



SEFL:HO:TRS:2020-21: 2043

July 28, 2020

To
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48

Sub: Undertaking under Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

We would like to mention that all the documents and intimations required to be submitted to Axis Trustee Services Limited, IDBI Trusteeship Services Ltd and Catalyst Trusteeship Limited (Debenture Trustees) in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Request you to take the same on record.

Thanking you.

Yours faithfully,
For **Srei Equipment Finance Limited**

Samir Kumar Kejriwal
Authorised Signatory

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office : Plot No. Y-10, Block EP, Sector-V, Salt Lake City, Kolkata-700091
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Email: sefpl@srei.com Website: www.sreiequipment.com
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