



SEFL:HO:TRS:2020-21:2044

July 28, 2020

To  
The Secretary  
BSE LIMITED  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001  
Fax: 022-2272 2037/2039/2041/3121

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400501  
Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

**Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

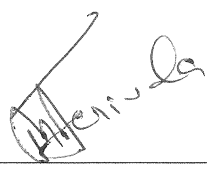
Pursuant to Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details:

Sr. No.	Particulars	Details
1	Credit Rating and change in Credit Rating (if any)	Annexure
2	Asset cover available, in case of non-convertible debt securities	Not Applicable
3	Debt-equity ratio	8.15
4	Previous due date for the payment of interest/dividend for nonconvertible redeemable preference shares/repayment of principal of on-convertible preference shares/non convertible debt securities and whether the same has been paid or not	Annexure
5	Next due date for the payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and the redemption amount	Annexure
6	Debt service coverage ratio	Not Applicable
7	Interest service coverage ratio	Not Applicable
8	Outstanding redeemable preference shares (quantity and value)	NIL
9	Debenture redemption reserve	Rs. 41,487 Lakhs
10	Net Worth	Rs. 3,86,603 Lakhs
11	Net profit after Tax	Rs. 5,591 Lakhs
12	Earnings Per Share (Rs.)	Rs. 8.06

This is for your information and record.  
Yours faithfully,

For Srei Equipment Finance Limited

  
Samir Kumar Kejriwal  
Sr. Vice President

  
Manoj Kumar Beriwal  
Chief Financial Officer

**Srei Equipment Finance Limited**

CIN: U70101WB2006PLC109898

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +81 33 6602 2200 / 2600

Email: sefpl@srei.com Website: [www.sreiequipment.com](http://www.sreiequipment.com)

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046



Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended March 31, 2020

(a) Credit Rating and change in credit rating (if any), Ratings have been assigned by CARE, Brickwork and Acuite (erstwhile SMERA) as follows:

Sl.	Particulars	March 31, 2020			September 30, 2019		
		CARE	Brickwork	Acuite (erstwhile SMERA)	CARE	Brickwork	Acuite (erstwhile SMERA)
i)	Secured Redeemable NCDs	Care A	BWR A+	Acuite A+	CARE A+	BWR A+	Acuite AA-
ii)	Unsecured Subordinate Redeemable NCDs	Care A-	BWR A+	Acuite A+	CARE A	BWR A+	Acuite AA-
iii)	Unsecured Redeemable NCDs		BWR A+	Acuite A+	-	BWR A+	Acuite AA-
iv)	Perpetual Debentures Bonds	Care BBB+	BWR BBB+		CARE A-	BWR BBB+	-

(b) Debt-Equity ratio: 8.15

(c) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not during the half year from Oct 1 2019 to Mar 31, 2020:

S. No.	ISIN	Type of Payment (Interest / Principal)	Due Date	Status
1	INE881J07EU3	Interest	03-10-2019	Paid
2	INE881J08474	Interest	04-10-2019	Paid
3	INE872A07QS9	Interest	05-10-2019	Paid
4	INE872A07TW5	Interest & Principal	05-10-2019	Paid
5	INE872A07TY1	Interest & Principal	05-10-2019	Paid
6	INE872A07TZ8	Interest & Principal	05-10-2019	Paid
7	INE881J07DZ4	Interest	06-10-2019	Paid
8	INE881J08482	Interest	07-10-2019	Paid
9	INE881J08672	Interest	10-10-2019	Paid
10	INE881J07EV1	Interest	16-10-2019	Paid
11	INE872A08CJ6	Interest	18-10-2019	Paid
12	INE881J08490	Interest	25-10-2019	Paid
13	INE881J08508	Interest	28-10-2019	Paid
14	INE872A07PQ5	Interest	29-10-2019	Paid
15	INE872A08CL2	Interest	31-10-2019	Paid
16	INE881J08516	Interest	04-11-2019	Paid
17	INE872A07QU5	Interest & Principal	05-11-2019	Paid
18	INE872A07QV3	Interest & Principal	05-11-2019	Paid
19	INE872A07QW1	Interest & Principal	05-11-2019	Paid
20	INE872A07QX9	Interest & Principal	05-11-2019	Paid
21	INE872A07QY7	Interest & Principal	05-11-2019	Paid

