



SIFL/SECT/EA/21-22/98

November 03, 2021

Listing Compliance and Legal Regulatory

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalai Street, Fort,

Mumbai- 400 001

BSE Scrip Code : 523756

Listing Compliance Department

National Stock Exchange of India Limited

'Exchange Plaza', C-1, Block G,

Bandra- Kurla Complex,

Bandra (East), Mumbai- 400 051

NSE Symbol: SREINFRA

Dear Sir / Madam,

Sub.: Post-facto intimation of 1st (First) meeting of the Committee of Creditors (CoC) of Srei Equipment Finance Limited

Ref.: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that the 1st (first) meeting of the Committee of Creditors of Srei Equipment Finance Limited (SEFL), wholly owned subsidiary of the Company was duly convened and conducted on Tuesday, 2nd November, 2021 at 2:00 P.M. in Kolkata.

Please find attached herewith a copy of the intimation made to the Stock Exchanges by SEFL in this regard.

This is for your information and record.

Thanking you.

Yours faithfully,

For **Srei Infrastructure Finance Limited**



Manoj Kumar

Company Secretary

FCS 6698

Encl. as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

(A Company under Corporate Insolvency Resolution Process vide NCLT (Kolkata) Order dated October 08, 2021)

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com



SEFL/SECT/AA/21-22/48

November 3, 2021

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051
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Dear Sirs,

Sub: Post-facto intimation of 1st (First) meeting of the Committee of Creditors (CoC) – Srei Equipment Finance Limited

Ref: Disclosure pursuant to Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This has reference to our intimation dated 10th October, 2021 regarding the initiation of corporate insolvency resolution process (“CIRP”) in the case of Srei Equipment Finance Limited (“the Company”) under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016.

We wish to inform you that the 1st (first) meeting of the Committee of Creditors of the Company was duly convened and conducted on Tuesday, 2nd November, 2021 at 2:00 P.M. in Kolkata. The participants were given option to attend the meeting both physically and virtually.

At the aforesaid meeting, the Administrator of the Company apprised the Committee of Creditors, inter alia, about the status of CIRP since the initiation, composition of committee of creditors based on the claims received, various aspects relating to the CIRP, going concern operations of the Company and the way forward in terms of the activities/milestones as stipulated under the Code.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Srei Equipment Finance Limited**

Sumit Kumar Surana
Company Secretary
ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600 / 18002667734 (Toll Free)

Email: sefl@srei.com Website: www.srei.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700046