



(l)(a) **Statement showing Shareholding pattern**

<b>Name of the Company:</b>		<b>SREI INFRASTRUCTURE FINANCE LIMITED</b>			
<b>Script Code:</b>	BSE	523756		<b>Quarter ended:</b>	31.03.2009
	NSE	SREINTFIN			
	CSE	29051			

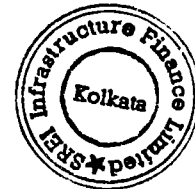
Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)= (viii)/(iv)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	1	234296	234296	0.20	0.20	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	34637689	27437689	30.09	29.82	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>4</b>	<b>34871985</b>	<b>27671985</b>	<b>30.30</b>	<b>30.02</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>4</b>	<b>34871985</b>	<b>27671985</b>	<b>30.30</b>	<b>30.02</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
<b>(1)</b>	<b>Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds/UTI	11	5261570	5248470	4.57	4.53		
(b)	Financial Institutions/ Banks	4	764600	764600	0.66	0.66		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	39	46686290	46586290	40.56	40.20		



# SREI

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (ix)= (viii)/(iv)*100
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>54</b>	<b>52712460</b>	<b>52599360</b>	<b>45.80</b>	<b>45.39</b>		
<b>(2)</b>	<b>Non-institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	1241	10652424	10591468	9.26	9.17		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	34808	10129928	9351767	8.80	8.72		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	87	6291522	6291522	5.47	5.42		
(c)	Any other (specify) Non Resident Individual	370	438883	393614	0.38	0.38		
	<b>Sub-Total (B)(2)</b>	<b>36506</b>	<b>27512757</b>	<b>26628371</b>	<b>23.90</b>	<b>23.69</b>		
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>36560</b>	<b>80225217</b>	<b>79227731</b>	<b>69.70</b>	<b>69.07</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total (A)+(B)</b>	<b>36564</b>	<b>115097202</b>	<b>106899716</b>	<b>100.00</b>	<b>99.10</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	1047596	1047596	N.A.	0.90	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>36566</b>	<b>116144798</b>	<b>107947312</b>	<b>N.A.</b>	<b>100.00</b>		

N.A. - Not Applicable



# SREI

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholders	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}	Number	As a percentage	As a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)} of sub-clause (i)(a)(vii)
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)
1	HEMANT KANORIA	234296	0.20	0	0.00	0.00
2	ADISRI INVESTMENT LIMITED	21662689	18.65	0	0.00	0.00
3	BHARAT CONNECT LIMITED	7200000	6.20	0	0.00	0.00
4	ADHYATMA COMMERCIAL PRIVATE LIMITED	5775000	4.97	0	0.00	0.00
<b>TOTAL</b>		<b>34871985</b>	<b>30.02</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>



**Srei Infrastructure Finance Limited**

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(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	SANLAM ASSET MANAGEMENT (IRELAND) LIMITED A/C SANLAM UNIVERSAL FUNDS PLC	9677279	8.33
2	T ROWE PRICE INTERNATIONAL INC A/C T ROWE PRICE INTERNATIONAL NEW ASIA FUND	9577473	8.25
3	FRONTPOINT FINANCIAL SERVICES FUND, L.P	4501805	3.88
4	MATTHEWS INDIA FUND	3625000	3.12
5	PARAG KESHAR BHATTACHARJEE	3423397	2.95
6	THE INDIA FUND, INC	3289723	2.83
7	IDFC PREMIER EQUITY FUND	2449055	2.11
8	VITHAL HOUSING LIMITED	2273250	1.96
9	ARISAIG PARTNERS (ASIA) PTE LTD A/C ARISAIG INDIA FUND LTD	2146704	1.85
10	PCA INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	1940972	1.67
11	THE GMO EMERGING ILLIQUID (MAURITIUS FUND)	1864252	1.61
12	KOTAK INDIA FOCUS FUND	1400000	1.21
	<b>TOTAL</b>	<b>46168910</b>	<b>39.75</b>



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(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholders	Category of Shareholders (Promoters/ Public)	No. of shares
1	BHARAT CONNECT LIMITED	Promoter	7200000
	<b>TOTAL</b>		<b>7200000</b>





(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts	261899	1047596	0.90
	<b>TOTAL</b>	<b>261899</b>	<b>1047596</b>	<b>0.90</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	0	0.00



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