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S. No.	ISIN	Type of Payment (Interest / Principal)	Due Date	Status
22	INE872A07QZ4	Interest & Principal	05-11-2019	Paid
23	INE872A07RL2	Interest & Principal	06-11-2019	Paid
24	INE872A07TM6	Interest & Principal	11-11-2019	Paid
25	INE872A07TN4	Interest & Principal	11-11-2019	Paid
26	INE872A07TO2	Interest & Principal	11-11-2019	Paid
27	INE872A08BT7	Interest	11-11-2019	Paid
28	INE872A07SD7	Interest	29-11-2019	Paid
29	INE881J07EA5	Interest	02-12-2019	Paid
30	INE872A07TP9	Interest	09-12-2019	Paid
31	INE881J08680	Interest	13-12-2019	Paid
32	INE881J08169	Interest	17-12-2019	Paid
33	INE881J07EB3	Interest	20-12-2019	Paid
34	INE881J08276	Interest	20-12-2019	Paid
35	INE872A08BX9	Interest	23-12-2019	Paid
36	INE881J08011	Interest & Principal	23-12-2019	Paid
37	INE872A07SB1	Interest & Principal	26-12-2019	Paid
38	INE881J07EW9	Interest	30-12-2019	Paid
39	INE881J08136	Interest	30-12-2019	Paid
40	INE872A07RB3	Interest & Principal	02-01-2020	Paid
41	INE872A08BZ4	Interest	13-01-2020	Paid
42	INE872A08CA5	Interest	13-01-2020	Paid
43	INE881J08367	Interest	13-01-2020	Paid
44	INE872A08CO6	Interest	16-01-2020	Paid
45	INE872A08CP3	Interest	16-01-2020	Paid
46	INE881J07EC1	Interest & Principal	17-01-2020	Paid
47	INE881J07EF4	Interest & Principal	17-01-2020	Paid
48	INE881J07EG2	Interest & Principal	17-01-2020	Paid
49	INE881J07EH0	Interest & Principal	17-01-2020	Paid
50	INE881J07EI8	Interest & Principal	17-01-2020	Paid
51	INE881J07EJ6	Interest & Principal	17-01-2020	Paid
52	INE881J07EX7	Interest	18-01-2020	Paid
53	INE881J08375	Interest	20-01-2020	Paid
54	INE872A07RC1	Interest	24-01-2020	Paid
55	INE872A07RE7	Interest	24-01-2020	Paid
56	INE872A08CQ1	Interest	24-01-2020	Paid
57	INE881J08177	Interest	24-01-2020	Paid
58	INE872A08CT5	Interest	28-01-2020	Paid
59	INE881J07FV8	Interest	30-01-2020	Paid
60	INE881J08383	Interest	01-02-2020	Paid

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S. No.	ISIN	Type of Payment (Interest / Principal)	Due Date	Status
61	INE881J08391	Interest	05-02-2020	Paid
62	INE872A07UF8	Interest & Principal	27-02-2020	Paid
63	INE872A07UG6	Interest & Principal	27-02-2020	Paid
64	INE872A07UH4	Interest & Principal	27-02-2020	Paid
65	INE881J07FM7	Interest & Principal	28-02-2020	Paid
66	INE881J07FN5	Interest & Principal	28-02-2020	Paid
67	INE872A07TT1	Interest	02-03-2020	Paid
68	INE872A08CW9	Interest	02-03-2020	Paid
69	INE881J07DV3	Interest	02-03-2020	Paid
70	INE881J08524	Interest	02-03-2020	Paid
71	INE872A07UA9	Interest	07-03-2020	Paid
72	INE872A07UI2	Interest	07-03-2020	Paid
73	INE872A07UN2	Interest	07-03-2020	Paid
74	INE872A07UQ5	Interest	07-03-2020	Paid
75	INE872A08DI6	Interest	07-03-2020	Paid
76	INE881J07EK4	Interest	07-03-2020	Paid
77	INE881J07EL2	Interest	07-03-2020	Paid
78	INE881J08532	Interest	09-03-2020	Paid
79	INE881J08540	Interest	10-03-2020	Paid
80	INE872A07UY9	Interest	16-03-2020	Paid
81	INE872A07VB5	Interest	16-03-2020	Paid
82	INE881J07EY5	Interest	16-03-2020	Paid
83	INE881J07FD6	Interest	16-03-2020	Paid
84	INE881J07FG9	Interest	16-03-2020	Paid
85	INE881J07FJ3	Interest	16-03-2020	Paid
86	INE881J07FO3	Interest	16-03-2020	Paid
87	INE881J07FR6	Interest	16-03-2020	Paid
88	INE881J08284	Interest	16-03-2020	Paid
89	INE881J08409	Interest	18-03-2020	Paid
90	INE881J08037	Interest & Principal	19-03-2020	Paid
91	INE872A07PV5	Interest	23-03-2020	Paid
92	INE872A07PZ6	Interest	23-03-2020	Paid
93	INE872A08BE9	Interest & Principal	23-03-2020	Paid
94	INE881J08573	Interest	25-03-2020	Paid
95	INE881J08607	Interest	25-03-2020	Paid
96	INE881J08631	Interest	25-03-2020	Paid
97	INE881J07EZ2	Interest	26-03-2020	Paid
98	INE881J08417	Interest	29-03-2020	Paid
99	INE872A08CB3	Interest	30-03-2020	Paid

