



SEFL/SECT/MS/21-22/52

November 30, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Post-facto intimation of 2nd (Second) meeting of the Committee of Creditors (CoC) – Srei Equipment Finance Limited

Ref: Disclosure pursuant to Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This has reference to our intimation dated 10th October, 2021 regarding the initiation of corporate insolvency resolution process (“CIRP”) in the case of Srei Equipment Finance Limited (“the Company”) under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016.

We wish to inform you that the 2nd (second) meeting of the Committee of Creditors of the Company was duly convened and conducted on Monday, 29th November, 2021 at 11:00 A.M. onwards in Kolkata. The participants were given option to attend the meeting both physically and virtually.

At the aforesaid meeting, the Administrator of the Company apprised the Committee of Creditors, inter alia, about the current status of CIRP, composition of committee of creditors based on the claims received and way forward on the resolution strategy, including group resolution, timelines etc.

This is for your information and record.

Thanking you,

Yours faithfully,
For **Srei Equipment Finance Limited**

Sumit Kumar Surana
Company Secretary
ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

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