



SEFL:HO:TRS:2020-21
June 29, 2021

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details:

Sr. No.	Particulars	Details
1	Credit Rating and change in Credit Rating (if any)	Annexure
2	Asset cover available, in case of non-convertible debt securities	Not Applicable
3	Debt-equity ratio	(4.06)
4	Previous due date for the payment of interest/dividend for nonconvertible redeemable preference shares/repayment of principal of on-convertible preference shares/non convertible debt securities and whether the same has been paid or not	Annexure
5	Next due date for the payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and the redemption amount	Annexure
6	Debt service coverage ratio	Not Applicable
7	Interest service coverage ratio	Not Applicable
8	Outstanding redeemable preference shares (quantity and value)	NIL
9	Debt redemption reserve	Rs 39,824 Lakhs
10	Net Worth	Rs(772,829) Lakhs
11	Net profit after Tax	Rs (713,611) Lakhs
12	Earnings Per Share (Rs.)	Rs (903.08)

This is for your information and record.

Yours faithfully,

For Srei Equipment Finance Limited

Samir Kumar Kejriwal
Authorised Signatory

Manoj Kumar Beriwal
Chief Financial Officer

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata - 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600

Email: sefpl@srei.com Website: www.sreiequipment.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046



Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended March 31, 2021

- (a) Credit Rating and change in credit rating (if any), Ratings have been assigned by CARE, Brickwork and Acuite (erstwhile SMERA) as follows:

Sl.	Particulars	March 31, 2021			September 30, 2020		
		CARE	Brickwork	Acuite (erstwhile SMERA)	CARE	Brickwork	Acuite (erstwhile SMERA)
i)	Secured Redeemable NCDs	CARE D	BWR BBB	ACUITE D	Care BBB+	BWR A-	Acuite A
ii)	Unsecured Subordinate Redeemable NCDs	CARE D	BWR BBB	ACUITE D	Care BBB	BWR A-	Acuite A
iii)	Unsecured Redeemable NCDs	-	BWR BBB	-		BWR A-	Acuite A
iv)	Perpetual Debentures Bonds	CARE D	BWR BB	-	Care BBB-	BWR BBB-	-

- (b) Debt-Equity ratio: (4.06)

- (c) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not during the half year from October 01, 2020 to March 31, 2021:

SL No	ISIN Revised	Nature	Frequency	DUE_DATE	Status
1	INE872A07PQ5	Interest	Yearly	29-10-2020	Paid
2	INE872A07QS9	Interest	Yearly	05-10-2020	Paid
3	INE872A07SD7	Interest	Yearly	30-11-2020	Paid
4	INE872A07TP9	Interest	Yearly	09-12-2020	Paid
5	INE872A08BT7	Interest & Principle	Yearly	10-11-2020	Paid
6	INE872A08BX9	Interest	Yearly	23-12-2020	Paid
7	INE872A08CJ6	Interest	Yearly	18-10-2020	Paid
8	INE872A08CL2	Interest	Yearly	31-10-2020	Paid
9	INE881J07DZ4	Interest	Yearly	06-10-2020	Paid
10	INE881J07EA5	Interest	Yearly	02-12-2020	Paid
11	INE881J07EB3	Interest	Yearly	20-12-2020	Paid
12	INE881J07EU3	Interest	Yearly	03-10-2020	Paid
13	INE881J07EV1	Interest & Principle	Yearly	16-10-2020	Paid
14	INE881J07EW9	Interest & Principle	Yearly	28-12-2020	Paid
15	INE881J08136	Interest	Yearly	30-12-2020	Paid
16	INE881J08169	Interest	Yearly	17-12-2020	Paid
17	INE881J08276	Interest & Principle	Yearly	20-12-2020	Paid
18	INE881J08474	Interest	Yearly	04-10-2020	Paid
19	INE881J08482	Interest	Yearly	07-10-2020	Paid
20	INE881J08490	Interest	Yearly	25-10-2020	Paid

