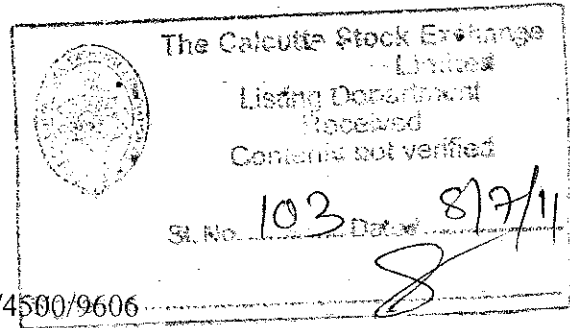




SIFL/SECT/KM/11-12/138
July 07, 2011

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax : 033-2220 2514, 2221 4664, 2210 4492/4500/9606



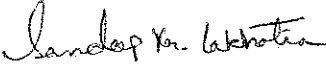
Dear Sir,

Re: Distribution of shareholding for the quarter ended 30th June, 2011

Pursuant to Clause 35 of the Listing Agreement, please find enclosed herewith the shareholding pattern of the Company for the quarter ended 30th June, 2011 in the prescribed format. The same is also being posted on the Company's website www.srei.com.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited


Sandeep Lakhota
Company Secretary
WRS

Encl.: as above

c.c. **The Secretary**

- 1. Bombay Stock Exchange Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Fax : 022-22722037, 22722039, 22722041
- 2. National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Fax : 022 - 2659 8237/38, 6641 8125/26

Srei Infrastructure Finance Limited

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Email : corporate@srei.com Website : www.srei.com



(I)(a) Statement showing Shareholding Pattern

Name of the Company:		SREI INFRASTRUCTURE FINANCE LIMITED			
Scrip Code:	BSE	523756	Name of the scrip:	BSE	SREINFRA
	NSE	-		NSE	SREINFRA
	CSE	29051		CSE	-
Class of security:		Equity		Quarter ended:	
				30.06.2011	
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
Total	NIL	NIL	NIL		
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
Total	NIL	NIL	NIL		
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by promoter/promoter group	NIL	NIL	NIL		
Held by public	NIL	NIL	NIL		
Total	NIL	NIL	NIL		
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		503086333 Equity shares of Rs. 10/- each			

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	2	2224446	421732	0.44	0.44	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	62347840	49387840	12.39	12.39	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	5	64572286	49809572	12.84	12.84	0	0.00

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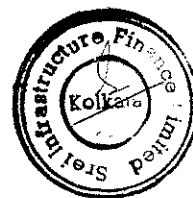
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SREI

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	167937030	0	33.38	33.38	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	1	167937030	0	33.38	33.38	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	6	232509316	49809572	46.22	46.22	0	0.00
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/UTI	3	1276120	1260000	0.25	0.25		
(b)	Financial Institutions/ Banks	5	25100	25100	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	64	71269819	65529161	14.17	14.17		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	72	72571039	66814261	14.43	14.43		



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Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(2)	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	1465	29267374	27424258	5.82	5.82		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	58149	30329653	29064914	6.03	6.03		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	443	28184130	28173131	5.60	5.60		
(c)	Any Other (specify)							
	Non Resident Individual	1005	2922247	2895254	0.58	0.58		
	Trust	4	106588775	57988775	21.19	21.19		
	Foreign National	1	3600	3600	0.00	0.00		
	Clearing Member	357	688599	688599	0.14	0.14		
	Sub-Total (B)(2)	61424	197984378	146238531	39.36	39.35		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	61496	270555417	213052792	53.78	53.78		
	TOTAL (A)+(B)	61502	503064733	262862364	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A.	N.A.
(1)	Promoter and Promoter Group	0	0	0	N.A.	0.00		
(2)	Public	1	21600	21600	N.A.	0.00		
	GRAND TOTAL (A)+(B)+(C)	61503	503086333	262883964	N.A.	100.00		

N.A. - Not Applicable



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(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholders	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}	Number	As a percentage (VI)=(V)/(III)*100	As a % of total number of shares {i.e., Grand Total (A)+(B)+(C)} of sub-clause (I)(a) (VII)
(I)	(II)	(III)	(IV)	(V)		
1	HEMANT KANORIA	421732	0.08	0	0.00	0.00
2	SUNIL KANORIA	1802714	0.36	0	0.00	0.00
3	ADISRI INVESTMENT PRIVATE LIMITED	38992840	7.75	0	0.00	0.00
4	BHARAT CONNECT PRIVATE LIMITED	12960000	2.58	0	0.00	0.00
5	ADHYATMA COMMERCIAL PRIVATE LIMITED	10395000	2.07	0	0.00	0.00
6	DEIGRATIA INTERNATIONAL PTE LIMITED	167937030	33.38	0	0.00	0.00
	TOTAL	232509316	46.22	0	0.00	0.00

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholders	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	OPULENT VENTURE CAPITAL TRUST (THROUGH TRUSTEES)	57974595	11.52
2	SALIL K. GUPTA Jh-1 : V.H. PANDYA Jh-2 : S. RAJAGOPAL (TRUSTEES OF SREI GROWTH TRUST)	48600000	9.66
3	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	28429749	5.65
4	MILAN COMMERCIAL PVT. LTD.	10414286	2.07
5	MORGAN STANLEY MAURITIUS COMPANY LIMITED	6687417	1.33
6	PARAG KESHAR BHATTACHARJEE	5822814	1.16
7	BELGIAN INVESTMENT COMPANY FOR DEVELOPING COUNTRIES	5560658	1.11
	TOTAL	163489519	32.50



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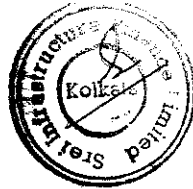
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(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
	SALIL K. GUPTA Jh-1 : V.H. PANDYA Jh-2 : S. RAJAGOPAL (TRUSTEES OF SREI GROWTH TRUST)	48600000	9.66
2	DEIGRATIA INTERNATIONAL PTE LIMITED	23103710	4.59
3	SUNIL KANORIA	1802714	0.36
	TOTAL	73506424	14.61

Note: The aforesaid Shares are locked-in till 17.03.2014



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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts (GDRs)	5400	21600	0.00
TOTAL		5400	21600	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	0	0.00
TOTAL			0	0.00



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