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S. No.	ISIN	Type of Payment (Interest / Principal)	Due Date	Status
100	INE872A08CY5	Interest	30-03-2020	Paid
101	INE881J08557	Interest	30-03-2020	Paid
102	INE872A07UX1	Interest	31-03-2020	Paid
103	INE872A07UZ6	Interest	31-03-2020	Paid
104	INE872A07VC3	Interest	31-03-2020	Paid
105	INE881J07FE4	Interest	31-03-2020	Paid
106	INE881J07FH7	Interest	31-03-2020	Paid
107	INE881J07FK1	Interest	31-03-2020	Paid
108	INE881J07FP0	Interest	31-03-2020	Paid
109	INE881J07FS4	Interest	31-03-2020	Paid
110	INE881J08045	Interest & Principal	31-03-2020	Paid
111	INE881J08292	Interest	31-03-2020	Paid
112	INE881J08425	Interest	31-03-2020	Paid
113	INE881J08698	Interest	31-03-2020	Paid

- (d) The Next Due date for payment of Interest/Principal along with the amount of interest and redemption amount on said NCDs are as under during the half year from Apr 1, 2020 to Sep 30, 2020:

S. No.	ISIN	Type (Principal/Interest)	Frequency	Due Date of Payment*	Amount (Rs.)*
1	INE881J07DV3	Interest	Monthly	01-04-2020	729,602
2	INE881J07DW1	Interest	Annual	01-04-2020	24,026,272
3	INE881J07DX9	Interest	Annual	01-04-2020	33,103,122
4	INE881J07EM0	Interest	Annual	01-04-2020	40,931,700
5	INE881J07EN8	Interest	Annual	01-04-2020	174,972,428
6	INE881J08581	Interest	Annual	01-04-2020	140,569,724
7	INE881J08615	Interest	Annual	01-04-2020	10,933,503
8	INE881J08649	Interest	Annual	01-04-2020	43,953,842
9	INE872A07UJ0	Interest	Annual	01-04-2020	110,024,413
10	INE872A07UO0	Interest	Annual	01-04-2020	53,044,650
11	INE872A07UR3	Interest	Annual	01-04-2020	82,524,203
12	INE872A08DJ4	Interest	Annual	01-04-2020	11,243,908
13	INE872A07TT1	Interest	Monthly	03-04-2020	2,697,220
14	INE872A07TU9	Interest	Annual	03-04-2020	54,175,206
15	INE872A07UB7	Interest	Annual	03-04-2020	86,713,878
16	INE881J07FA2	Interest	Annual	04-04-2020	11,620,000
17	INE881J07EK4	Interest	Monthly	07-04-2020	3,913,616
18	INE881J07EL2	Interest	Monthly	07-04-2020	3,779,494
19	INE872A07UA9	Interest	Monthly	07-04-2020	3,634,062
20	INE872A07UI2	Interest	Monthly	07-04-2020	3,168,928

