



SIFL:HO:TRS:2021-22:01

July 01, 2021

The Secretary

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121

**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

**NSE Symbol: SREINFRA**

Dear Sir,

**Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details for the Financial Year ended 31<sup>st</sup> March, 2021:

Sr. No.	Particulars	Details
1.	Credit Rating and change in Credit Rating (if any)	Annexure -1
2.	Asset cover available, in case of non-convertible debt securities	Not Applicable
3.	Debt-equity ratio	(10.04)
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not	Annexure-2
5.	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Annexure-2
6.	Debt service coverage ratio	Not Applicable
7.	Interest service coverage ratio	Not Applicable
8.	Outstanding redeemable preference shares (quantity and value)	Nil
9.	Capital redemption reserve/debenture redemption reserve	Nil
10.	Net Worth	Rs. (6,079) lakhs
11.	Net Profit after Tax	Rs. (294,472) lakhs

**Srei Infrastructure Finance Limited**

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: [corporate@srei.com](mailto:corporate@srei.com) Website: [www.srei.com](http://www.srei.com)

CIN No.L29219WB1985PLC055352



Sr. No.	Particulars	Details
12.	Earnings Per Share (Rs.)	(58.53)

This is for your information and record.

For Srei Infrastructure Finance Limited

For Srei Infrastructure Finance Limited

**Sandeep Kumar Sultania**  
Chief Financial Officer

**Samir Kumar Kejriwal**  
Authorised Signatory

**Srei Infrastructure Finance Limited**

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: [corporate@srei.com](mailto:corporate@srei.com) Website: [www.srei.com](http://www.srei.com)

CIN No.L29219WB1985PLC055352



**Annexure-1**

<b>Instrument/Facility</b>	<b>Rating Agency</b>	<b>Ratings as on 31.03.2021</b>	<b>Ratings as on 30.09.2020</b>
Perpetual Debentures/Bonds	BRICKWORK	BWR BB	BWR BBB-

*m*

**Srei Infrastructure Finance Limited**

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: [corporate@srei.com](mailto:corporate@srei.com) Website: [www.srei.com](http://www.srei.com)

CIN No.L29219WB1985PLC055352



**Annexure-2**

SL NO.	ISIN	ISSUE SIZE (IN LACS)	DATE OF ALLOTMENT	DATE OF MATURITY	PREVIOUS DUE DATE (OCTOBER 01, 2020 TO MARCH 31, 2021)		NEXT DUE DATE	
					INTEREST	PRINCIPAL	INTEREST*	PRINCIPAL
1	INE872A08DL0	1,000.00	05-03-2019	Perpetual	-	-	01-04-2021	01-04-2029 (Call Redemption)
2	INE872A08DM8	5,000.00	15-03-2019	Perpetual	-	-	01-04-2021	01-04-2029 (Call Redemption)
3	INE872A08DN6	10,000.00	19-03-2019	Perpetual	-	-	01-04-2021	01-04-2029 (Call Redemption)
4	INE872A08DO4	5,000.00	20-03-2019	Perpetual	-	-	01-04-2021	01-04-2029 (Call Redemption)
5	INE872A08DP1	10,000.00	26-03-2019	Perpetual	-	-	01-04-2021	01-04-2029 (Call Redemption)
6	INE872A08DQ9	1,000.00	29-03-2019	Perpetual	-	-	01-04-2021	01-04-2029 (Call Redemption)
7	INE872A08DR7	1,000.00	22-04-2019	Perpetual	-	-	22-04-2021	22-04-2029 (Call Redemption)

\* Company has received consent from the respective debenture holders and the Debenture trustee towards the waiver of interest for the financial year 2020-21, which were due for interest payment as on the give date. The same has been intimated to the stock exchanges on 9th November, 2020 and 3rd April, 2021.

**Srei Infrastructure Finance Limited**

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: [corporate@srei.com](mailto:corporate@srei.com) Website: [www.srei.com](http://www.srei.com)

CIN No.L29219WB1985PLC055352