



SIFL:HO:TRS:2021-22

July 05, 2021

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Sub: Disclosure under Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find enclosed herewith the Certificates signed by Debenture Trustees that they have taken note of the contents of Regulation 52(4) of the SEBI Listing Regulations.

This is for your information and record.

Thanking you,

Yours faithfully,

For Srei Infrastructure Finance Limited

Samir Kumar Kejriwal
Authorised Signatory

No. CTL/DEB/21-22/Noting Certificate/1619

July 02, 2021

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **SREI Infrastructure Finance Limited** (“**the Company**”) for the Half Year ended March 31, 2021.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **Catalyst Trusteeship Limited**



Authorised Signatory

Encl: Results submitted by Company





SIFL:HO:TRS:2021-22:01

July 01, 2021

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Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details for the Financial Year ended 31st March, 2021:

Sr. No.	Particulars	Details
1.	Credit Rating and change in Credit Rating (if any)	Annexure -1
2.	Asset cover available, in case of non-convertible debt securities	Not Applicable
3.	Debt-equity ratio	(10.04)
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not	Annexure-2
5.	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Annexure-2
6.	Debt service coverage ratio	Not Applicable
7.	Interest service coverage ratio	Not Applicable
8.	Outstanding redeemable preference shares (quantity and value)	Nil
9.	Capital redemption reserve/debenture redemption reserve	Nil
10.	Net Worth	Rs. (6,079) lakhs
11.	Net Profit after Tax	Rs. (294,472) lakhs

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com

CIN No.L29219WB1985PLC055352



Sr. No.	Particulars	Details
12.	Earnings Per Share (Rs.)	(58.53)

This is for your information and record.

For Srei Infrastructure Finance Limited

For Srei Infrastructure Finance Limited

Sandeep Kumar Sultania
Chief Financial Officer

Samir Kumar Kejriwal
Authorised Signatory

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Annexure-1

Instrument/Facility	Rating Agency	Ratings as on 31.03.2021	Ratings as on 30.09.2020
Perpetual Debentures/Bonds	BRICKWORK	BWR BB	BWR BBB-

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Annexure-2

SL NO.	ISIN	ISSUE SIZE (IN LACS)	DATE OF ALLOTMENT	DATE OF MATURITY	PREVIOUS DUE DATE (OCTOBER 01, 2020 TO MARCH 31, 2021)		NEXT DUE DATE	
					INTEREST	PRINCIPAL	INTEREST*	PRINCIPAL
1	INE872A08DL0	1,000.00	05-03-2019	Perpetual	-	-	01-04-2021	01-04-2029 (Call Redemption)
2	INE872A08DM8	5,000.00	15-03-2019	Perpetual	-	-	01-04-2021	01-04-2029 (Call Redemption)
3	INE872A08DN6	10,000.00	19-03-2019	Perpetual	-	-	01-04-2021	01-04-2029 (Call Redemption)
4	INE872A08DO4	5,000.00	20-03-2019	Perpetual	-	-	01-04-2021	01-04-2029 (Call Redemption)
5	INE872A08DP1	10,000.00	26-03-2019	Perpetual	-	-	01-04-2021	01-04-2029 (Call Redemption)
6	INE872A08DQ9	1,000.00	29-03-2019	Perpetual	-	-	01-04-2021	01-04-2029 (Call Redemption)
7	INE872A08DR7	1,000.00	22-04-2019	Perpetual	-	-	22-04-2021	22-04-2029 (Call Redemption)

* Company has received consent from the respective debenture holders and the Debenture trustee towards the waiver of interest for the financial year 2020-21, which were due for interest payment as on the give date. The same has been intimated to the stock exchanges on 9th November, 2020 and 3rd April, 2021.

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