

(l)(a) **Statement showing Shareholding pattern**

<b>Name of the Company:</b>		<b>SREI INFRASTRUCTURE FINANCE LIMITED</b>			
<b>Scrip Code:</b>	BSE	523756	<b>Quarter ended:</b>	31.03.2007	
	NSE	SREINTFIN			
	CSE	29051			

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	2	238296	238296	0.22	0.22
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	1	21662689	21662689	19.91	19.88
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A)(1)</b>	<b>3</b>	<b>21900985</b>	<b>21900985</b>	<b>20.13</b>	<b>20.10</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>21900985</b>	<b>21900985</b>	<b>20.13</b>	<b>20.10</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI	5	1447947	1443347	1.33	1.33
(b)	Financial Institutions/ Banks	7	147521	147521	0.14	0.14
(c)	Central Government/ State Government(s)	1	10300	0	0.01	0.01
(d)	Venture Capital Funds	0	0	0	0.00	0.00

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	26	46842021	46742021	43.05	43.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>39</b>	<b>48447789</b>	<b>48332889</b>	<b>44.52</b>	<b>44.47</b>
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	1246	14164485	11068039	13.02	13.00
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	44846	17249838	16332573	15.85	15.83
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	95	6435342	6435342	5.91	5.91
(c)	Any other (specify) Non Resident Individual	253	613159	533803	0.56	0.56
	<b>Sub-Total (B)(2)</b>	<b>46440</b>	<b>38462824</b>	<b>34369757</b>	<b>35.35</b>	<b>35.31</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>46479</b>	<b>86910613</b>	<b>82702646</b>	<b>79.87</b>	<b>79.78</b>
	<b>Total (A)+(B)</b>	<b>46482</b>	<b>108811598</b>	<b>104603631</b>	<b>100.00</b>	<b>99.88</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>1</b>	<b>132000</b>	<b>132000</b>		<b>0.12</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>46483</b>	<b>108943598</b>	<b>104735631</b>		<b>100.00</b>

(l)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

<b>Sr. No.</b>	<b>Name of the shareholders</b>	<b>No. of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	HEMANT KANORIA	234296	0.22
2	ADISRI INVESTMENT LIMITED	21662689	19.88
3	MANISHA LOHIA	4000	0.00
<b>TOTAL</b>		<b>21900985</b>	<b>20.10</b>

(l)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholders	No. of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	T ROWE PRICE INTERNATIONAL INC A/C T ROWE PRICE INTERNATIONAL NEW ASIA FUND	8260328	7.58
2	GOLDMAN SACHS INVESTMENTS (MAURITIUS) LIMITED	6211333	5.70
3	SANLAM ASSET MANAGEMENT (IRELAND) LIMITED A/C SANLAM UNIVERSAL FUNDS PLC	5511758	5.06
4	ABN AMRO BANK N.V. LONDON BRANCH	5356005	4.92
5	DEG-DEUTSCHE INVESTITIONS - UND ENTWICKLUNGESSELLSCHAFT MBH	5092000	4.67
6	BSMA LIMITED	4805659	4.41
7	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	3658192	3.36
8	GOLDMAN SACHS INVESTMENTS (MAURITIUS) LIMITED	1598141	1.47
9	ANJIYA FINANCE AND HOUSING LIMITED	4600000	4.22
10	CALLIDORA MERCANTILES PRIVATE LIMITED	3000000	2.75
11	SREI STOCK BENEFIT TRUST REPRESENTED BY TRUSTEES	3350922	3.08
<b>TOTAL</b>		<b>51444338</b>	<b>47.22</b>

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholders	No. of shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	NIL	0	0
2			
<b>TOTAL</b>		<b>0</b>	<b>0</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts	33000	132000	0.12
<b>TOTAL</b>		<b>33000</b>	<b>132000</b>	<b>0.12</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
<b>TOTAL</b>			NIL	NIL