Vectra Investment Private Limited</p>
<p>Axis Trustee Services Limited - INE872A07QS9</p>	<p>First pari passu charge on residential Flat No 5, 5th Floor measuring 1155 sq ft super built up area at premises 112 G, Selimpur Road, Kolkata , 700031, P S Jadavpur having a probable valuation of Rs.55,00,000/-</p> <p>Exclusive charge on receivables of specific contracts of Omaxe Limited, Vectra Investment Private Limited</p>
<p>Axis Trustee Services Limited - INE872A07RC1</p>	<p>First pari passu charge on residential Flat No 5, 5th Floor measuring 1155 sq ft super built up area at premises 112 G, Selimpur Road, Kolkata , 700031, P S Jadavpur having a probable valuation of Rs.55,00,000/-</p> <p>Exclusive charge on receivables of specific contracts of Omaxe Limited, Vectra Investment Private Limited</p>

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Axis Trustee Services Limited - INE872A07RE7	<p>First pari passu charge on residential Flat No 5, 5th Floor measuring 1155 sq ft super built up area at premises 112 G, Selimpur Road, Kolkata , 700031, P S Jadavpur having a probable valuation of Rs.55,00,000/-</p> <p>Exclusive charge on receivables of specific contracts of Omaxe Limited, Vectra Investment Private Limited</p>
Axis Trustee Services Limited - INE872A07SD7	<p>First pari passu charge on residential Flat No 5, 5th Floor measuring 1150 sq ft super built up area at premises 112 G, Selimpur Road, Kolkata , 700031, P S Jadavpur having a probable valuation of Rs.56,00,000/-</p> <p>Exclusive charge on receivables of specific contracts of India Global Competitive Fund</p>
Axis Trustee Services Limited - INE872A07TE3	<p>First pari passu charge on flat of 923 sq ft in the second floor bearing no 201 at 'Akash Ganga Apartment' with undivided share in the land situated lying at Premises No 22, Krishna Kamal Bhattacharya Lane, within Police Station & District Howrah, West Bengal on which the residential building has been constructed along with proportionate undivided share with probable value of Rs.33,00,000/-</p> <p>First charge on receivables of specific contracts of ECI Engineering & Construction Company Limited and National Institute of Electronics and Information Technology</p> <p>Asset cover of 1.0 time to be maintained on a continuous basis during the tenor the NCDs</p>
Axis Trustee Services Limited - INE872A07TP9	<p>Flat of 923 sq ft in the second floor bearing no 201 at 'Akash Ganga Apartment' with undivided share in the land situated lying at Premises No 22, Krishna Kamal Bhattacharya Lane, within Police Station & District Howrah, West Bengal on which the residential building has been constructed along with proportionate undivided share</p> <p>Exclusive charge on receivables of specific contracts of Quippo Infocom Limited, Bengal Industrial Infrastructure Private Limited and Vindhyachal Agrofarms Private Limited</p>
Axis Trustee Services Limited - INE872A07UA9	<p>First pari passu charge on flat measuring an area of 879.33 sq ft in the building at Municipal Premises No 12, Pramatha Chowdhury Sarami, Kolkata 700053 within Police Station - New Alipore & District 24, West Bengal with probable value of Rs. 44,00,000/-</p> <p>Exclusive charge on receivables of specific contracts of GMR Enterprises Pvt Ltd, Electrosteel Steels Pvt Ltd</p>
Axis Trustee Services Limited - INE872A07UB7	<p>First pari passu charge on flat measuring an area of 879.33 sq ft in the building at Municipal Premises No 12, Pramatha Chowdhury Sarami, Kolkata 700053 within Police Station - New Alipore & District 24, West Bengal with probable value of Rs. 44,00,000/-</p> <p>Exclusive charge on receivables of specific contracts of GMR Enterprises Pvt Ltd, Electrosteel Steels Pvt Ltd</p>

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Axis Trustee Services Limited - INE872A07UC5	First pari passu charge on flat measuring an area of 879.33 sq ft in the building at Municipal Premises No 12, Pramatha Chowdhury Sarami, Kolkata 700053 within Police Station - New Alipore & District 24, West Bengal with probable value of Rs. 44,00,000/- Exclusive charge on receivables of specific contracts of GMR Enterprises Pvt Ltd, Electrosteel Steels Pvt Ltd
Axis Trustee Services Limited - INE872A07UI2	First pari passu charge on flat measuring an area of 879.33 sq ft in the building at Municipal Premises No 12, Pramatha Chowdhury Sarami, Kolkata 700053 within Police Station - New Alipore & District 24, West Bengal with probable value of Rs. 44,00,000/- Exclusive charge on receivables of specific contracts of GMR Enterprises Pvt Ltd, Electrosteel Steels Pvt Ltd
Axis Trustee Services Limited - INE872A07UJ0	First pari passu charge on flat measuring an area of 879.33 sq ft in the building at Municipal Premises No 12, Pramatha Chowdhury Sarami, Kolkata 700053 within Police Station - New Alipore & District 24, West Bengal with probable value of Rs. 44,00,000/- Exclusive charge on receivables of specific contracts of GMR Enterprises Pvt Ltd, Electrosteel Steels Pvt Ltd
Axis Trustee Services Limited - INE872A07UK8	First pari passu charge on flat measuring an area of 879.33 sq ft in the building at Municipal Premises No 12, Pramatha Chowdhury Sarami, Kolkata 700053 within Police Station - New Alipore & District 24, West Bengal with probable value of Rs. 44,00,000/- Exclusive charge on receivables of specific contracts of GMR Enterprises Pvt Ltd, Electrosteel Steels Pvt Ltd
Axis Trustee Services Limited - INE872A07UN2	First pari passu charge on flat measuring an area of 879.33 sq ft in the building at Municipal Premises No 12, Pramatha Chowdhury Sarami, Kolkata 700053 within Police Station - New Alipore & District 24, West Bengal with probable value of Rs. 45,00,000/- Exclusive charge on receivables of specific contracts of GMR Enterprises Pvt Ltd, GMR Infrastructure Ltd
Axis Trustee Services Limited - INE872A07UO0	First pari passu charge on flat measuring an area of 879.33 sq ft in the building at Municipal Premises No 12, Pramatha Chowdhury Sarami, Kolkata 700053 within Police Station - New Alipore & District 24, West Bengal with probable value of Rs. 45,00,000/- Exclusive charge on receivables of specific contracts of GMR Enterprises Pvt Ltd, GMR Infrastructure Ltd
Axis Trustee Services Limited - INE872A07UP7	First pari passu charge on flat measuring an area of 879.33 sq ft in the building at Municipal Premises No 12, Pramatha Chowdhury Sarami, Kolkata 700053 within Police Station - New Alipore & District 24, West Bengal with probable value of Rs. 45,00,000/- Exclusive charge on receivables of specific contracts of GMR Enterprises Pvt Ltd, GMR Infrastructure Ltd

