



SEFL:HO:TRS:2020-21

November 08, 2020

To

The Secretary

BSE LIMITED

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001

Fax: 022-2272 2037/2039/2041/3121

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400501

Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details:

Sr. No.	Particulars	Details
1	Credit Rating and change in Credit Rating (if any)	Annexure
2	Asset cover available, in case of non-convertible debt securities	Not Applicable
3	Debt-equity ratio	7.99
4	Previous due date for the payment of interest/dividend for nonconvertible redeemable preference shares/repayment of principal of on-convertible preference shares/non-convertible debt securities and whether the same has been paid or not	Annexure
5	Next due date for the payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and the redemption amount	Annexure
6	Debt service coverage ratio	Not Applicable
7	Interest service coverage ratio	Not Applicable
8	Outstanding redeemable preference shares (quantity and value)	NIL
9	Debenture redemption reserve	Rs. 40,014 Lakhs
10	Net Worth	Rs. 3,89,525 Lakhs
11	Net profit after Tax	Rs. 2,186 Lakhs
12	Earnings Per Share (Rs.) (Not annualized).	Rs. 2.77

This is for your information and record.

Yours faithfully,

For Srei Equipment Finance Limited

Samir Kumar Kejriwal
Authorised Signatory

Manoj Kumar Beriwal
Chief Financial Officer

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600

Email: sefpl@srei.com Website: www.sreiequipment.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046



Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended September 30, 2020

- (a) Credit Rating and change in credit rating (if any), Ratings have been assigned by CARE, Brickwork and Acuite (erstwhile SMERA) as follows:

Sl.	Particulars	September 30, 2020			March 31, 2020		
		CARE	Brickwork	Acuite (erstwhile SMERA)	CARE	Brickwork	Acuite (erstwhile SMERA)
i)	Secured Redeemable NCDs	Care BBB+	BWR A-	Acuite A	Care A	BWR A+	Acuite A+
ii)	Unsecured Subordinate Redeemable NCDs	Care BBB	BWR A-	Acuite A	Care A-	BWR A+	Acuite A+
iii)	Unsecured Redeemable NCDs		BWR A-	Acuite A		BWR A+	Acuite A+
iv)	Perpetual Debentures Bonds	Care BBB-	BWR BBB-		Care BBB+	BWR BBB+	

- (b) Debt-Equity ratio: 7.99

- (c) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not during the half year from April 1 2020 to Sep 30, 2020:

S. No.	ISIN	Type of Payment (Principal/Interest)	Frequency	Due Date	Status
1	INE881J07DW1	Interest	Yearly	01-04-2020	Paid
2	INE881J07DX9	Interest	Yearly	01-04-2020	Paid
3	INE881J07EM0	Interest	Yearly	01-04-2020	Paid
4	INE881J07EN8	Interest	Yearly	01-04-2020	Paid
5	INE881J08581	Interest	Yearly	01-04-2020	Paid
6	INE881J08615	Interest	Yearly	01-04-2020	Paid
7	INE881J08649	Interest	Yearly	01-04-2020	Paid
8	INE872A07UJ0	Interest	Yearly	01-04-2020	Paid
9	INE872A07UO0	Interest	Yearly	01-04-2020	Paid
10	INE872A07UR3	Interest	Yearly	01-04-2020	Paid
11	INE872A08DJ4	Interest	Yearly	01-04-2020	Paid
12	INE872A07TU9	Interest	Yearly	03-04-2020	Paid
13	INE872A07UB7	Interest	Yearly	03-04-2020	Paid
14	INE881J07FA2	Interest	Yearly	04-04-2020	Paid
15	INE881J07DV3	Interest	Monthly	01-05-2020	Paid
16	INE872A07TT1	Interest	Monthly	01-07-2020	Paid
17	INE881J07EK4	Interest	Monthly	07-09-2020	Paid
18	INE881J07EL2	Interest	Monthly	07-09-2020	Paid
19	INE872A07UA9	Interest	Monthly	07-09-2020	Paid
20	INE872A07UI2	Interest	Monthly	07-09-2020	Paid
21	INE872A07UN2	Interest	Monthly	07-09-2020	Paid
22	INE872A07UQ5	Interest	Monthly	07-09-2020	Paid
23	INE872A08DI6	Interest	Monthly	07-09-2020	Paid
24	INE881J07EV1	Interest & Principal	Yearly	14-04-2020	Paid
25	INE881J07FD6	Interest	Monthly	15-09-2020	Paid
26	INE881J07FG9	Interest	Monthly	15-09-2020	Paid

