

(l)(a) **Statement showing Shareholding pattern**

| | | | | |
|-----------------------------|-----|--|-----------------------|------------|
| Name of the Company: | | SREI INFRASTRUCTURE FINANCE LIMITED | | |
| Scrp Code: | BSE | 523756 | Quarter ended: | 31.03.2010 |
| | NSE | SREINTFIN | | |
| | CSE | 29051 | | |

| Category Code | Category of Shareholder | No. of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|---------------------|------------------------|--|--|----------------------------|--|--------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (ix)=(viii)/(iv)*100 |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 234296 | 234296 | 0.20 | 0.20 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 3 | 34637689 | 27437689 | 29.83 | 29.82 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(1) | 4 | 34871985 | 27671985 | 30.03 | 30.02 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 4 | 34871985 | 27671985 | 30.03 | 30.02 | 0 | 0.00 |
| (B) | Public Shareholding | | | | | | N.A. | N.A. |
| (1) | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds/UTI | 12 | 6691906 | 6678906 | 5.76 | 5.76 | | |
| (b) | Financial Institutions/ Banks | 4 | 26797 | 26797 | 0.02 | 0.02 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 41 | 22169214 | 22069214 | 19.09 | 19.09 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 57 | 28887917 | 28774917 | 24.87 | 24.87 | | |
| (2) | Non-institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 1843 | 17656712 | 17596456 | 15.20 | 15.20 | | |

| Category Code | Category of Shareholder | No. of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|---------------------|------------------------|--|--|----------------------------|--|--------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix)= (viii)/(iv)*100 |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 49765 | 18250652 | 17495668 | 15.72 | 15.71 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 216 | 15158715 | 15158715 | 13.05 | 13.05 | | |
| (c) | Any other (specify) | | | | | | | |
| | Non Resident Individual | 918 | 1305817 | 1260548 | 1.12 | 1.12 | | |
| | Foreign National | 1 | 1000 | 1000 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 52743 | 52372896 | 51512387 | 45.10 | 45.09 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 52800 | 81260813 | 80287304 | 69.97 | 69.96 | N.A. | N.A. |
| | Total (A)+(B) | 52804 | 116132798 | 107959289 | 100.00 | 99.99 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 1 | 12000 | 12000 | N.A. | 0.01 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 52805 | 116144798 | 107971289 | N.A. | 100.00 | | |

N.A. - Not Applicable

(l)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholders | Total shares held | | Sahres pledged or otherwise encumbered | | |
|--------------|-------------------------------------|-------------------|---|--|--------------------|---|
| | | Number | As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)} | Number | As a percentage | As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)} |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (i)(a)(vii) |
| 1 | HEMANT KANORIA | 234296 | 0.20 | 0 | 0.00 | 0.00 |
| 2 | ADISRI INVESTMENT LIMITED | 21662689 | 18.65 | 0 | 0.00 | 0.00 |
| 3 | BHARAT CONNECT LIMITED | 7200000 | 6.20 | 0 | 0.00 | 0.00 |
| 4 | ADHYATMA COMMERCIAL PRIVATE LIMITED | 5775000 | 4.97 | 0 | 0.00 | 0.00 |
| TOTAL | | 34871985 | 30.02 | 0 | 0.00 | 0.00 |

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholders | No. of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|--|-----------------|--|
| 1 | FRONTPOINT FINANCIAL SERVICES FUND, L.P | 5578221 | 4.80 |
| 2 | SANLAM ASSET MANAGEMENT (IRELAND) LIMITED A/C SANLAM UNIVERSAL FUNDS PLC | 3665521 | 3.16 |
| 3 | PARAG KESHAR BHATTACHARJEE | 3289397 | 2.83 |
| 4 | IDFC PREMIER EQUITY FUND | 3000000 | 2.58 |
| 5 | KOTAK INDIA FOCUS FUND | 2500000 | 2.15 |
| 6 | VITHAL HOUSING LIMITED | 2273250 | 1.96 |
| 7 | MORGAN STANLEY MAURITIUS COMPANY LIMITED | 2221630 | 1.91 |
| 8 | ROOPCHAND BHANSHALI | 2187186 | 1.88 |
| 9 | KOTAK GLOBAL FUNDS | 1264470 | 1.09 |
| 10 | JHUNJHUNWALA REKHA RAKESH | 1250000 | 1.08 |
| 11 | LATA BHANSHALI | 1204282 | 1.04 |
| | TOTAL | 28433957 | 24.48 |

(l)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholders | Category of Shareholders (Promoters/ Public) | No. of shares |
|--------------|--------------------------|--|----------------|
| 1 | BHARAT CONNECT LIMITED | Promoter | 7200000 |
| TOTAL | | | 7200000 |

(II)(a) **Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | Global Depository Receipts | 3000 | 12000 | 0.01 |
| TOTAL | | 3000 | 12000 | 0.01 |

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | NIL | NIL | 0 | 0.00 |