

SIFL\SECT\EA\21-22\99 November 10, 2021

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 2037/2039/2041/3121 BSE Scrip Code: 523756

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Fax: 022-2659 8237/38; 2659 8347/48 NSE Symbol: SREINFRA

Dear Sir,

Sub: Anticipated delay in submission of financial results for the second quarter ended 30th September, 2021

This is in furtherance of our previous intimation whereby it was intimated that pursuant to orders dated October 08, 2021 of the National Company Law Tribunal, Kolkata Bench ("NCLT"), corporate insolvency resolution process ("CIRP") has been initiated against Srei Infrastructure Finance Limited (SIFL) and Srei Equipment Finance Limited (SEFL) (a wholly owned subsidiary of Srei Infrastructure Finance Limited) (collectively "Companies"), respectively, as per the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code").

Shri Rajneesh Sharma has been appointed as the Administrator for the Companies.

Pursuant to Regulation 33(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations, 2015'), SIFL is required to submit the standalone and consolidated financial results for the Quarter and Half-Year ended on 30th September, 2021 to the stock exchange within forty-five days of end of the quarter i.e. within 14th November, 2021.

However, in view of the aforesaid NCLT Order, we wish to inform you that there is a possibility of delay in preparation and hence finalisation of the standalone and consolidated financial results for the Quarter and Half-Year ended on 30th September, 2021 will take some additional time.

Accordingly, request has been made to SEBI under copy to the Stock Exchanges to allow us an additional 45 days period i.e. till 30th December, 2021 to be able to finalise and submit / publish the said financial results for the Quarter and Half-Year ended on 30th September, 2021.

Therefore, requisite intimation under Regulation 29 of SEBI Listing Regulations, 2015 regarding the date of consideration and approval of the Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter and Half-Year ended on 30th September, 2021 shall be made in due course.

Further, in continuation to our intimation dated 27th September, 2021 and in accordance with the Company's Code of Conduct for Prohibition of Insider Trading (Srei Insider Code),

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

(A Company under Corporate Insolvency Resolution Process vide NCLT (Kolkata) Order dated October 08, 2021) Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046 Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com



framed pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company is already closed from Friday, 1st October, 2021.

The trading window will open after 48 (forty eight) Hours from the announcement to the Stock Exchanges of the Financial Results of the Company for the Quarter and Half Year ended on 30th September, 2021. The date of re-opening of trading window will be notified in due course.

Accordingly, all the Insiders (including Designated Persons as per Srei Insider Code and their immediate relatives) of the Company and its material subsidiary are being intimated not to enter into any transaction involving the securities of the Company during the aforesaid period of closure of Trading Window.

Please arrange to bring the same to the Notice of all concerned.

Thanking you.

Yours faithfully, For **Srei Infrastructure Finance Limited**

JUN JE

Manoj Kumar Company Secretary FCS 6698

Srei Infrastructure Finance Limited CIN: L29219WB1985PLC055352

(A Company under Corporate Insolvency Resolution Process vide NCLT (Kolkata) Order dated October 08, 2021) Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046 Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501 Email: corporate@srei.com Website: www.srei.com