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27	INE881J07FJ3	Interest	Monthly	15-09-2020	Paid
28	INE881J07FO3	Interest	Monthly	15-09-2020	Paid
29	INE881J07FR6	Interest	Monthly	15-09-2020	Paid
30	INE872A07UY9	Interest	Monthly	15-09-2020	Paid
31	INE872A07VB5	Interest	Monthly	15-09-2020	Paid
32	INE881J08573	Interest	Monthly	25-09-2020	Paid
33	INE881J08607	Interest	Monthly	25-09-2020	Paid
34	INE881J08631	Interest	Monthly	25-09-2020	Paid
35	INE881J08433	Interest & Principal	Yearly	28-04-2020	*Paid
36	INE881J08508	Interest & Principal	Yearly	28-04-2020	Paid
37	INE881J08219	Interest	Yearly	07-05-2020	Paid
38	INE881J07DV3	Interest & Principal	Monthly	11-05-2020	Paid
39	INE881J07DW1	Interest & Principal	Yearly	11-05-2020	Paid
40	INE881J08441	Interest	Yearly	25-05-2020	Paid
41	INE881J07EQ1	Interest	Yearly	26-05-2020	Paid
42	INE881J08458	Interest	Yearly	26-05-2020	Paid
43	INE881J07ER9	Interest	Yearly	31-05-2020	Paid
44	INE872A08CD9	Interest	Yearly	01-06-2020	Paid
45	INE872A07QD1	Interest	Yearly	08-06-2020	Paid
46	INE872A07TE3	Interest	Yearly	10-06-2020	Paid
47	INE881J07DG4	Interest	Yearly	13-06-2020	Paid
48	INE872A07UW3	Interest & Principal	Cumulative	18-06-2020	Paid
49	INE872A07UX1	Interest & Principal	Yearly	18-06-2020	Paid
50	INE881J07DH2	Interest	Yearly	20-06-2020	Paid
51	INE881J07ES7	Interest	Yearly	22-06-2020	Paid
52	INE881J08565	Interest	Yearly	23-06-2020	Paid
53	INE881J08235	Interest & Principal	Yearly	29-06-2020	Paid
54	INE872A08DA3	Interest & Principal	Yearly	29-06-2020	Paid
55	INE872A08DB1	Interest	Yearly	29-06-2020	Paid
56	INE872A08DC9	Interest	Yearly	29-06-2020	Paid
57	INE881J08292	Interest & Principal	Yearly	30-06-2020	Paid
58	INE881J08664	Interest	Yearly	03-07-2020	Paid
59	INE872A08DG0	Interest & Principal	Yearly	17-07-2020	Paid
60	INE872A08DH8	Interest	Yearly	17-07-2020	Paid
61	INE872A07TT1	Interest & Principal	Monthly	28-07-2020	Paid
62	INE872A07TU9	Interest & Principal	Yearly	28-07-2020	Paid
63	INE872A07TV7	Interest & Principal	Cumulative	28-07-2020	Paid
64	INE872A07QM2	Interest	Yearly	31-07-2020	Paid
65	INE872A08CF4	Interest	Yearly	31-07-2020	Paid
66	INE881J08300	Interest	Yearly	13-08-2020	Paid
67	INE881J08318	Interest	Yearly	13-08-2020	Paid
68	INE881J08326	Interest	Yearly	20-08-2020	Paid
69	INE881J08466	Interest	Yearly	24-08-2020	Paid
70	INE872A07PL6	Interest	Yearly	09-09-2020	Paid
71	INE881J07ET5	Interest	Yearly	15-09-2020	Paid
72	INE881J08284	Interest	Half Yearly	16-09-2020	Paid
73	INE881J08334	Interest	Yearly	24-09-2020	Paid
74	INE881J08342	Interest	Yearly	24-09-2020	Paid
75	INE881J08359	Interest	Yearly	24-09-2020	Paid
76	INE881J08250	Interest & Principal	Yearly	27-09-2020	Paid
77	INE872A08CH0	Interest	Yearly	28-09-2020	Paid