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Axis Trustee Services Limited - INE872A07UQ5	First pari passu charge on flat measuring an area of 879.33 sq ft in the building at Municipal Premises No 12, Pramatha Chowdhury Sarami, Kolkata 700053 within Police Station - New Alipore & District 24, West Bengal with probable value of Rs. 45,00,000/- Exclusive charge on receivables of specific contracts of GMR Enterprises Pvt Ltd, GMR Infrastructure Ltd
Axis Trustee Services Limited - INE872A07UR3	First pari passu charge on flat measuring an area of 879.33 sq ft in the building at Municipal Premises No 12, Pramatha Chowdhury Sarami, Kolkata 700053 within Police Station - New Alipore & District 24, West Bengal with probable value of Rs. 45,00,000/- Exclusive charge on receivables of specific contracts of GMR Enterprises Pvt Ltd, GMR Infrastructure Ltd
Axis Trustee Services Limited - INE872A07US1	First pari passu charge on flat measuring an area of 879.33 sq ft in the building at Municipal Premises No 12, Pramatha Chowdhury Sarami, Kolkata 700053 within Police Station - New Alipore & District 24, West Bengal with probable value of Rs. 45,00,000/- Exclusive charge on receivables of specific contracts of GMR Enterprises Pvt Ltd, GMR Infrastructure Ltd
Axis Trustee Services Limited - INE872A08BX9	Unsecured
Axis Trustee Services Limited - INE872A08BZ4	Unsecured
Axis Trustee Services Limited - INE872A08CA5	Unsecured
Axis Trustee Services Limited - INE872A08CB3	Unsecured
Axis Trustee Services Limited - INE872A08CD9	Unsecured
Axis Trustee Services Limited - INE872A08CF4	Unsecured
Axis Trustee Services Limited - INE872A08CH0	Unsecured
Axis Trustee Services Limited - INE872A08CJ6	Unsecured
Axis Trustee Services Limited - INE872A08CL2	Unsecured
Axis Trustee Services Limited - INE872A08CO6	Unsecured

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Axis Trustee Services Limited - INE872A08CQ1	Unsecured
Axis Trustee Services Limited - INE872A08CT5	Unsecured
Axis Trustee Services Limited - INE872A08CW9	Unsecured
Axis Trustee Services Limited - INE872A08CY5	Unsecured
Axis Trustee Services Limited - INE872A08DB1	Unsecured
Axis Trustee Services Limited - INE872A08DC9	Unsecured
Axis Trustee Services Limited - INE872A08DH8	Unsecured
Axis Trustee Services Limited - INE872A08DI6	Unsecured
Axis Trustee Services Limited - INE872A08DJ4	Unsecured
Axis Trustee Services Limited - INE872A08DK2	Unsecured
Axis Trustee Services Limited - INE881J07DX9	First pari passu charge on all that piece and parcel of land situated in Door No. 151, Peters Road, Madras 600 086, Corporation Division No. 110 in R.S. No. 342/10 and measuring about 3 grounds 890 square feet or thereabouts, situated within the Registration District of Central Madras and Sub Registration District of Triplicane with 1908/12135 X 8090 of undivided land area in all that piece and parcel of land as mentioned hereinabov with probable value of Rs50,00,000- Exclusive charge on receivables of of specific contracts of Prafulla R Hede, Saket Highways Limited, Tarini Minerals Private Ltd, SMS Infrastructure Limited, Prasandi Infotech Park Private Limited, Navadurga Industries Ltd, KMC Construction Limited, G H Rasoni Educational & Medical Foundation, Supreme Infrastructure India Limited, Vijay Mining and Infra Corp Private Limited, AMR India Ltd Formerly AMR Conctruction Ltd, Essar Projects India Ltd, Krishna Arjuna Enterprises
Axis Trustee Services Limited - INE881J07EK4	First pari passu charge on all that piece and parcel of land situated in Door No. 151, Peters Road, Madras 600 086, Corporation Division No. 110 in R.S. No. 342/10 and measuring about 3 grounds 890 square feet or

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	thereabouts, situated within the Registration District of Central Madras and Sub Registration District of Triplicane with 1908/12135 X 8090 of undivided land area in all that piece and parcel of land as mentioned hereinabove with probable value of Rs50,00,000- Exclusive charge on receivables of specific contracts of AMR India Ltd (Formerly AMR Constructions Ltd), Coastal Projects Limited, VARA UNITED PRIVATE LIMITED, Patel Engineering Ltd, Pandhe Infracons Private Limited
Axis Trustee Services Limited - INE881J07EL2	First pari passu charge on all that piece and parcel of land situated in Door No. 151, Peters Road, Madras 600 086, Corporation Division No. 110 in R.S. No. 342/10 and measuring about 3 grounds 890 square feet or thereabouts, situated within the Registration District of Central Madras and Sub Registration District of Triplicane with 1908/12135 X 8090 of undivided land area in all that piece and parcel of land as mentioned hereinabove with probable value of Rs50,00,000- Exclusive charge on receivables of specific contracts of AMR India Ltd (Formerly AMR Constructions Ltd), Coastal Projects Limited, VARA UNITED PRIVATE LIMITED, Patel Engineering Ltd, Pandhe Infracons Private Limited
Axis Trustee Services Limited - INE881J07EM0	First pari passu charge on all that piece and parcel of land situated in Door No. 151, Peters Road, Madras 600 086, Corporation Division No. 110 in R.S. No. 342/10 and measuring about 3 grounds 890 square feet or thereabouts, situated within the Registration District of Central Madras and Sub Registration District of Triplicane with 1908/12135 X 8090 of undivided land area in all that piece and parcel of land as mentioned hereinabove with probable value of Rs50,00,000- Exclusive charge on receivables of specific contracts of AMR India Ltd (Formerly AMR Constructions Ltd), Coastal Projects Limited, VARA UNITED PRIVATE LIMITED, Patel Engineering Ltd, Pandhe Infracons Private Limited
Axis Trustee Services Limited - INE881J07EN8	First pari passu charge on all that piece and parcel of land situated in Door No. 151, Peters Road, Madras 600 086, Corporation Division No. 110 in R.S. No. 342/10 and measuring about 3 grounds 890 square feet or thereabouts, situated within the Registration District of Central Madras and Sub Registration District of Triplicane with 1908/12135 X 8090 of undivided land area in all that piece and parcel of land as mentioned hereinabove with probable value of Rs50,00,000- Exclusive charge on receivables of specific contracts of AMR India Ltd (Formerly AMR Constructions Ltd), Coastal Projects Limited, VARA UNITED PRIVATE LIMITED, Patel Engineering Ltd, Pandhe Infracons Private Limited