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S. No.	ISIN	Type (Principal/Interest)	Frequency	Due Date of Payment*	Amount (Rs.)*
21	INE872A07UN2	Interest	Monthly	07-04-2020	1,625,791
22	INE872A07UQ5	Interest	Monthly	07-04-2020	2,755,800
23	INE872A08DI6	Interest	Monthly	07-04-2020	967,027
24	INE881J07FD6	Interest	Monthly	15-04-2020	1,675,399
25	INE881J07FG9	Interest	Monthly	15-04-2020	2,164,362
26	INE881J07FJ3	Interest	Monthly	15-04-2020	1,812,041
27	INE881J07FO3	Interest	Monthly	15-04-2020	1,519,261
28	INE881J07FR6	Interest	Monthly	15-04-2020	2,228,455
29	INE872A07UY9	Interest	Monthly	15-04-2020	1,303,475
30	INE872A07VB5	Interest	Monthly	15-04-2020	1,855,980
31	INE881J08573	Interest	Monthly	25-04-2020	13,873,451
32	INE881J08607	Interest	Monthly	25-04-2020	744,897
33	INE881J08631	Interest	Monthly	25-04-2020	9,416,801
34	INE881J08433	Interest & Principal	Annual	28-04-2020	10,997,268
35	INE881J08508	Interest & Principal	Annual	28-04-2020	10,497,500
36	INE881J08219	Interest	Annual	07-05-2020	23,400,000
37	INE881J07DV3	Interest & Principal	Monthly	11-05-2020	85,031,001
38	INE881J07DW1	Interest & Principal	Annual	11-05-2020	234,783,734
39	INE881J08441	Interest	Annual	25-05-2020	21,500,000
40	INE881J07EQ1	Interest	Annual	26-05-2020	18,900,000
41	INE881J08458	Interest	Annual	26-05-2020	3,587,500
42	INE881J07ER9	Interest	Annual	31-05-2020	9,320,000
43	INE872A08CD9	Interest	Annual	01-06-2020	12,995,000
44	INE872A07QD1	Interest	Annual	08-06-2020	798,000
45	INE872A07TE3	Interest	Annual	10-06-2020	11,400,000
46	INE881J07DG4	Interest	Annual	13-06-2020	10,920,000
47	INE872A07UW3	Interest & Principal	Cumulative	18-06-2020	61,902,852
48	INE872A07UX1	Interest & Principal	Annual	18-06-2020	66,776,348
49	INE881J07DH2	Interest	Annual	20-06-2020	10,900,000
50	INE881J07ES7	Interest	Annual	22-06-2020	18,460,000
51	INE881J08565	Interest	Annual	23-06-2020	40,500,000
52	INE881J08235	Interest & Principal	Annual	29-06-2020	110,850,000
53	INE872A08DA3	Interest & Principal	Annual	29-06-2020	128,470,000
54	INE872A08DB1	Interest	Annual	29-06-2020	11,180,000
55	INE872A08DC9	Interest	Annual	29-06-2020	26,875,000
56	INE881J08292	Interest & Principal	Annual	30-06-2020	369,872,877
57	INE881J08664	Interest	Annual	03-07-2020	51,250,000
58	INE872A08DG0	Interest & Principal	Annual	17-07-2020	55,375,000
59	INE872A08DH8	Interest	Annual	17-07-2020	24,725,000

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S. No.	ISIN	Type (Principal/Interest)	Frequency	Due Date of Payment*	Amount (Rs.)*
60	INE872A07TT1	Interest & Principal	Monthly	28-07-2020	292,778,780
61	INE872A07TU9	Interest & Principal	Annual	28-07-2020	502,737,498
62	INE872A07TV7	Interest & Principal	Cumulative	28-07-2020	180,916,800
63	INE872A07QM2	Interest	Annual	31-07-2020	1,482,000
64	INE872A08CF4	Interest	Annual	31-07-2020	13,869,000
65	INE881J08300	Interest	Annual	13-08-2020	53,750,000
66	INE881J08318	Interest	Annual	13-08-2020	161,250,000
67	INE881J08326	Interest	Annual	20-08-2020	10,500,000
68	INE881J08466	Interest	Annual	24-08-2020	28,500,000
69	INE872A07PL6	Interest	Annual	09-09-2020	11,900,000
70	INE881J07ET5	Interest	Annual	15-09-2020	19,975,000
71	INE881J08284	Interest	Half Yearly	16-09-2020	2,765,027
72	INE881J08334	Interest	Annual	24-09-2020	24,308,000
73	INE881J08342	Interest	Annual	24-09-2020	12,480,000
74	INE881J08359	Interest	Annual	24-09-2020	5,250,000
75	INE881J08250	Interest & Principal	Annual	27-09-2020	177,600,000
76	INE872A08CH0	Interest	Annual	28-09-2020	33,628,230

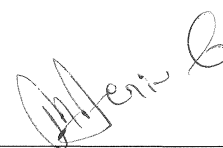
\* Due dates for Interest Payment and Principal Payment shall be governed by the business day convention specified in respective IM and Offer Documents which might impact the interest amount.

- (e) Debenture Redemption Reserve: Rs. 41,487 Lakhs as on March 31, 2020
- (f) Net Worth: Rs. 3,86,603 Lakhs
- (g) Net Profit after tax: Rs. 5,591 Lakhs
- (h) Earnings per share: Rs. 8.06

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

For Srei Equipment Finance Limited

  
 \_\_\_\_\_  
 Samir Kumar Kejriwal  
 Sr. Vice President

  
 \_\_\_\_\_  
 Manoj Kumar Beriwal  
 Chief Financial Officer

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