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- (d) The Next Due date for payment of Interest/Principal along with the amount of interest and redemption amount on said NCDs are as under during the half year from Oct 1, 2020 to Mar 31, 2021:

S. No.	Main ISIN	Type (Principal/Interest)	Frequency	Due Date of Payment*	Amount (Rs.)*
1	INE881J07EU3	Interest	Yearly	03-10-2020	5,394,000
2	INE881J08474	Interest	Yearly	04-10-2020	16,125,000
3	INE872A07QS9	Interest	Yearly	05-10-2020	22,700,000
4	INE881J07DZ4	Interest	Yearly	06-10-2020	4,975,000
5	INE872A07UA9	Interest	Monthly	07-10-2020	3,516,855
6	INE872A07UI2	Interest	Monthly	07-10-2020	3,066,282
7	INE872A07UN2	Interest	Monthly	07-10-2020	1,573,143
8	INE872A07UQ5	Interest	Monthly	07-10-2020	2,666,155
9	INE872A08DI6	Interest	Monthly	07-10-2020	935,703
10	INE881J07EK4	Interest	Monthly	07-10-2020	3,787,364
11	INE881J07EL2	Interest	Monthly	07-10-2020	3,657,558
12	INE881J08482	Interest	Yearly	07-10-2020	43,000,000
13	INE881J08672	Interest	Yearly	10-10-2020	5,125,000
14	INE872A07UY9	Interest	Monthly	15-10-2020	1,261,393
15	INE872A07VB5	Interest	Monthly	15-10-2020	1,795,566
16	INE881J07FD6	Interest	Monthly	15-10-2020	1,621,346
17	INE881J07FG9	Interest	Monthly	15-10-2020	2,094,529
18	INE881J07FJ3	Interest	Monthly	15-10-2020	1,753,592
19	INE881J07FO3	Interest	Monthly	15-10-2020	1,469,876
20	INE881J07FR6	Interest	Monthly	15-10-2020	2,156,297
21	INE872A08CJ6	Interest	Yearly	18-10-2020	12,402,000
22	INE881J08490	Interest	Yearly	25-10-2020	49,000,000
23	INE881J08573	Interest	Monthly	25-10-2020	13,425,389
24	INE881J08607	Interest	Monthly	25-10-2020	720,720
25	INE881J08631	Interest	Monthly	25-10-2020	9,112,596
26	INE872A07PQ5	Interest	Yearly	29-10-2020	35,700,000
27	INE872A08CL2	Interest	Yearly	31-10-2020	5,733,000
28	INE881J08516	Interest	Yearly	04-11-2020	9,850,000
29	INE872A08BT7	Interest & Principal	Yearly	10-11-2020	552,356,557
30	INE872A07SD7	Interest	Yearly	30-11-2020	5,008,648
31	INE881J07EA5	Interest	Yearly	02-12-2020	4,500,000
32	INE872A07TP9	Interest	Yearly	09-12-2020	19,095,000
33	INE881J08680	Interest	Yearly	13-12-2020	110,000,000
34	INE881J08169	Interest	Yearly	17-12-2020	19,550,000
35	INE881J07EB3	Interest	Yearly	20-12-2020	9,000,000
36	INE881J08276	Interest & Principal	Yearly	20-12-2020	111,100,000
37	INE872A08BX9	Interest	Yearly	23-12-2020	82,169,500
38	INE881J07EW9	Interest & Principal	Yearly	28-12-2020	54,400,000
39	INE881J08136	Interest	Yearly	30-12-2020	46,875,000
40	INE872A08BZ4	Interest	Yearly	11-01-2021	78,540,000
41	INE881J08367	Interest	Yearly	11-01-2021	15,900,000
42	INE872A08CA5	Interest	Yearly	12-01-2021	100,079,000