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Axis Trustee Services Limited - INE881J07EO6	First pari passu charge on all that piece and parcel of land situated in Door No. 151, Peters Road, Madras 600 086, Corporation Division No. 110 in R.S. No. 342/10 and measuring about 3 grounds 890 square feet or thereabouts, situated within the Registration District of Central Madras and Sub Registration District of Triplicane with 1908/12135 X 8090 of undivided land area in all that piece and parcel of land as mentioned hereinabove with probable value of Rs50,00,000- Exclusive charge on receivables of specific contracts of AMR India Ltd (Formerly AMR Constructions Ltd), Coastal Projects Limited, VARA UNITED PRIVATE LIMITED, Patel Engineering Ltd, Pandhe Infracons Private Limited
Axis Trustee Services Limited - INE881J07EP3	First pari passu charge on all that piece and parcel of land situated in Door No. 151, Peters Road, Madras 600 086, Corporation Division No. 110 in R.S. No. 342/10 and measuring about 3 grounds 890 square feet or thereabouts, situated within the Registration District of Central Madras and Sub Registration District of Triplicane with 1908/12135 X 8090 of undivided land area in all that piece and parcel of land as mentioned hereinabove with probable value of Rs50,00,000- Exclusive charge on receivables of specific contracts of AMR India Ltd (Formerly AMR Constructions Ltd), Coastal Projects Limited, VARA UNITED PRIVATE LIMITED, Patel Engineering Ltd, Pandhe Infracons Private Limited
Axis Trustee Services Limited - INE881J07FD6	Exclusive charge on receivables of specific contracts of Quippo Oil & Gas Infrastructure Limited, Environ Energy Corp India Pvt Ltd, Attivo Economic Zone (Mumbai) Private Limited, Sindhu Trade Links Limited, Linkquest Quippo Infra LLP, Evershine Buildcon Private Limited, Chemplast Sanmar Limited, Seirra Infraventure Private Limited, BJR Infra Ventures, RRD Heights and Builders Private Limited, Mahaasvanah Traders Private Limited, Rupal Infrastructure Pvt Ltd, Gannon Dunkerley & Co Ltd, Chetak Enterprises Ltd, Krishna Kumar Saha, Vikram Solar Private Limited, Reliance Capital Ltd
Axis Trustee Services Limited - INE881J07FE4	Exclusive charge on receivables of specific contracts of Quippo Oil & Gas Infrastructure Limited, Environ Energy Corp India Pvt Ltd, Attivo Economic Zone (Mumbai) Private Limited, Sindhu Trade Links Limited, Linkquest Quippo Infra LLP, Evershine Buildcon Private Limited, Chemplast Sanmar Limited, Seirra Infraventure Private Limited, BJR Infra Ventures, RRD Heights and Builders Private Limited, Mahaasvanah Traders Private Limited, Rupal Infrastructure Pvt Ltd, Gannon Dunkerley & Co Ltd, Chetak Enterprises Ltd, Krishna Kumar Saha, Vikram Solar Private Limited, Reliance Capital Ltd

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Axis Trustee Services Limited - INE881J07FF1	Exclusive charge on receivables of specific contracts of Quippo Oil & Gas Infrastructure Limited, Environ Energy Corp India Pvt Ltd, Attivo Economic Zone (Mumbai) Private Limited, Sindhu Trade Links Limited, Linkquest Quippo Infra LLP, Evershine Buildcon Private Limited, Chemplast Sanmar Limited, Seirra Infraventure Private Limited, BJR Infra Ventures, RRD Heights and Builders Private Limited, Mahaasvanah Traders Private Limited, Rupal Infrastructure Pvt Ltd, Gannon Dunkerley & Co Ltd, Chetak Enterprises Ltd, Krishna Kumar Saha, Vikram Solar Private Limited, Reliance Capital Ltd
Axis Trustee Services Limited - INE881J07FG9	Exclusive charge on receivables of specific contracts of Quippo Oil & Gas Infrastructure Limited, Environ Energy Corp India Pvt Ltd, Attivo Economic Zone (Mumbai) Private Limited, Sindhu Trade Links Limited, Linkquest Quippo Infra LLP, Evershine Buildcon Private Limited, Chemplast Sanmar Limited, Seirra Infraventure Private Limited, BJR Infra Ventures, RRD Heights and Builders Private Limited, Mahaasvanah Traders Private Limited, Rupal Infrastructure Pvt Ltd, Gannon Dunkerley & Co Ltd, Chetak Enterprises Ltd, Krishna Kumar Saha, Vikram Solar Private Limited, Reliance Capital Ltd
Axis Trustee Services Limited - INE881J07FH7	Exclusive charge on receivables of specific contracts of Quippo Oil & Gas Infrastructure Limited, Environ Energy Corp India Pvt Ltd, Attivo Economic Zone (Mumbai) Private Limited, Sindhu Trade Links Limited, Linkquest Quippo Infra LLP, Evershine Buildcon Private Limited, Chemplast Sanmar Limited, Seirra Infraventure Private Limited, BJR Infra Ventures, RRD Heights and Builders Private Limited, Mahaasvanah Traders Private Limited, Rupal Infrastructure Pvt Ltd, Gannon Dunkerley & Co Ltd, Chetak Enterprises Ltd, Krishna Kumar Saha, Vikram Solar Private Limited, Reliance Capital Ltd
Axis Trustee Services Limited - INE881J07FI5	Exclusive charge on receivables of specific contracts of Quippo Oil & Gas Infrastructure Limited, Environ Energy Corp India Pvt Ltd, Attivo Economic Zone (Mumbai) Private Limited, Sindhu Trade Links Limited, Linkquest Quippo Infra LLP, Evershine Buildcon Private Limited, Chemplast Sanmar Limited, Seirra Infraventure Private Limited, BJR Infra Ventures, RRD Heights and Builders Private Limited, Mahaasvanah Traders Private Limited, Rupal Infrastructure Pvt Ltd, Gannon Dunkerley & Co Ltd, Chetak Enterprises Ltd, Krishna Kumar Saha, Vikram Solar Private Limited, Reliance Capital Ltd
Axis Trustee Services Limited - INE881J07FJ3	Exclusive charge on receivables of specific contracts of Quippo Oil & Gas Infrastructure Limited, Environ Energy Corp India Pvt Ltd, Attivo Economic Zone (Mumbai) Private Limited, Sindhu Trade Links Limited, Linkquest Quippo Infra LLP, Evershine Buildcon Private Limited, Chemplast Sanmar Limited, Seirra Infraventure Private Limited, BJR Infra Ventures, RRD Heights and Builders Private Limited, Mahaasvanah Traders Private Limited, Rupal Infrastructure Pvt Ltd, Gannon Dunkerley & Co Ltd, Chetak

