

(I)(a) Statement showing Shareholding pattern

Name of the Company:		SREI INFRASTRUCTURE FINANCE LIMITED		
Scrip Code:	BSE	523756	Quarter ended:	30.09.2008
	NSE	SREINTFIN		
	CSE	29051		

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	1	234296	234296	0.20	0.20
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	2	28862689	21662689	25.10	24.85
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00
	Sub-Total (A)(1)	3	29096985	21896985	25.30	25.05
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	29096985	21896985	25.30	25.05
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	18	9314767	9301567	8.10	8.02
(b)	Financial Institutions/ Banks	4	18178	18178	0.02	0.02

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	46	52021191	51921191	45.24	44.79
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any other (specify)	0	0	0	0.00	0.00
	Sub-Total (B)(1)	68	61354136	61240936	53.36	52.83
(2)	Non-institutions					
(a)	Bodies Corporate	1027	15010777	11949821	13.05	12.92
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	29698	7474321	6684174	6.50	6.44
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	56	1705684	1705684	1.48	1.47
(c)	Any other (specify) Non Resident Individual	339	345643	277650	0.30	0.30
	Sub-Total (B)(2)	31120	24536425	20617329	21.34	21.13
	Total Public Shareholding (B)=(B)(1)+(B)(2)	31188	85890561	81858265	74.70	73.95
	Total (A)+(B)	31191	114987546	103755250	100.00	99.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	1157252	1157252		1.00
	GRAND TOTAL (A)+(B)+(C)	31192	116144798	104912502		100.00

(l)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	HEMANT KANORIA	234296	0.20
2	ADISRI INVESTMENT LIMITED	21662689	18.65
3	BHARAT CONNECT LIMITED	7200000	6.20
TOTAL		29096985	25.05

(l)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	T ROWE PRICE INTERNATIONAL INC A/C T ROWE PRICE INTERNATIONAL NEW ASIA FUND	9577473	8.25
2	ARISAIG PARTNERS (ASIA) PTE LTD A/C ARISAIG INDIA FUND LTD	9307692	8.01
3	SANLAM ASSET MANAGEMENT (IRELAND) LIMITED A/C SANLAM UNIVERSAL FUNDS PLC	7108514	6.12
4	ANJIYA FINANCE AND HOUSING LIMITED	4600000	3.96
5	MATTHEWS INDIA FUND	3750000	3.23
6	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LIMITED	3189911	2.75
7	CALLIDORA MERCANTILES PRIVATE LIMITED	3000000	2.58
8	THE INDIA FUND, INC	2732723	2.35
9	SREI STOCK BENEFIT TRUST	2643081	2.28
10	IDFC PREMIER EQUITY FUND	2286300	1.97
11	PCA INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	1940972	1.67
12	ICICI PRUDENTIAL FUSION FUND SERIES - II	1704192	1.47
13	THE GMO EMERGING ILLIQUID (MAURITIUS FUND)	1505350	1.30
14	KOTAK INDIA FOCUS FUND	1400000	1.21
TOTAL		54746208	47.14

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholders	Category of Shareholders (Promoters/ Public)	No. of shares
1	BHARAT CONNECT LIMITED	Promoter	7200000
TOTAL			7200000

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts	289313	1157252	1.00
TOTAL		289313	1157252	1.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	DEUTSCHE BANK TRUST COMPANY AMERICAS	GDR	1157252	1.00
TOTAL			1157252	1.00