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43	INE872A08CO6	Interest	Yearly	16-01-2021	2,925,000
44	INE872A08CP3	Interest	Yearly	16-01-2021	82,950,000
45	INE881J07EX7	Interest	Yearly	18-01-2021	9,000,000
46	INE881J08375	Interest	Yearly	20-01-2021	5,300,000
47	INE872A07RC1	Interest	Yearly	24-01-2021	460,000
48	INE872A07RE7	Interest	Yearly	24-01-2021	805,000
49	INE872A08CQ1	Interest	Yearly	24-01-2021	71,626,000
50	INE881J08177	Interest	Yearly	24-01-2021	10,125,000
51	INE872A08CT5	Interest	Yearly	28-01-2021	8,260,000
52	INE881J07FV8	Interest	Yearly	30-01-2021	315,000,000
53	INE881J08383	Interest	Yearly	01-02-2021	7,105,000
54	INE881J08391	Interest	Yearly	05-02-2021	5,300,000
55	INE872A08CW9	Interest	Yearly	01-03-2021	19,633,562
56	INE881J08524	Interest	Yearly	01-03-2021	5,185,753
57	INE881J08532	Interest	Yearly	09-03-2021	5,090,000
58	INE881J08540	Interest	Yearly	10-03-2021	82,125,000
59	INE881J07EY5	Interest	Yearly	14-03-2021	4,150,000
60	INE872A07UO0	Interest & Principal	Yearly	16-03-2021	647,296,411
61	INE872A07UP7	Interest & Principal	Cumulative	16-03-2021	396,339,687
62	INE872A07UN2	Interest & Principal	Monthly	16-03-2021	223,983,236
63	INE881J08284	Interest	Half Yearly	16-03-2021	2,727,397
64	INE881J08409	Interest	Yearly	18-03-2021	5,350,000
65	INE872A07PV5	Interest	Yearly	22-03-2021	2,547,180
66	INE872A07PZ6	Interest	Yearly	22-03-2021	1,974,570
67	INE881J07EZ2	Interest	Yearly	26-03-2021	14,850,000
68	INE872A08CY5	Interest	Yearly	28-03-2021	18,562,500
68	INE881J08417	Interest	Yearly	29-03-2021	2,140,000
70	INE872A08CB3	Interest	Yearly	30-03-2021	114,000,000
71	INE881J08557	Interest	Yearly	30-03-2021	51,250,000
72	INE872A07UZ6	Interest	Yearly	31-03-2021	25,702,065
73	INE872A07VC3	Interest	Yearly	31-03-2021	23,900,860
74	INE881J07FE4	Interest	Yearly	31-03-2021	55,404,076
75	INE881J07FH7	Interest	Yearly	31-03-2021	105,061,275
76	INE881J07FK1	Interest	Yearly	31-03-2021	128,578,944
77	INE881J07FP0	Interest	Yearly	31-03-2021	47,546,530
78	INE881J07FS4	Interest	Yearly	31-03-2021	37,313,820
79	INE881J08425	Interest	Yearly	31-03-2021	20,000,000
80	INE881J08698	Interest	Yearly	31-03-2021	15,670,728

* Due dates for Interest Payment and Principal Payment shall be governed by the business day convention specified in respective IM and Offer Documents which might impact the interest amount.

- (e) Debenture Redemption Reserve: Rs. 40,014 Lakhs as on September 30, 2020
- (f) Net Worth: Rs. 3,89,525 Lakhs
- (g) Net Profit after tax: Rs. 2,186 Lakhs
- (h) Earnings per share (not annaulised) : Rs. 2.77

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We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

For Srei Equipment Finance Limited

Samir Kumar Kejriwal
Authorized Signatory

Manoj Kumar Beriwal
Chief Financial Officer

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