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	Enterprises Ltd, Krishna Kumar Saha, Vikram Solar Private Limited, Reliance Capital Ltd
Axis Trustee Services Limited - INE881J07FK1	Exclusive charge on receivables of specific contracts of Quippo Oil & Gas Infrastructure Limited, Environ Energy Corp India Pvt Ltd, Attivo Economic Zone (Mumbai) Private Limited, Sindhu Trade Links Limited, Linkquest Quippo Infra LLP, Evershine Buildcon Private Limited, Chemplast Sanmar Limited, Seirra Infraventure Private Limited, BJR Infra Ventures, RRD Heights and Builders Private Limited, Mahaasvanah Traders Private Limited, Rupal Infrastructure Pvt Ltd, Gannon Dunkerley & Co Ltd, Chetak Enterprises Ltd, Krishna Kumar Saha, Vikram Solar Private Limited, Reliance Capital Ltd
Axis Trustee Services Limited - INE881J07FL9	Exclusive charge on receivables of specific contracts of Quippo Oil & Gas Infrastructure Limited, Environ Energy Corp India Pvt Ltd, Attivo Economic Zone (Mumbai) Private Limited, Sindhu Trade Links Limited, Linkquest Quippo Infra LLP, Evershine Buildcon Private Limited, Chemplast Sanmar Limited, Seirra Infraventure Private Limited, BJR Infra Ventures, RRD Heights and Builders Private Limited, Mahaasvanah Traders Private Limited, Rupal Infrastructure Pvt Ltd, Gannon Dunkerley & Co Ltd, Chetak Enterprises Ltd, Krishna Kumar Saha, Vikram Solar Private Limited, Reliance Capital Ltd
Axis Trustee Services Limited - INE881J07FO3	Exclusive charge on receivables of specific contracts of Mantena Infra, Prospecta Infrastructure Pvt Ltd, Blue Arcade Properties Pvt Ltd
Axis Trustee Services Limited - INE881J07FP0	Exclusive charge on receivables of specific contracts of Mantena Infra, Prospecta Infrastructure Pvt Ltd, Blue Arcade Properties Pvt Ltd
Axis Trustee Services Limited - INE881J07FQ8	Exclusive charge on receivables of specific contracts of Mantena Infra, Prospecta Infrastructure Pvt Ltd, Blue Arcade Properties Pvt Ltd
Axis Trustee Services Limited - INE881J07FR6	Exclusive charge on receivables of specific contracts of Mantena Infra, Prospecta Infrastructure Pvt Ltd, Blue Arcade Properties Pvt Ltd
Axis Trustee Services Limited - INE881J07FS4	Exclusive charge on receivables of specific contracts of Mantena Infra, Prospecta Infrastructure Pvt Ltd, Blue Arcade Properties Pvt Ltd
Axis Trustee Services Limited - INE881J07FT2	Exclusive charge on receivables of specific contracts of Mantena Infra, Prospecta Infrastructure Pvt Ltd, Blue Arcade Properties Pvt Ltd
Axis Trustee Services Limited - INE881J08573	Unsecured
Axis Trustee Services Limited - INE881J08581	Unsecured
Axis Trustee Services Limited - INE881J08599	Unsecured

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Axis Trustee Services Limited - INE881J08607	Unsecured
Axis Trustee Services Limited - INE881J08615	Unsecured
Axis Trustee Services Limited - INE881J08623	Unsecured
Axis Trustee Services Limited - INE881J08631	Unsecured
Axis Trustee Services Limited - INE881J08649	Unsecured
Axis Trustee Services Limited - INE881J08656	Unsecured
Axis Trustee Services Limited - INE881J08698	Unsecured
Bank of Baroda	<p>Primary Security</p> <p>SEFL: Joint hypothecation/ assignment of specific assets finance on pari passu basis (except those financed by Term Loans from Financial Institutions/ Banks/ Term Lenders) and assignment of entire lease rentals and instalments receivable against such assets also ranking first pari-passu with Consortium banks to the minimum extent of 125% of the total FBWC exposure under consortium arrangement under pair-passu basis Exclusive charge by way of hypothecation over specific assets acquired/ financed and/ or to be acquired/ to be financed out of term loan proceeds and charge over the entire rentals/ instalments receivables of specific assets for operating lease, lease rentals and hire purchase/ loan instalments for assets acquired financed and/or to be financed out of the loan proceeds with a security coverage at 1.25 times.</p> <p>SIFL (Transferred Portfolio): First charge by way of hypothecation of all assets for operating lease, lease rentals and hire purchase / loan assets, and hypothecation/ assignment of entire receivables (lease rentals and hire purchase/ loan instalments) against such assets on pari passu basis between the members of the WC consortium except those financed by Term Loans from Financial Institutions/ Banks against specific assets to the minimum extent of 118% of the total FBWC exposure under consortium arrangement under pair-passu basis</p> <p>Collateral Security</p>