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SL No	ISIN Revised	Nature	Frequency	DUE_DATE	Status
21	INE881J08516	Interest	Yearly	04-11-2020	Paid
22	INE881J08672	Interest	Yearly	10-10-2020	Paid
23	INE881J08680	Interest	Yearly	13-12-2020	Paid
24	INE872A07PV5	Interest	Yearly	22-03-2021	Refer Note 1
25	INE872A07PZ6	Interest	Yearly	22-03-2021	Refer Note 1
26	INE872A07RC1	Interest	Yearly	24-01-2021	Refer Note 1
27	INE872A07RE7	Interest	Yearly	24-01-2021	Refer Note 1
28	INE872A07UA9	Interest	Monthly	07-03-2021	Refer Note 1
29	INE872A07UI2	Interest	Monthly	07-03-2021	Refer Note 1
30	INE872A07UN2	Interest	Monthly	07-03-2021	Refer Note 1
31	INE872A07UN2	Interest & Principle	Monthly	16-03-2021	Refer Note 1
32	INE872A07UO0	Interest & Principle	Yearly	16-03-2021	Refer Note 1
33	INE872A07UP7	Interest & Principle	Cumulative	16-03-2021	Refer Note 1
34	INE872A07UQ5	Interest	Monthly	07-03-2021	Refer Note 1
35	INE872A07UY9	Interest	Monthly	15-03-2021	Refer Note 1
36	INE872A07VB5	Interest	Monthly	15-03-2021	Refer Note 1
37	INE872A07VC3	Interest	Yearly	31-03-2021	Refer Note 1
38	INE872A08BZ4	Interest	Yearly	11-01-2021	Refer Note 1
39	INE872A08CA5	Interest	Yearly	12-01-2021	Refer Note 1
40	INE872A08CB3	Interest	Yearly	30-03-2021	Refer Note 1
41	INE872A08CO6	Interest	Yearly	16-01-2021	Refer Note 1
42	INE872A08CP3	Interest	Yearly	16-01-2021	Refer Note 1
43	INE872A08CQ1	Interest	Yearly	24-01-2021	Refer Note 1
44	INE872A08CT5	Interest	Yearly	28-01-2021	Refer Note 1
45	INE872A08CW9	Interest	Yearly	01-03-2021	Refer Note 1
46	INE872A08CY5	Interest	Yearly	28-03-2021	Refer Note 1
47	INE872A08DI6	Interest	Monthly	07-03-2021	Refer Note 1
48	INE881J07EK4	Interest	Monthly	07-03-2021	Refer Note 1
49	INE881J07EL2	Interest	Monthly	07-03-2021	Refer Note 1
50	INE881J07EX7	Interest	Yearly	18-01-2021	Refer Note 1
51	INE881J07EY5	Interest	Yearly	14-03-2021	Refer Note 1
52	INE881J07EZ2	Interest	Yearly	26-03-2021	Refer Note 1
53	INE881J07FD6	Interest	Monthly	15-03-2021	Refer Note 1
54	INE881J07FE4	Interest	Yearly	31-03-2021	Refer Note 1
55	INE881J07FG9	Interest	Monthly	15-03-2021	Refer Note 1
56	INE881J07FH7	Interest	Yearly	31-03-2021	Refer Note 1
57	INE881J07FJ3	Interest	Monthly	15-03-2021	Refer Note 1
58	INE881J07FK1	Interest	Yearly	31-03-2021	Refer Note 1
59	INE881J07FO3	Interest	Monthly	15-03-2021	Refer Note 1
60	INE881J07FP0	Interest	Yearly	31-03-2021	Refer Note 1

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SL No	ISIN Revised	Nature	Frequency	DUE_DATE	Status
61	INE881J07FR6	Interest	Monthly	15-03-2021	Refer Note 1
62	INE881J07FS4	Interest	Yearly	31-03-2021	Refer Note 1
63	INE881J07FV8	Interest	Yearly	30-01-2021	Refer Note 1
64	INE881J08177	Interest	Yearly	24-01-2021	Refer Note 1
65	INE881J08284	Interest	Half Yearly	16-03-2021	Refer Note 1
66	INE881J08367	Interest	Yearly	11-01-2021	Refer Note 1
67	INE881J08375	Interest	Yearly	20-01-2021	Refer Note 1
68	INE881J08383	Interest	Yearly	01-02-2021	Refer Note 1
69	INE881J08391	Interest	Yearly	05-02-2021	Refer Note 1
70	INE881J08409	Interest	Yearly	18-03-2021	Refer Note 1
71	INE881J08417	Interest	Yearly	29-03-2021	Refer Note 1
72	INE881J08425	Interest	Yearly	31-03-2021	Refer Note 1
73	INE881J08524	Interest	Yearly	01-03-2021	Refer Note 1
74	INE881J08532	Interest	Yearly	09-03-2021	Refer Note 1
75	INE881J08540	Interest	Yearly	10-03-2021	Refer Note 1
76	INE881J08557	Interest	Yearly	30-03-2021	Refer Note 1
77	INE881J08573	Interest	Monthly	25-03-2021	Refer Note 1
78	INE881J08607	Interest	Monthly	25-03-2021	Refer Note 1
79	INE881J08631	Interest	Monthly	25-03-2021	Refer Note 1
80	INE881J08698	Interest	Yearly	31-03-2021	Refer Note 1

Note 1: The Company has proposed a scheme of arrangement with the NCD holders, including the NCDs covered under the ISINs mentioned in the table above. By its order dated 30th December 2020 the Hon'ble NCLT had directed holding of meetings of creditors, including NCD holders. In terms of the scheme and the NCLT order, payment/redemption to all creditors covered under the scheme, including the NCD holders, is kept in abeyance.

Please note that on 31st December, 2020 the Company, have intimated the Stock Exchanges of the said order passed by the Hon'ble NCLT on 30th December, 2020 and has also provided a copy of the said order along with the Company's proposed Scheme of Arrangement with the Creditors.

- (d) The Next Due date for payment of Interest/Principal along with the amount of interest and redemption amount on said NCDs are as under during the half year from April 01, 2021 to Sept 30, 2021 (*refer Note 2 below*):

Note 2: Please note that the Company has proposed a scheme of arrangement with the NCD holders, including the NCDs covered under the ISINs mentioned in the table above. By its order dated 30th December 2020 the Hon'ble NCLT had directed holding of meetings of creditors, including NCD holders. In terms of the scheme and the NCLT order, payment/redemption to all creditors covered under the scheme, including the NCD holders, is kept in abeyance.

Further the Company, have intimated the Stock Exchanges of the said order passed by the Hon'ble NCLT on 30th December, 2020 and has also provided a copy of the said order along with the Company's proposed Scheme of Arrangement with the Creditors.

In view of the above, please treat the above Note 2 as the disclosure in view of the requirement of 54(2) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

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- (e) Debenture Redemption Reserve: ₹ 39,824 Lakhs as on March 31, 2021
- (f) Net Worth: ₹ (772,829) Lakhs
- (g) Net Profit after tax: ₹ (713,611) Lakhs
- (h) Earnings per share: ₹ (903.08)

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

For Srei Equipment Finance Limited

Samir Kumar Kejriwal
Authorized Signatory

Manoj Kumar Beriwal
Chief Financial Officer

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