



## SREI INFRASTRUCTURE FINANCE LIMITED

### Distribution of Shareholding as on Quarter ending 31.12.2004

	Category	No. of shares held	Percentage of Shareholding
A.	Promoter's Holding		
1.	Promoters (including promoters' group)		
	- Indian Promoters	134296	0.25
	- Foreign Promoters	N.A.	N.A.
2.	Persons acting in Concert	13835573	25.96
	<b>Sub-Total</b>	<b>13969869</b>	<b>26.21</b>
B.	Non-Promoters Holding		
3.	Institutional Investors		
a.	Mutual Funds and UTI	85621	0.16
b.	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-govt. Institutions)	366415	0.69
c.	FII's	8969325	16.83
	<b>Sub-Total</b>	<b>9421361</b>	<b>17.68</b>
4.	Others		
a.	Private Corporate Bodies	19839442	37.23
b.	Indian Public	9826925	18.44
c.	NRIs / OCBs	234955	0.44
d.	Any other	2354	0.00
	- Directors*	0	0.00
	- Shares in Transit		
	<b>Sub-Total</b>	<b>29903676</b>	<b>56.11</b>
	<b>GRAND TOTAL</b>	<b>53294906</b>	<b>100.00</b>

\* This represents share holding of two Non-executive Independent directors of the Company.

#### Notes:

1. Details of shareholders holding more than 1 percent of the shares of the Company is annexed.
2. Total Foreign Shareholding of the Company is also annexed.

**List of Shareholders holding more than one percent of Shares of the  
Company  
as on quarter ended 31st December, 2004\_**

Sl. No	Name	No. of shares held	Percentage of Shareholding
<b>Persons Acting in Concert</b>			
<b>1</b>	Hariprasad Sanjeev Kumar (HUF)	2812714	5.28
<b>2</b>	Hariprasad Hemant Kumar (HUF)	2660430	4.99
<b>3</b>	Sujit Kanoria (HUF)	1526202	2.86
<b>4</b>	Hemant Kanoria (HUF)	1305445	2.45
<b>FII's</b>			
<b>5</b>	Nederlandse Financierings ? Maatschappij voor Ontwikkelingslanden N.V. (FMO)	3295454	6.18
<b>6</b>	Merrill Lynch Capital Markets Espana S.A.	2500000	4.69
<b>7</b>	DEG ? Deutsche Investitions - und Entwicklungsgesellschaft mbH	1881818	3.53
<b>8</b>	Founders Asset Management LLC A/c Dreyfus Founders	761993	1.43
<b>Private Corporate Bodies</b>			
<b>9</b>	Shri Mahakali Commercial Pvt. Ltd.	3375318	6.33
<b>10</b>	Anant Hi-Fin Pvt. Ltd.	3282313	6.16
<b>11</b>	Anjiya Finance & Housing Ltd.	2882862	5.41
<b>12</b>	Opulent Fiscal Services Ltd.	2752498	5.16
<b>13</b>	Raghav Hi Tech Pvt. Ltd.	2651998	4.98
<b>14</b>	Diana Tea Co. Ltd.	1278936	2.40
<b>Indian Public</b>			
<b>15</b>	SREI Stock Benefit Trust, represented by its Trustees Mr. Supriya Gupta and Mr. Raghunath Ghosh	3577220	6.71

**Total Foreign Shareholding in the Company comprises of 9204280 Shares representing 17.27 % of the Share Capital of the Company.**