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	Rs. 0.33 Crore of fixed deposit held with the Lead bank on behalf of the Consortium on pari passu basis.
Bank of Ceylon	Primary Security Exclusive first charge on a) Specific Receivables b) Escrow Account, to ensure a minimum security coverage of 1.15 times of outstanding loans Specific receivables means receivables in respect of loans made by the borrower to its customers and standard in the books of the borrower
Bank of India	Primary Security SIFL: Exclusive charge by way of hypothecation of receivables of specific assets under operating lease, Lease rentals and hire purchase/ project finance/ loan installments for assets acquired/financed and/ or to be acquired/ to be financed out of the loan proceeds. (Margin 10%) SEFL (Transferred Portfolio): Joint hypothecation charge on lease/hire purchase/loan assets of the company acquired or to be acquired from time to time (except those financed by way of term loans from Banks/Financial Institutions) and assignment of entire lease rentals and instalments receivable against such assets also ranking pari-passu with consortium bank. Collateral Security Pari passu charge over fixed deposits with UCO Bank
Bank of Maharashtra	Primary Security First charge by way of hypothecation of all assets for operating lease, lease rentals and hire purchase/ loan assets and hypothecation/ assignment of entire receivables (lease rentals and hire purchase/ loan instalments) against such assets, on pari-passu basis, between the members of the WC consortium, except those financed by way of term loans from Banks/ FIs against specific assets. Collateral Security Rs. 0.33 Crore of fixed deposit held with the Lead bank on behalf of the Consortium on pari passu basis.
Belgian Investment Company for Developing Countries SA/NA - BIO	Primary Exclusive first charge on the Receivables under loans, leases and other credit facilities provided by the Borrower to its clients including but not limited to loans, leases and other credit facilities financed from the proceeds of the facilities

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Canara Bank	<p>Primary Security Exclusive first charge on a) Specific Receivables b) Escrow Account, to ensure a minimum security coverage of 1.15 times of outstanding loans Specific receivables means receivables in respect of loans made by the borrower to its customers and standard in the books of the borrower</p>
Catalyst Trusteeship Limited - INE872A07UY9	<p>Pari passu charge on identified immovable property together with all liberties, privileges, easements, and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim, and demand whatsoever of the company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee First and exclusive charge on the specific assets</p>
Catalyst Trusteeship Limited - INE872A07UZ6	<p>Pari passu charge on identified immovable property together with all liberties, privileges, easements, and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim, and demand whatsoever of the company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee First and exclusive charge on the specific assets</p>
Catalyst Trusteeship Limited - INE872A07VA7	<p>Pari passu charge on identified immovable property together with all liberties, privileges, easements, and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim, and demand whatsoever of the company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee First and exclusive charge on the specific assets</p>
Catalyst Trusteeship Limited - INE872A07VB5	<p>Pari passu charge on identified immovable property together with all liberties, privileges, easements, and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim, and demand whatsoever of the company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee First and exclusive charge on the specific assets</p>
Catalyst Trusteeship Limited - INE872A07VC3	<p>Pari passu charge on identified immovable property together with all liberties, privileges, easements, and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim, and demand whatsoever of the company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee First and exclusive charge on the specific assets</p>

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Catalyst Trusteeship Limited - INE872A07VD1	Pari passu charge on identified immovable property together with all liberties, privileges, easements, and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim, and demand whatsoever of the company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee First and exclusive charge on the specific assets
Catalyst Trusteeship Limited - INE881J07DZ4	Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever, of the company in to or in respect of the identified receivables to have and to hold all and singular all present and future receivables unto and to the use of the Trustee.
Catalyst Trusteeship Limited - INE881J07EA5	Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever, of the company in to or in respect of the identified receivables to have and to hold all and singular all present and future receivables unto and to the use of the Trustee.
Catalyst Trusteeship Limited - INE881J07EB3	Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever, of the company in to or in respect of the identified receivables to have and to hold all and singular all present and future receivables unto and to the use of the Trustee.
Catalyst Trusteeship Limited - INE881J07EQ1	Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever, of the company in to or in respect of the identified receivables to have and to hold all and singular all present and future receivables unto and to the use of the Trustee.
Catalyst Trusteeship Limited - INE881J07ER9	Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever, of the company in to or in respect of the identified receivables to have and to hold all and singular all present and future receivables unto and to the use of the Trustee.
Catalyst Trusteeship Limited - INE881J07ES7	Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever, of the company in to or in respect of the identified receivables to have and to hold all and singular all present and future receivables unto and to the use of the Trustee.
Catalyst Trusteeship Limited - INE881J07ET5	Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever, of the company in to or in respect of the identified receivables to have and to hold all and singular all present and future receivables unto and to the use of the Trustee.
Catalyst Trusteeship Limited - INE881J07EU3	Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever, of the company in to or in respect of the identified receivables to have and to hold all and singular all present and future receivables unto and to the use of the Trustee.

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Catalyst Trusteeship Limited - INE881J07EX7	Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever, of the company in to or in respect of the identified receivables to have and to hold all and singular all present and future receivables unto and to the use of the Trustee.
Catalyst Trusteeship Limited - INE881J07EY5	Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever, of the company in to or in respect of the identified receivables to have and to hold all and singular all present and future receivables unto and to the use of the Trustee.
Catalyst Trusteeship Limited - INE881J07EZ2	Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever, of the company in to or in respect of the identified receivables to have and to hold all and singular all present and future receivables unto and to the use of the Trustee.
Catalyst Trusteeship Limited - INE881J07FA2	Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever, of the company in to or in respect of the identified receivables to have and to hold all and singular all present and future receivables unto and to the use of the Trustee.
Catalyst Trusteeship Limited - INE881J07FV8	First pari passu charge basis the property being all singular the mortgage properties together with all buildings, erections, godowns and construction of every description which now are or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid land and premises or any part thereof. First and exclusive charge in the form of hypothecation over the receivables (both present and future) so as to maintain a minimum-security asset cover of 1.25 times during the tenor of the debentures
Catalyst Trusteeship Limited - INE881J08284	Unsecured
Catalyst Trusteeship Limited - INE881J08300	Unsecured
Catalyst Trusteeship Limited - INE881J08318	Unsecured
Catalyst Trusteeship Limited - INE881J08326	Unsecured
Catalyst Trusteeship Limited - INE881J08334	Unsecured
Catalyst Trusteeship Limited - INE881J08342	Unsecured
Catalyst Trusteeship Limited - INE881J08359	Unsecured

