



SIFL/SECT/EA/21-22/97

November 03, 2021

Listing Compliance and Legal Regulatory

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalai Street, Fort,

Mumbai- 400 001

BSE Scrip Code : 523756

Listing Compliance Department

National Stock Exchange of India Limited

'Exchange Plaza', C-1, Block G,

Bandra- Kurla Complex,

Bandra (East), Mumbai- 400 051

NSE Symbol: SREINFRA

Dear Sir / Madam,

Sub.: Post-facto intimation of 1st (First) meeting of the Committee of Creditors (CoC) – Srei Infrastructure Finance Limited

Ref.: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to our intimation dated 9th October, 2021 regarding the initiation of corporate insolvency resolution process (“CIRP”) in the case of Srei Infrastructure Finance Limited (“**the Company**”) under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016.

We wish to inform you that the 1st (first) meeting of the Committee of Creditors of the Company was duly convened and conducted on Tuesday, 2nd November, 2021 at 11:00 A.M. in Kolkata. The participants were given option to attend the meeting both physically and virtually.

At the aforesaid meeting the Administrator of the Company appraised the Committee of Creditors, inter alia, about the status of CIRP process since the initiation, composition of committee of creditors based on the claims received, various aspects relating to the CIRP process, going concern operations of the Company and the way forward in terms of the activities/milestones as stipulated under the Code.

This is for your information and record.

Thanking you.

Yours faithfully,

For **Srei Infrastructure Finance Limited**

Manoj Kumar

Company Secretary

FCS 6698

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

(A Company under Corporate Insolvency Resolution Process vide NCLT (Kolkata) Order dated October 08, 2021)

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

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