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Catalyst Trusteeship Limited - INE881J08367	Unsecured
Catalyst Trusteeship Limited - INE881J08375	Unsecured
Catalyst Trusteeship Limited - INE881J08383	Unsecured
Catalyst Trusteeship Limited - INE881J08391	Unsecured
Catalyst Trusteeship Limited - INE881J08409	Unsecured
Catalyst Trusteeship Limited - INE881J08417	Unsecured
Catalyst Trusteeship Limited - INE881J08425	Unsecured
Catalyst Trusteeship Limited - INE881J08441	Unsecured
Catalyst Trusteeship Limited - INE881J08458	Unsecured
Catalyst Trusteeship Limited - INE881J08466	Unsecured
Catalyst Trusteeship Limited - INE881J08474	Unsecured
Catalyst Trusteeship Limited - INE881J08482	Unsecured
Catalyst Trusteeship Limited - INE881J08490	Unsecured
Catalyst Trusteeship Limited - INE881J08516	Unsecured
Catalyst Trusteeship Limited - INE881J08524	Unsecured
Catalyst Trusteeship Limited - INE881J08532	Unsecured
Catalyst Trusteeship Limited - INE881J08540	Unsecured

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Catalyst Trusteeship Limited - INE881J08557	Unsecured
Catalyst Trusteeship Limited - INE881J08565	Unsecured
Catalyst Trusteeship Limited - INE881J08664	Unsecured
Catalyst Trusteeship Limited - INE881J08672	Unsecured
Catalyst Trusteeship Limited - INE881J08680	Unsecured
Central Bank of India	<p>Primary Security</p> <p>SEFL: Joint hypothecation/ assignment of assets financed on pari passu basis (except those financed by Term Loans from Financial Institutions/ Banks/ Term Lenders) and assignment of entire rentals and instalments receivable against such assets also ranking pari-passu with Consortium banks.</p> <p>SIFL (Transferred Portfolio): First charge by way of hypothecation of all assets for operating lease, lease rentals and hire purchase / loan assets, and hypothecation/ assignment of entire receivables (lease rentals and hire purchase/ loan instalments) against such assets on pari passu basis between the members of the WC consortium except those financed by Term Loans from Financial Institutions/ Banks against specific assets.</p>
DEG - Deutsche Investitions-und Entwicklungsgesellschaft mbH ("DEG")	<p>Primary</p> <p>Exclusive first charge on the receivables and project security (as defined in the DoHs), and all replacements and additions thereof whether by way of Substitution, replacement, conversion, realisation or otherwise howsoever together with all benefits, Claims, demands, rights, title, interest and incidentals attached thereto which are now or shall at anytime hereafter be owned and/or acquired by SREI and all income from and proceeds of sale or other disposition of, and any rights, easements, benefits, options, agreements, indemnities, warranties or covenants in respect of all of the foregoing.</p>
Dhanlaxmi Bank	<p>First charge by way of hypothecation of all assets for operating lease, lease rentals and hire purchase/loan assets, and hypothecation/ assignment of the entire receivables (lease rentals and hire purchase/ loan instalments) against such assets, on pari-passu basis, between the members of the WC consortium, except those financed by way of term loans from Banks/ FI(s) against specific assets.</p>

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Export Import Bank of United States (represented by International Advisors)	Unsecured
Finnish Fund for Industrial Cooperation Ltd. (FINNFUND)	Primary Security First ranking exclusive charge over the Receivables (as defined in the DoH) and Project Security (as defined in the DoH), and all replacements and additions thereof whether by way of substitution, replacement, conversion, realisation or otherwise howsoever together with all benefits, claims, demands, rights, title, interest and incidentals attached thereto which are now or shall at any time hereafter be owned and/or acquired by the Corporate Debtor and all income from and proceeds of sale or other disposition of, and any rights, easements, benefits, options, agreements, indemnities, warranties or covenants in respect of all of the foregoing.
Global Climate Partnership Fund S.A, SICAV- SIF	Unsecured
IDBI Bank	Primary Security SEFL: First charge by way of hypothecation of all assets for operating lease, lease rentals and hire purchase/ loan assets and hypothecation/ assignment of entire receivables (lease rentals and hire purchase/ loan instalments) against such assets, on pari-passu basis, between the members of the WC consortium, except those financed by way of term loans from Banks/ FIs against specific assets. SIFL (Transferred Portfolio): First charge by way of hypothecation of all assets for operating lease, lease rentals and hire purchase/ loan assets and hypothecation/ assignment of entire receivables (lease rentals and hire purchase/ loan instalments) against such assets, on pari-passu basis, between the members of the WC consortium, except those financed by way of term loans from Banks/ FIs against specific assets. Collateral Security Rs. 0.33 Crore of fixed deposit held with the Lead bank on behalf of the Consortium on pari passu basis.

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IDBI Trusteeship Services Limited - INE881J07DG4	First pari passu charge on all that flat no.4A measuring 875 sq.ft. super built up area on the 4th Floor of the building lying and situated at and being Municipal Holding No.234/A, G.T.Road, Belur, P.S.Bally, District Howrah within Bally Municipality Ward No.12 Together With proportionate, undivided, indivisible and impartible share and interest in the land underneath of the said building TOGETHER WITH all buildings, erections, godowns and construction of every description which now are or shall at any time hereafter during the continuance of the security hereby constituted, be erected and standing or attached to the aforesaid land and premises or any part thereof and all trees, fences, hedges, ditches, way sewerage's, drains, water-courses/liberties, privileges, easements and appurtenances whatsoever to the aforesaid land or any part thereof belonging to or in anyway appurtenant or usually held, occupied, enjoyed therewith or reputed to belong, or be appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company Specific and exclusive charge by way of hypothecation over receivables of the issuer
IDBI Trusteeship Services Limited - INE881J07DH2	First pari passu charge on all that flat no.4A measuring 875 sq.ft. super built up area on the 4th Floor of the building lying and situated at and being Municipal Holding No.234/A, G.T.Road, Belur, P.S.Bally, District Howrah within Bally Municipality Ward No.12 Together With proportionate, undivided, indivisible and impartible share and interest in the land underneath of the said building TOGETHER WITH all buildings, erections, godowns and construction of every description which now are or shall at any time hereafter during the continuance of the security hereby constituted, be erected and standing or attached to the aforesaid land and premises or any part thereof and all trees, fences, hedges, ditches, way sewerage's, drains, water-courses/liberties, privileges, easements and appurtenances whatsoever to the aforesaid land or any part thereof belonging to or in anyway appurtenant or usually held, occupied, enjoyed therewith or reputed to belong, or be appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company Specific and exclusive charge by way of hypothecation over receivables of the issuer
IDBI Trusteeship Services Limited - INE881J08136	Unsecured
IDBI Trusteeship Services Limited - INE881J08169	Unsecured
IDBI Trusteeship Services Limited - INE881J08177	Unsecured

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IDBI Trusteeship Services Limited - INE881J08219	Unsecured
Indian Bank	<p>Primary Security</p> <p>SEFL: First charge by way of hypothecation of all assets for operating lease, lease rentals and hire purchase/ loan assets and hypothecation/ assignment of entire receivables (lease rentals and hire purchase/ loan instalments) against such assets, on pari-passu basis, between the members of the WC consortium, except those financed by way of term loans from Banks/ FIs against specific assets.</p> <p>Exclusive charge by way of hypothecation of receivables of specific assets under operating lease rentals/ project finance/loan instalments for assets acquired/ financed and/or to be acquired/ to be financed out of the loan proceeds with margin of 10%. Company will provide the specific security to be exclusively charged to us having cover of 1.11 times.</p> <p>SIFL (Transferred Portfolio): First charge by way of hypothecation of all assets for operating lease, lease rentals and hire purchase / loan instalments, and assignment of entire receivables (lease rentals and hire purchase/ loan instalments) against such assets on pari passu basis between the members of the WC consortium except those financed by Term Loans from Financial Institutions/ Banks against specific assets.</p> <p>Exclusive charge by way of hypothecation/assignment of assets financed and assignment of entire rentals and instalments receivable against such assets.</p> <p>Collateral Security Rs. 0.33 Crore of fixed deposit held with the Lead bank on behalf of the Consortium on pari passu basis.</p>
Indian Overseas Bank	<p>Primary Security</p> <p>SEFL: Joint hypothecation/ assignment of assets financed on pari passu basis (except those financed by Term Loans from Financial Institutions/ Banks/ Term Lenders) and assignment of entire rentals and instalments receivable against such assets also ranking pari-passu with Consortium banks.</p> <p>SIFL (Transferred Portfolio): First charge by way of hypothecation of all assets for operating lease, lease rentals and hire purchase / loan instalments under joint documentation by the consortium banks on pari passu basis except those</p>

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	financed by Term Loans from Financial Institutions/ Banks against specific assets.
ING Bank, a branch of ING-DiBa AG	Unsecured
Karnataka Bank	<p>Primary Security Joint hypothecation/ assignment of assets financed on pari passu basis (except those financed by Term Loans from Financial Institutions/ Banks/ Term Lenders) and assignment of entire rentals and instalments receivable against such assets also ranking pari-passu with Consortium banks (first pari passu share with consortium banks). Asset coverage ratio: 1.25 times</p> <p>Collateral Security Rs. 0.33 Crore of fixed deposit held with the Lead bank on behalf of the Consortium on pari passu basis.</p>
Karur vysya Bank	<p>Primary Security Joint hypothecation/ assignment of assets financed on pari passu basis (except those financed by Term Loans from Financial Institutions/ Banks/ Term Lenders) and assignment of entire rentals and instalments receivable against such assets also ranking pari-passu with Consortium banks (first pari passu share with consortium banks). Asset coverage ratio: 1.25 times</p> <p>Assignment of lease rentals receivable on equipment leased to Megha Engineering & Infrastructure Ltd (MIEL) by SREI Equipment Finance Ltd and hypothecation of underlying equipment on the assigned receivables</p> <p>Collateral Security Rs. 0.33 Crore of fixed deposit held with the Lead bank on behalf of the Consortium on pari passu basis.</p>
Lakshmi Vilas Bank (Now DBS Bank)	<p>Primary Security</p> <p>SEFL: Joint hypothecation/ assignment of assets financed on pari passu basis (except those financed by Term Loans from Financial Institutions/ Banks/ Term Lenders) and assignment of entire rentals and instalments receivable against such assets also ranking pari-passu with Consortium banks (first pari passu share with consortium banks)</p> <p>SIFL (Transferred Portfolio): Exclusive charge on the loan receivables covered under the financing activity out of the term loan sanctioned by our bank. The minimum asset coverage of 1.15 times of the loan amount should be maintained at all times during the tenor of the loan.</p>

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	Collateral Security Rs. 0.33 Crore of fixed deposit held with the Lead bank on behalf of the Consortium on pari passu basis
Oesterreichische Entwicklungsbank AG ("OeEB")	Primary Security Exclusive first charge security, the Receivables (as defined in the DoH), both present and future, payable to the Corporate Debtor payable pursuant to, under, concerning or relating to the On-lending Contracts (as defined in the DoH) and all replacements and additions thereof whether by way of substitution replacement, conversion, realisation or otherwise howsoever together with all benefits, claims, demands, rights, title, interest and incidentals attached thereto which are now or shall at any time hereafter be owned and/or acquired by the Corporate Debtor and all income from and proceeds of sale or other disposition of, and any rights, easements, benefits, options, agreements, indemnities, warranties or covenants in respect of all of the foregoing
People's Bank	Primary Security Exclusive first charge on a) Specific Receivables b) Escrow Account, to ensure a minimum security coverage of 1.15 times of outstanding loans Specific receivables means receivables in respect of loans made by the borrower to its customers and standard in the books of the borrower

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Punjab and Sind Bank	<p>Primary Security</p> <p>SEFL: Joint hypothecation/ assignment of specific assets finance on pari passu basis (except those financed by Term Loans from Financial Institutions/ Banks/ Term Lenders) and assignment of entire lease rentals and instalments receivable against such assets also ranking first pari-passu with Consortium banks. Margin is 20% of the total asset value. Value of such security is determined by lead bank</p> <p>Exclusive charge by way of hypothecation over specific assets acquired/ financed and/ or to be acquired/ to be financed out of term loan proceeds and charge over the entire rentals/ instalments receivables of specific assets for operating lease, lease rentals and hire purchase/ loan instalments for assets acquired financed and/or to be financed out of the loan proceeds. Margin is 10% of such asset value. Value of such security is determined by lead bank</p> <p>Extension of charge, for FITL, of primary security already hypothecated for cash credit facility</p> <p>SIFL (Transferred Portfolio): First charge by way of hypothecation of specific standard assets (including operating lease, lease rentals and hire purchase / loan assets) finance and hypothecation/ assignment of entire receivables (lease rentals and hire purchase/ loan instalments) against such assets on pari passu basis between the members of the WC consortium except those financed by Term Loans from Financial Institutions/ Banks against specific assets. Margin is 15% of the asset value. Value of such security is determined by lead bank</p> <p>Exclusive charge by way of hypothecation/ assignment of specific assets of operating lease, Lease rentals/ loan assets and hire purchase/ loan installments for assets acquired/financed out of the loan proceeds. Margin is 10% of such asset value. Value of such security is determined by lead bank</p> <p>Extension of charge, for FITL, of primary security already hypothecated for cash credit facility</p>
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Punjab National Bank	<p>Primary Security</p> <p>SEFL: Joint hypothecation/ assignment of specific assets finance on pari passu basis (except those financed by Term Loans from Financial Institutions/ Banks/ Term Lenders) and assignment of entire lease rentals and instalments receivable against such assets also ranking first pari-passu with Consortium banks. Margin 20%</p> <p>Exclusive charge by way of hypothecation of debtors and future receivables (excluding NPAs, un-matured finance charges and assets financed by way of working capital) along with chare over the entire rentals and hire purchase instalments receivable against such assets</p>
Société de Promotion et de Participation pour la Coopération Economique S.A ("PROPARCO")	<p>Primary Security</p> <p>Exclusive first charge on the Borrower Assets (as defined in the DoH), along with all rights, title, interest, benefits, claims and demands, present and future, whatsoever, of the Corporate Debtor in, to, under or in respect of, the Borrower Assets.</p>
South Indian Bank	<p>CC/WCL/FITL - First charge by way of hypothecation of all assets for operating ease, lease rentals and hire purchase/loan assets, and hypothecation/ assignment of the entire receivables (lease rentals and hire purchase/ loan instalments) against such assets, on pari-passu basis, between the members of the WC consortium, except those financed by way of term loans from Banks/ FI(s) against specific assets.</p> <p>TL – Exclusive charge by way of hypothecation/assignment of specific assets financed – Hire purchase and operating lease agreement and assignment of rentals and instalment of receivables against such assets with security coverage of 1.17</p>
Standard Chartered Bank	<p>Primary Security</p> <p>Exclusive first charge on</p> <p>a) Specific Receivables b) Escrow Account, to ensure a minimum security coverage of 1.15 times of outstanding loans</p> <p>Specific receivables means receivables in respect of loans made by the borrower to its customers and standard in the books of the borrower</p>

Srei Equipment Finance Limited
(a company under Corporate Insolvency Resolution Process)

CIN: U70101WB2006PLC109898

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Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600 / 18002667734 (Toll Free)

Email: sefl@srei.com Website: www.srei.com

Registered Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata -700046



State Bank of India	<p>Primary Security</p> <p>SEFL: Hypothecation of financial (loans outstanding against underlying assets financed by SEFL to its borrowers), Operating and Finance lease assets earmarked by SEFL for the WC lenders to the minimum extent of 125% of total FBWC exposure under consortium arrangement on pari passu basis.</p> <p>SIFL (Transferred Portfolio): Hypothecation of financial (loans outstanding against underlying assets financed by SIFL to its borrowers), Operating and Finance lease assets earmarked by SIFL for the WC lenders to the minimum extent of 125% of total FBWC exposure under consortium arrangement on pari passu basis.</p> <p>Hypothecation of financial (loans outstanding against underlying assets financed by SIFL to its borrowers), Operating and Finance lease assets earmarked by SIFL as primary security for the TL facility under multiple banking to the minimum extent of 118% of SBI's TL exposure.</p> <p>Collateral Security Rs. 0.33 Crore of fixed deposit held with the Lead bank on behalf of the Consortium on pari passu basis</p>
Sumitomo Mitsui Finance and Leasing Co., Ltd.	<p>Primary Security</p> <p>Exclusive first ranking charge by way of hypothecation on:</p> <p>a) All amounts, present and future, receivable by the corporate debtor as payments to the corporate debtor under all the lending contracts entered into by the corporate debtor from the proceeds of the loan or to be entered into by the corporate debtor with any subsequent borrower ("On-lending Contracts")</p> <p>b) All the rights and security obtained or to be obtained by the Corporate Debtor from time to time in respect of any amounts owing to the corporate debtor pursuant to the On-lending contracts</p> <p>c) All the rights of the corporate debtor in respect of any security documents granted from time to time in favour of the corporate debtor pursuant to the On-lending contracts</p> <p>d) Any other assets, tangible and intangible, present and future, that maybe charged by the corporate debtor from time to time upon request of the lender as security</p>

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UCO Bank	<p>Primary Security</p> <p>SEFL: Joint hypothecation/ assignment of assets financed on pari passu basis (except those financed by Term Loans from Financial Institutions/ Banks/ Term Lenders) and assignment of entire rentals and instalments receivable against such assets also ranking pari-passu with Consortium banks.</p> <p>SIFL (Transferred Portfolio): First charge by way of hypothecation of all assets for operating lease, lease rentals and hire purchase / loan instalments under joint documentation by the consortium banks on pari passu basis except those financed by Term Loans from Financial Institutions/ Banks against specific assets.</p> <p>Collateral Security Rs. 0.33 Crore of fixed deposit held with the Lead bank on behalf of the Consortium on pari passu basis</p>
Union Bank of India	<p>Primary Security</p> <p>SEFL: Joint hypothecation of lease and hire purchase assets with the consortium of banks on pari passu basis (except Loans from Financial Institutions/ Banks/ Term Lenders) and assignment of entire rentals and hire purchase instalments receivable against such assets also ranking pari-passu with Consortium banks.</p> <p>SIFL (Transferred Portfolio): Exclusive charge by way of hypothecation/ assignment of assets financed and assignment of entire rentals and instalments receivable against such assets with security coverage of 1.11 times.</p> <p>Joint hypothecation of lease and hire purchase assets with the consortium of banks on pari passu basis (except Loans from Financial Institutions/ Banks/ Term Lenders) and assignment of entire rentals and hire purchase instalments receivable against such assets also ranking pari-passu with Consortium banks.</p> <p>Collateral Security Rs. 0.33 Crore of fixed deposit held with the Lead bank on behalf of the Consortium on pari passu basis.</p>

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